

*Stratford and Perth County  
Community Foundation*

Financial Statements  
Year Ended December 31, 2024

- audited -

# *Stratford and Perth County Community Foundation*

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## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors and Members of Stratford and Perth County Community Foundation:

### Qualified Opinion

We have audited the financial statements of Stratford and Perth County Community Foundation ("the Foundation"), which comprise the statement of financial position as at December 31, 2024, and the statements of operations, changes in fund balances and statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies.

In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion section of our report, the accompanying financial statements present fairly, in all material respects, the financial position of Stratford and Perth County Community Foundation as at December 31, 2024, and its results of its operations, fund balances and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

### Basis for Qualified Opinion

In common with many charitable organizations, Stratford and Perth County Community Foundation derives revenue from donations, the completeness of which is not susceptible to satisfactory audit verification. Accordingly, the evidence obtained of these revenues was limited to the amounts recorded in the records of Stratford and Perth County Community Foundation and we were not able to determine whether any adjustments might have been found necessary with respect to donation revenue, the excess (deficiency) of revenue over expenditures and cash flows from operating activities for the years ended December 31, 2024 and December 31, 2023, current assets as at December 31, 2024 and December 31, 2023, and fund balances as at January 1 and December 31 for both the 2024 and 2023 year ends. Our conclusion on the financial statements as at and for the year ended December 31, 2024 was modified accordingly because of the possible effects of this limitation in scope.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Foundation in accordance with the ethical requirements that are relevant to our audit of the financial statements in Canada, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified opinion.

### Other Matters

The financial statements of Stratford and Perth County Community Foundation for the year ended December 31, 2023 were audited by another accounting firm who expressed a qualified opinion on those statements on June 5, 2024 and are presented for comparative purposes only.

### Information other than the Financial Statements and Auditor's Report Thereon

Management is responsible for the other information. The other information comprises the information included in Stratford and Perth County Community Foundation's 2024 Community Report, but does not include the financial statements and our auditor's report thereon. The 2024 Community Report is expected to be made available to us after the date of this auditor's report.

*Independent Auditor's Report continued on next page...*

*Independent Auditor's Report continued...*

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. When we read the other information, if we conclude that there is a material misstatement therein, we are required to communicate the matter to those charged with governance.

**Responsibilities of Management and Those Charged with Governance for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Foundation's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Foundation or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Foundation's financial reporting process.

**Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

*Independent Auditor's Report continued on next page...*



*Independent Auditor's Report continued...*

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Foundation's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Foundation to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

*Ward & Uptigrove*

**Listowel, Ontario**

**May 30, 2025**

**Ward & Uptigrove  
Chartered Professional Accountants  
Licensed Public Accountants**



# Stratford and Perth County Community Foundation

## Statement of Financial Position as at December 31, 2024

in dollars

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<i>The Accompanying Notes are an Integral Part of the Financial Statements</i>	Operating Fund	Endowment Fund	Funds for Distribution	2024	2023
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### ASSETS

#### Current Assets

Cash	123,164	-	-	123,164	105,688
Public Service Bodies' rebate receivable	10,743	-	-	10,743	3,934
Prepaid expenditures	2,242	-	-	2,242	2,734
	136,149	-	-	136,149	112,356

#### Other Assets

Long term investments, includes cash surrender value - Note 4	-	10,708,268	-	10,708,268	9,506,160
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<b>TOTAL ASSETS</b>	<b>136,149</b>	<b>10,708,268</b>	<b>-</b>	<b>10,844,417</b>	<b>9,618,516</b>
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### LIABILITIES AND FUND BALANCES

#### LIABILITIES

##### Current Liabilities

Accounts payable and accrued liabilities	7,695	-	-	7,695	8,356
Funds held on behalf of other party - Note 4	-	281,847	-	281,847	254,366
Due to (from) restricted funds	(20,174)	294,485	(274,311)	-	-

<b>TOTAL LIABILITIES</b>	<b>(12,479)</b>	<b>576,332</b>	<b>(274,311)</b>	<b>289,542</b>	<b>262,722</b>
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<b>TOTAL FUND BALANCES</b>	<b>148,628</b>	<b>10,131,936</b>	<b>274,311</b>	<b>10,554,875</b>	<b>9,355,794</b>
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<b>TOTAL LIABILITIES AND FUND BALANCES</b>	<b>136,149</b>	<b>10,708,268</b>	<b>-</b>	<b>10,844,417</b>	<b>9,618,516</b>
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Approved on Behalf of the Board of Directors by \_\_\_\_\_

