



MOUNTAIN WEST IRA

13905 W. Wainwright Dr.
Boise, ID 83713
Phone: (208) 314-2750
Fax: (208) 376-4567

CONTRIBUTION FORM

Please submit this form when contributing funds to your Mountain West IRA self-directed account.

1. ACCOUNT INFORMATION

Account Holder's Name: _____

Account Number: _____

DEPOSIT TOTAL:

\$ _____

2. CONTRIBUTION YEAR DESIGNATION

CURRENT YEAR CONTRIBUTION

Contribution Amount: \$ _____

PRIOR YEAR CONTRIBUTION

Contribution Amount: \$ _____

***If a tax year is not indicated, the contribution will be treated as a current year contribution.**

****Required by Prop. Treas. Reg. 1.219(a)-2(c)(5)**

3. SUBMISSION

CONTRIBUTION VIA CHECK

- Make check payable to: **MWIRA FBO (Your Name)**
- Indicate contribution year and account number in check memo.
- Mail your check and Contribution Form to:

**Mountain West IRA
13905 W. Wainwright Dr.
Boise, ID 83713**

CONTRIBUTION VIA ACH

- Submit your ACH contribution via the payment portal: <https://mountainwestira.com/onlinepayments/achportal>

CONTRIBUTION VIA WIRE

- Please call (208) 314-2750 to obtain wiring instructions.

IMPORTANT

- If a tax year is not indicated, the contribution will be applied to the current tax year.
- All incoming check and ACH deposits are subject to a 5-business day hold.

4. SIGNATURE

Account Holder Signature: _____ Date: _____



MOUNTAIN WEST IRA

MOUNTAIN WEST IRA INTERNAL USE ONLY

Received By: _____ Date: _____