[AUGR]

Acquiring companies generating $1mm-$30mm of EBITDA

COMPANY PURPOSE

Dominate overlooked industries through organic growth and buy-and-build strategies.

SAMPLE INDUSTRIES

Air Charter Services

- $26B TAM
- 3.21% CAGR
- Mild concentration

Oilfield Services

- $94B TAM
- 2.97% CAGR
- Low concentration

Portable Toilet Rental

- $2B TAM
- 2.24% CAGR
- Low concentration

Security

- $50B TAM
- 1.46% CAGR
- Low concentration

Roofing

- $56B TAM
- 1.54% CAGR
- Low concentration

Janitorial Services

- $90B TAM
- 2.88% CAGR
- Low concentration

PROBLEMS THAT EXIST

Fragmentation

Most operators don't benefit from economies of scale.

Low Sophistication

Mom & pop operations dominate. Operational inefficiencies are common.

Labor

Dirty and labor-intensive jobs make finding and retaining employees a challenge.

OUR SOLUTION

Create economies of scale through horizontal and vertical integration.

Build a portfolio of companies in overlooked industries.

Leverage common management systems, talent, and the potential to cross-sell customers.

Focus on overlooked industries where there is a lack of institutional capital.

STRUCTURE

Parent Company

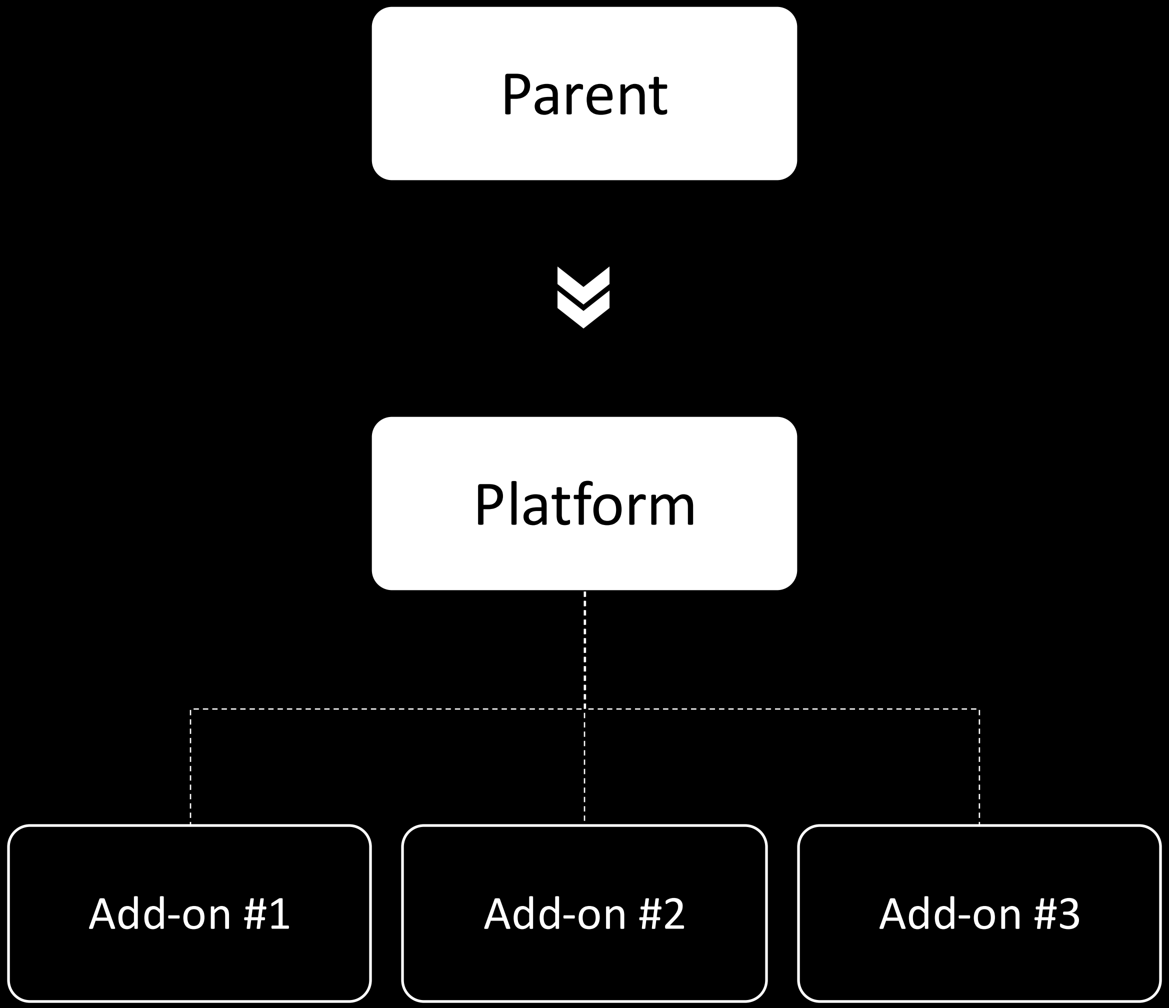
Holdco reduces liability and provides a simple organizational structure.

Platform

Strategic first acquisition with infrastructure to support add-on acquisitions.

Add-On Acquisitions

Each add-on increases market share and builds economies of scale.



[AUGR]

TEAM

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FREQUENTLY ASKED QUESTIONS

FAQ

01.

How is AUGR capitalized?

AUGR has a close relationship with a Canadian family office and other LPs that invest in AUGR deals.

02.

What does AUGR look for in an acquisition?

$1mm-$30mm of EBITDA. Management team in place (preferred). Companies with an identifiable moat. Positive, growing EBITDA.

03.

Does AUGR have any current holdings?

Yes – 1) a platform in security services and 2) a platform in commercial roofing. AUGR was founded in 2023. We're in the process of making additional platform and add-on investments.

04.

What is AUGR's exit strategy?

Exit strategy will depend on market conditions. Unlike traditional PE funds, our investments can be evergreen.