Approved on Behalf of the Board of Directors by \_\_\_\_\_

# Stratford and Perth County Community Foundation

## Statement of Operations and Changes in Fund Balances year ended December 31, 2024

in dollars

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<i>The Accompanying Notes are an Integral Part of the Financial Statements</i>	Operating Fund	Endowment Fund	Funds for Distribution	2024	2023
<b>REVENUE</b>					
Donations - Notes 5 and 6	26,243	627,568	49,936	703,747	1,152,648
Investment income, includes net change in cash surrender value - Note 4	131,500	883,917	235,804	1,251,221	696,436
Fund administration fee (expense) - Note 7	198,089	(192,735)	-	5,354	4,880
	<b>355,832</b>	<b>1,318,750</b>	<b>285,740</b>	<b>1,960,322</b>	<b>1,853,964</b>
<b>EXPENDITURES</b>					
Advertising and communication	12,243	-	-	12,243	16,991
Bank charges and interest	3,355	-	-	3,355	2,729
Contract fees	59,511	-	-	59,511	60,559
Investment management fees	-	69,606	-	69,606	51,414
Occupancy and supplies	67,316	-	-	67,316	60,482
Professional fees and memberships	46,870	-	-	46,870	20,215
Salaries and benefits	182,229	-	-	182,229	213,163
Training and meetings	8,436	-	-	8,436	7,680
Travel and vehicle	3,835	-	-	3,835	5,361
	<b>383,795</b>	<b>69,606</b>	<b>-</b>	<b>453,401</b>	<b>438,594</b>
<b>Excess (deficiency) of revenue over expenditures before Community grants</b>	<b>(27,963)</b>	<b>1,249,144</b>	<b>285,740</b>	<b>1,506,921</b>	<b>1,415,370</b>
Community grants - Schedule 1	-	-	307,840	307,840	586,490
<b>EXCESS (DEFICIENCY) OF REVENUE OVER EXPENDITURES</b>	<b>(27,963)</b>	<b>1,249,144</b>	<b>(22,100)</b>	<b>1,199,081</b>	<b>828,880</b>
Fund balance, beginning of year	101,591	8,957,792	296,411	9,355,794	8,526,914
Interfund transfer - Note 8	75,000	(75,000)	-	-	-
<b>FUND BALANCE, END OF YEAR</b>	<b>148,628</b>	<b>10,131,936</b>	<b>274,311</b>	<b>10,554,875</b>	<b>9,355,794</b>

# Stratford and Perth County Community Foundation

Statement of Cash Flows  
year ended December 31, 2024 *in dollars*

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<i>The Accompanying Notes are an Integral Part of the Financial Statements</i>			2024	2023
<b>CASH PROVIDED BY (USED IN):</b>				
<b>OPERATING ACTIVITIES</b>				
Excess of revenue over expenditures for the year			1,199,081	828,880
Items not affecting cash				
Unrealized gain on investments		(860,311)		(419,944)
Change in cash surrender value of donated insurance policies, net of premiums paid		1,418		(5,330)
			340,188	403,606
Changes in non-cash working capital related to operations - Note 9		20,503		2,541
			<b>360,691</b>	<b>406,147</b>
<b>FINANCING ACTIVITIES</b>				
Repayment of long term debt		-		(30,000)
<b>INVESTING ACTIVITIES</b>				
Purchase of investments		(6,983,942)		(9,233,019)
Proceeds on sale of investments		5,488,719		4,896,585
			<b>(1,495,223)</b>	<b>(4,336,434)</b>
<b>CHANGE IN CASH AND CASH EQUIVALENTS</b>			<b>(1,134,532)</b>	<b>(3,960,287)</b>
Cash and cash equivalents, beginning of year			1,663,259	5,623,546
<b>Cash and cash equivalents, end of year</b>			<b>528,727</b>	<b>1,663,259</b>
<b>Represented by:</b>				
Operating cash		123,164		105,688
Investment cash and cash equivalents - Note 4		405,563		1,557,571
			<b>528,727</b>	<b>1,663,259</b>

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

in dollars

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*The Accompanying Notes are an Integral Part of the Financial Statements*

## 1 PURPOSE OF THE FOUNDATION

The purpose of the Foundation is to receive and maintain funds, to apply all or part of the principal and income therefrom, from time to time, for giving grants to qualified recipients who meet charitable purposes, and more particularly:

- a) to advance education at the primary, secondary and post-secondary levels;
- b) to promote and advance social welfare and health programs and activities that contribute to the development of healthy communities;
- c) to relieve the condition of poverty;
- d) to preserve and protect the environment through hands on projects, as well as, through courses and seminars directed at educating the public;
- e) to advance the arts through the presentation of performances and exhibitions of an artistic nature, instructional seminars and workshops related to the arts;
- f) to prevent and address problems of delinquency and substance abuse amongst youth;
- g) to relieve loneliness and isolation, and provide health services to, the elderly.

To promote efficiency and effectiveness of other registered charities through the provision of central administrative services and resources to charitable groups who meet the criteria as set out above.

The Foundation is a registered charity and is classified as a public foundation under Section 149.1(1) of the Income Tax Act. As such, it is exempt from income taxes and may issue donation receipts for income tax purposes. The Foundation must meet certain requirements to maintain its status as a public foundation registered under the Act.

## 2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The financial statements were prepared in accordance with Canadian accounting standards for not-for-profit organizations and include the following significant accounting policies:

The Operating Fund accounts for the Foundation's administrative and operational revenues and expenditures. Net expenditures of this fund are financed primarily by donor contributions directed to general operations, fundraising events, and from an interfund administrative charge.

The Endowment Fund reports amounts that are required to be maintained by the Foundation on a permanent basis, including investment income needed to preserve the purchasing power of the endowed capital.

The Funds for Distribution Fund represents amounts, including donor restricted contributions and restricted investment income on endowment funds, that are available to be used for purposes specified by donors. Donors may specify the charitable organization(s) to receive grants or may identify the particular area of interest to be supported by these funds.

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

in dollars

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*The Accompanying Notes are an Integral Part of the Financial Statements*

## **2.1 Revenue recognition**

Restricted contributions are recognized as revenue of the appropriate restricted fund when received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured. However, if no appropriate restricted fund is presented, then the restricted contribution is recognized as revenue of the Operating Fund.

Unrestricted contributions are recognized as revenue of the Operating Fund in the year received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured.

Investment income includes interest, dividends, and realized and unrealized gains and is recognized in the year received or receivable. Externally restricted investment income is reported in the appropriate fund based on the restrictions for distribution.

## **2.2 In-kind contributions**

In-kind contributions of securities are recorded as revenue at the fair value.

In-kind contributions of supplies and services are recorded as revenue and expensed at fair value at the date of the contribution, when documentation to support the value is available.

Life insurance policies that have named the Foundation as the beneficiary are recognized as donations revenue in the Endowment Fund at their cash surrender value. The difference between the aggregate policy premiums and the aggregate change in cash surrender value for the period is recorded on a net basis. Any change is recorded as investment income in the Endowment Fund. The cash surrender value of life insurance premiums is included in long term investments on the statement of financial position.

Total in-kind contributions received during the year were \$337,086 (2023 - \$231,623).

## **2.3 Government assistance**

The Foundation recognizes government assistance under federal and provincial programs when determinable.

## **2.4 Cloud computing arrangements**

At the inception of the cloud computing arrangement with a supplier, the Foundation allocates the consideration of the arrangement to all of the significant separable elements based on their specific sales price. Development costs and costs on the rights to use a tangible asset are recognized according to the accounting methods applicable to such elements. To account for expenditures in a cloud computing arrangement that fall within the scope of AcG-20, Customer's Accounting for Cloud Computing Arrangements, the Foundation has opted for the simplification approach. Such expenditures shall be treated as the supply of services and recognized as an expenditure when the Foundation receives such services. These expenditures are shown under occupancy and supplies on the statement of operations. The Foundation recognizes a prepayment as an asset when payment for services has been made in advance of the entity receiving those services. Expenditures related to implementation activities are expensed as incurred.

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

in dollars

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*The Accompanying Notes are an Integral Part of the Financial Statements*

## **2.5 Use of estimates**

The preparation of these financial statements in conformity with Canadian accounting standards for not-for-profit organizations requires management to make estimates and assumptions that affect the reported amount of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenditures during the current period. These estimates are reviewed periodically and adjustments are made to income as appropriate in the year they become known.

## **2.6 Financial instruments**

The Foundation initially measures its financial assets and liabilities at fair value, except for donated life insurance policies measured at their cash surrender value and certain non-arm's length transactions. The Foundation subsequently measures all its financial assets and financial liabilities at amortized cost, except for any investments in equity instruments that are quoted in an active market, which are measured at fair value. Changes in fair value and changes in the cash surrender value of life insurance policies are recognized in net income. Financial assets measured at amortized cost include cash and accounts receivable.

## **2.7 Foreign currency translation**

Transactions of the Foundation denominated in foreign currencies are recorded in Canadian dollars at exchange rates in effect at the related transaction dates. Monetary assets and liabilities denominated in foreign currencies are translated at exchange rates in effect at the balance sheet date. Resulting exchange gains or losses are included in investment income on the statement of operations.

## **2.8 Volunteer services**

Volunteers contribute many hours per year to assist the Foundation in carrying out its fundraising and granting activities. Because of the difficulty in determining their fair value, contributed services are not recognized in the financial statements.

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

in dollars

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The Accompanying Notes are an Integral Part of the Financial Statements

## 3 FINANCIAL INSTRUMENTS

The significant risks arising from financial instruments to which the Foundation is exposed as at year end are detailed below.

**a) Credit risk**

Credit risk is the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation. Financial instruments which potentially subject the Foundation to concentrations of credit risk consist of cash and investments. The Foundation has deposited the cash and investments with reputable financial institutions, from which the board believes the risk of loss to be remote.

**b) Currency risk**

Currency risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in foreign exchange rates. The following table provides a summary of the Canadian dollar equivalent financial assets and liabilities.

	Foreign Currency	Foreign Amount	Canadian Equivalent
Investments	USD	2,060,955	2,964,169

**c) Interest rate risk**

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Foundation is exposed to interest rate risk on its fixed and floating interest rate financial instruments. Fixed rate instruments subject the Foundation to a fair value risk, since fair value fluctuates inversely to changes in market interest rates. A portion of the Foundation's investments bear interest at floating rates. Fluctuations in these rates will impact the investment income received in the future.

**d) Liquidity risk**

Liquidity risk is the risk that the Foundation will encounter difficulty in meeting obligations associated with financial liabilities. The Foundation is not exposed to any significant liquidity risk.

**e) Other price risk**

Other price risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. The Foundation's investments in publicly traded securities expose the Foundation to other price risk as these investments are subject to price changes in the open market.

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

## 4 INVESTMENTS

Investments are recognized at market value except for the cash surrender value of life insurance policies and are comprised of:

	2024	2023
Canadian cash and cash equivalents	327,860	1,496,429
Foreign cash and cash equivalents	77,703	61,142
Bonds	2,187,183	2,537,283
Canadian equities	3,268,150	2,085,180
Foreign equities	2,895,510	2,079,386
Mutual funds	1,813,956	1,107,417
	10,570,362	9,366,837
Cash surrender value of life insurance	137,906	139,323
	10,708,268	9,506,160

Investment income is reported as follows:

	2024	2023
Dividends	71,178	70,462
Interest	78,540	119,533
Other income	143,468	85,934
Realized gain	102,670	563
Unrealized gain	860,311	419,944
Change in cash surrender value	(4,946)	-
	1,251,221	696,436

The Foundation manages funds on behalf of the Stratford Public Library totaling \$281,847 (2023 - \$254,366) which is pooled with the investments of the Foundation.

# Stratford and Perth County Community Foundation

Notes to the Financial Statements  
year ended December 31, 2024

in dollars

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*The Accompanying Notes are an Integral Part of the Financial Statements*

## 5 DONATIONS

	Operating Fund	Endowment Fund	Funds for Distribution	2024	2023
Individuals	986	349,480	25,600	376,066	636,431
Corporate sponsors	24,257	252,388	21,336	297,981	205,266
Foundations	1,000	25,000	-	26,000	3,951
Municipal governments	-	200	3,000	3,200	-
Community groups	-	500	-	500	-
Government of Canada	-	-	-	-	307,000
	26,243	627,568	49,936	703,747	1,152,648

## 6 RELATED PARTIES

During the year, the Foundation received contributions from members of the Board of Directors and staff in the amount of \$237,315 (2023 - \$232,137).

## 7 FUND ADMINISTRATION FEE

A fund administrative fee of 2% of the average daily market value balance is charged to the Operating Fund to cover the administration costs associated with managing the Endowment Fund assets and Stratford Public Library assets in the amount of \$192,735 and \$5,354 respectively. Administration fee income reported in the Operating Fund is \$198,089 (2023 - \$174,219).

## 8 DUE TO (FROM) RESTRICTED FUNDS

Interfund loans bear no interest, are unsecured, and have no terms of repayment. During the year, the Board of Directors authorized a \$75,000 transfer from the Endowment Fund to the Operating Fund.

## 9 STATEMENT OF CASH FLOWS

The net change in non-cash working capital consists of:

	2024	2023
Public Service Bodies' Rebate receivable	(6,809)	1,292
Prepaid expenditures	492	1,442
Accounts payable and accrued liabilities	(661)	(13,848)
Funds held on behalf of other parties	27,481	13,655
	20,503	2,541

*Stratford and Perth County  
Community Foundation*

Notes to the Financial Statements  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

**10 COMPARATIVE FIGURES**

Certain comparative figures have been reclassified to conform with the current year's presentation.

# Stratford and Perth County Community Foundation

## Schedule 1

### Schedule of Community Grants year ended December 31, 2024

in dollars

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The Accompanying Notes are an Integral Part of the Financial Statements

Organization	Project	2024	Region
<b>Arts, Culture, and Heritage</b>			
Elgin Missionary Church	Unrestricted	600	Perth County
Hermione Presents Interdisciplinary Arts Productions Inc. - SpringWorks Festivals	Power of Puppets: Creating Connection in Stratford	250	Stratford
Kaswentha-Two Row Now	13 Grandmother Moons Learning Circle	4,000	Stratford
Off the Wall Stratford Artists Alliance	Inspiring a New Generation of Theatre Artists	3,500	Stratford
Optimism Place Woman's Shelter & Support Services	Artist in Residence	350	Stratford
South Huron District High School	Remembrance Day Student Activities	1,000	Huron County
St. Matthew's EVG Lutheran Church	Unrestricted	2,000	Oxford County
Stratford Perth Heritage Foundation	Computer	2,000	Perth East
The Kiwanis Club of Stratford Charitable Foundation	Kiwanis Music Festival	6,000	Stratford
The Stratford Shakespearean Festival of Canada	Stratford Festival Theatre Arts Camp	1,000	Stratford
The Stratford Shakespearean Festival of Canada	Stratford Festival All In - Student Program	1,000	Stratford
		21,700	
<b>Children and Youth</b>			
Camp Bimini	Outdoor Projector and Screen	2,000	Perth South
Camp Bimini	Staff Training and Development	4,000	Perth South
CMHA Huron Perth Addiction and Mental Health Services	Youth Mental Health Services	3,000	Stratford
Hidden Acres Mennonite Camp and Retreat Centre	Accessibility Upgrades to Improve Programs	1,000	Perth East
Listowel District Secondary School	Green Industries Greenhouse Project	7,300	North Perth
St. Marys Youth Centre	Program Supplies and Staff Training	2,000	St. Marys
Stratford/Perth Shelterlink	Program Supplies and Staff Training	2,000	Stratford
Stratford/Perth Shelterlink	Housing First For Youth with a Prevention Plan	500	Stratford
The Emily Murphy Centre	The Katch Program	5,000	Stratford

**Stratford and Perth County  
Community Foundation**  
**Schedule 1 (continued)**  
Schedule of Community Grants  
year ended December 31, 2024

in dollars

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The Accompanying Notes are an Integral Part of the Financial Statements

Organization	Project	2024	Region
<b>Children and Youth (continued)</b>			
Township of Perth East	Child & Youth Programs	4,000	Perth East
		30,800	
<b>Education and Literacy</b>			
Friends of the North Perth Library	Dolly Parton's Imagination Library North Perth	9,800	North Perth
Listowel District Secondary School	Teahen Construction Ltd. Scholarship	300	North Perth
Mitchell District High School	Teahen Construction Ltd. Scholarship	300	West Perth
Scientists in School	Promoting Equitable STEM Workshops for Youth	5,000	St. Marys
St. Marys District Collegiate and Vocational Institute	Teahen Construction Ltd. Scholarship	300	Stratford
St. Michael Catholic Secondary School	Bridges Family Scholarship	8,000	Stratford
St. Michael Catholic Secondary School	Jean Aitcheson Nursing Scholarship	1,200	Stratford
St. Michael Catholic Secondary School	Peter and Lisa Hyde Family Scholarship	500	Stratford
St. Michael Catholic Secondary School	Teahen Construction Ltd. Scholarship	300	Stratford
Stratford District Secondary School	Alan Slater Memorial Scholarship	1,000	Stratford
Stratford District Secondary School	Bridges Family Scholarship	8,000	Stratford
Stratford District Secondary School	Gordon and Elaine Steed Family Scholarship	2,250	Stratford
Stratford District Secondary School	Hayter Family Scholarship	1,500	Stratford
Stratford District Secondary School	Ian Garner Scholarship	1,000	Stratford
Stratford District Secondary School	Jean Aitcheson Nursing Scholarship	1,200	Stratford
Stratford District Secondary School	Neigh Scholarship	2,000	Stratford
Stratford District Secondary School	Peter and Lisa Hyde Family Scholarship	500	Stratford
Stratford District Secondary School	Peter Donaldson Memorial Scholarship	1,500	Stratford
Stratford District Secondary School	Scott Diamond Scholarship	1,000	Stratford
Stratford District Secondary School	Teahen Construction Ltd. Scholarship	600	Stratford
The Dollywood Foundation of Canada	Monthly Book Giving Club for Kids	20,600	St. Marys

**Stratford and Perth County  
Community Foundation**  
*Schedule 1 (continued)*  
Schedule of Community Grants  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

<b>Organization</b>	<b>Project</b>	<b>2024</b>	<b>Region</b>
<b>Education and Literacy (continued)</b>			
West Perth Public Library	Read Along Audio Books	2,000	West Perth
		68,850	
<b>Environment</b>			
Maitland Valley Conservation Authority	Middle Maitland Restoration Project	12,000	North Perth
Municipality of North Perth	Tree Canopy	500	North Perth
Small Change Fund	2025 Earth Day Event	1,000	Stratford
Stratford and District Horticultural Society	Unrestricted	140	Perth County
Upper Thames River Conservation Authority	Tree Planting	494	Perth East
Upper Thames River Conservation Authority	Tree Planting	5,910	Perth County
Upper Thames River Conservation Authority	Expand Children's Water Festival Program	2,000	St. Marys
Upper Thames River Conservation Authority	2025 Perth Children's Water Festival	2,500	St. Marys
		24,544	
<b>Health and Wellness</b>			
Brain Injury Association of London and Region	Brain Injury & Intimate Partner Violence in Women	7,500	Stratford
Brain Injury Association of London and Region	Perth County Concussion Program	1,250	Stratford
Family Services Perth-Huron	POP-Path of Purpose Men's Group	3,750	Stratford
Foundation for Education Perth Huron	Student Nutrition and Wellness	15,200	Perth County
Goals	Student Nutrition	4,500	St. Marys
Huron County Food Bank Distribution Centre	SSMM Milk & Egg Program	7,500	Perth County
Huron Perth Health Unit	Food for Families with Young Children	7,000	Perth County
Listowel District Secondary School	Healthy Snack Program for Students	1,000	North Perth
Listowel Eastdale Public School	Healthy Snack Program for Students	1,000	North Perth
Milverton Agricultural Society	Agriculture Awareness	2,000	Perth East
Milverton Christian Fellowship	Loaves and Fishes Food Bank	1,000	Perth East

**Stratford and Perth County  
Community Foundation**  
*Schedule 1 (continued)*  
Schedule of Community Grants  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

<b>Organization</b>	<b>Project</b>	<b>2024</b>	<b>Region</b>
<b>Health and Wellness (continued)</b>			
North Perth Westfield Elementary School	North Perth Westfield Student Nutrition Program	5,000	North Perth
North Perth Westfield Elementary School	Healthy Snack Program for Students	1,000	North Perth
Out of the Ashes Large Animal Rescue	Barn Addition	9,000	Perth East
St. Marys Public Library	Public Food Pantry	300	St. Marys
Stratford General Hospital Foundation	Unrestricted	2,500	Stratford
Stratford Perth Hospice Foundation	Unrestricted	3,000	Stratford
Stratford Public Library	Public Food Pantry	700	Stratford
The Local Community Food Centre	Unrestricted	1,500	Stratford
Town of St. Marys	Feeding Friends	4,500	St. Marys
West Perth Public Library	Public Food Pantry	350	West Perth
		79,550	
<b>Operating</b>			
North Perth Public Library	Unrestricted	500	North Perth
Rotary Hospice Stratford Perth	Unrestricted	1,500	Stratford
		2,000	
<b>Recreation and Sports</b>			
Listowel Minor Hockey Association	Hockey Bursaries for Children and Youth	1,000	North Perth
Stratford Minor Hockey Association	Hockey Bursaries for Children and Youth	1,000	Stratford
Stratford Rotary Hockey League	Hockey Bursaries for Children and Youth	1,000	Stratford
The Salvation Army Listowel Corps	Sport and Recreation Bursaries North Perth	4,336	North Perth
The Salvation Army Stratford-St. Marys	Hockey Bursaries and Equipment for Youth	2,000	Stratford
YMCA of Three Rivers (Midwestern Ontario)	Teen Strength Academy Bursaries	1,500	Stratford
YMCA of Three Rivers (Midwestern Ontario)	Fee Assist Program	5,000	Stratford

**Stratford and Perth County  
Community Foundation**  
*Schedule 1 (continued)*  
Schedule of Community Grants  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

<b>Organization</b>	<b>Project</b>	<b>2024</b>	<b>Region</b>
<b>Recreation and Sports (continued)</b>			
YMCA of Three Rivers (Midwestern Ontario)	Unrestricted	1,500	Stratford
		17,336	
<b>Seniors</b>			
Knollcrest Lodge	Milverton Tree of Lights Program	500	Perth East
Knollcrest Lodge	Java Circle: Building Connected Communities	4,000	Perth East
Listowel District Senior Citizens Complex	Improvements to Common Space	2,000	North Perth
Listowel District Senior Citizens Complex	Maitland Terrace Social Circle	2,500	North Perth
Mitchell and Area Community Outreach	Grocery Delivery Program	2,000	West Perth
Spruce Lodge	Spruce Lodge Long Service Awards Program	1,000	Stratford
		12,000	
<b>Social Services</b>			
Community Living North Perth	Inclusion Place Calming Sensory Room	2,000	North Perth
Facile: Independent Facilitation Perth	Branding Exercise	2,000	North Perth
Habitat for Humanity Heartland Ontario	Volunteer Engagement	2,000	Stratford
investStratford	InvestStratford Housing Symposium	7,500	Stratford
John Howard Society of London and District	Unrestricted	600	Stratford
L'Arche Stratford	Strategic Planning Session	2,000	Stratford
L'Arche Stratford	TAY Skills Program	6,500	Stratford
Mennonite Central Committee Ontario	Unrestricted	230	Perth County
Optimism Place Woman's Shelter & Support Services	Unrestricted	1,000	Stratford
Save a Family Plan	Unrestricted	1,000	Southwestern Ontario
Stratford House of Blessing	Unrestricted	1,000	Stratford

**Stratford and Perth County  
Community Foundation**  
*Schedule 1 (continued)*  
Schedule of Community Grants  
year ended December 31, 2024

*in dollars*

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*The Accompanying Notes are an Integral Part of the Financial Statements*

<b>Organization</b>	<b>Project</b>	<b>2024</b>	<b>Region</b>
<b>Social Services (continued)</b>			
Stratford House of Blessing	Food Bank Program	2,000	Stratford
Tavistock Assistance Program Inc.	Unrestricted	1,500	Oxford County
The Corporation of the City of Stratford	Youth to Adult Housing Subsidy	10,000	Stratford
The Salvation Army Listowel Corps	Hope Links North Perth	1,500	North Perth
The Salvation Army Stratford-St. Marys	Unrestricted	230	Perth County
United Way Perth-Huron	Social Research & Planning Council	10,000	Perth County
		51,060	
<b>TOTAL COMMUNITY GRANTS</b>		<b>307,840</b>	