[AUGR]

Acquiring companies generating $1mm-$30mm of EBITDA

COMPANY PURPOSE

Dominate overlooked industries through organic growth and buy-and-build strategies.

SAMPLE INDUSTRIES

Air Charter Services

- $26B TAM
- 3.21% CAGR
- Mild concentration

Oilfield Services

- $94B TAM
- 2.97% CAGR
- Low concentration

Portable Toilet Rental

- $2B TAM
- 2.24% CAGR
- Low concentration

Security

- $50B TAM
- 1.46% CAGR
- Low concentration

Roofing

- $56B TAM
- 1.54% CAGR
- Low concentration

Janitorial Services

- $90B TAM
- 2.88% CAGR
- Low concentration

PROBLEMS THAT EXIST

Fragmentation

Most operators don’t benefit from economies of scale.

Low Sophistication

Mom & pop operations dominate. Operational inefficiencies are common.

Labor

Dirty and labor-intensive jobs make finding and retaining employees a challenge.

OUR SOLUTION

Create economies of scale through horizontal and vertical integration.

Build a portfolio of companies in overlooked industries.

Leverage common management systems, talent, and the potential to cross-sell customers.

Focus on overlooked industries where there is a lack of institutional capital.

STRUCTURE

Parent Company

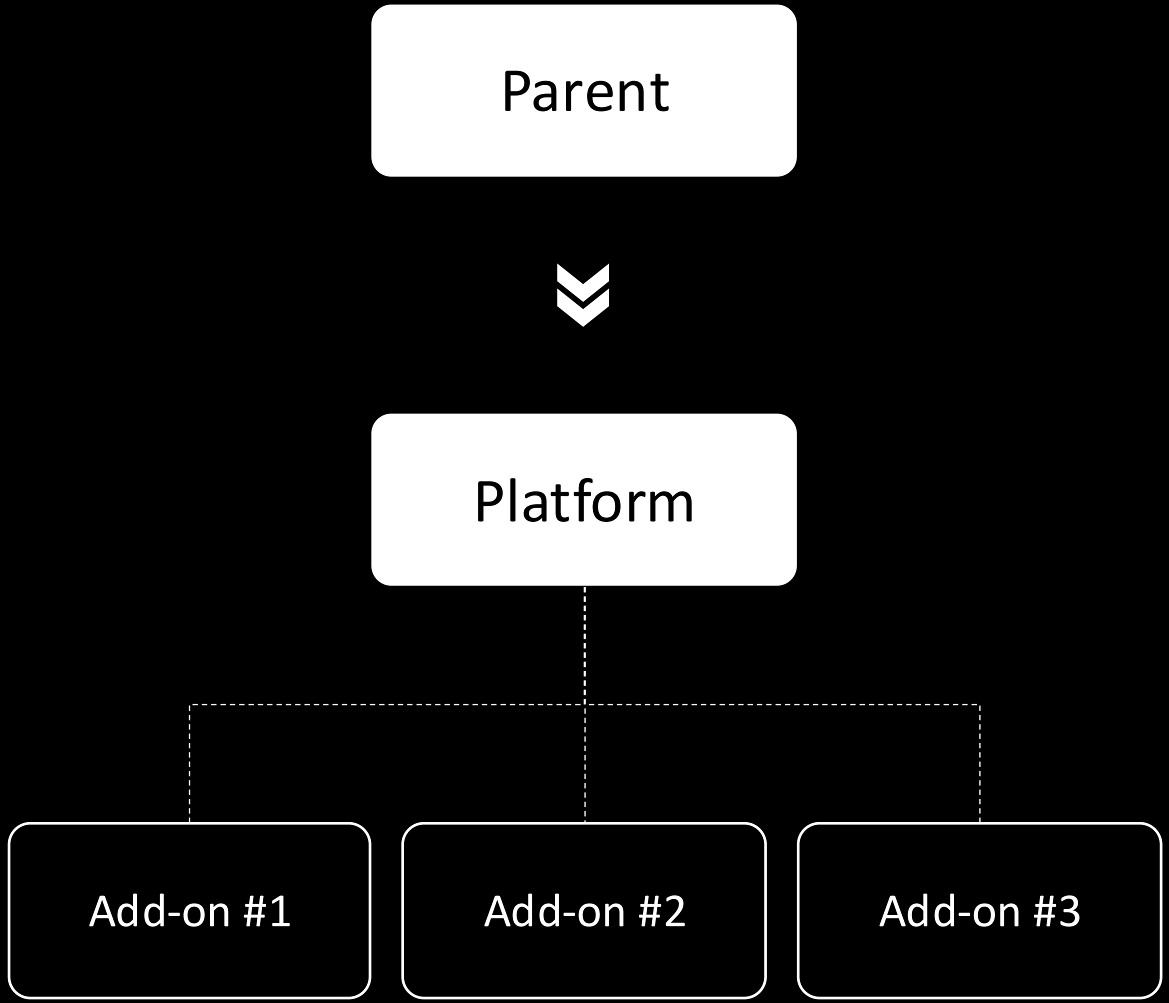
Holdco reduces liability and provides a simple organizational structure.

Platform

Strategic first acquisition with infrastructure to support add-on acquisitions.

Add-On Acquisitions

Each add-on increases market share and builds economies of scale.



TEAM

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FREQUENTLY ASKED QUESTIONS

FAQ

01.

How is AUGR capitalized?

AUGR has a close relationship with a Canadian family office and other LPs that invest in AUGR deals.

02.

What does AUGR look for in an acquisition?

$1mm-$30mm of EBITDA. Management team in place (preferred). Companies with an identifiable moat. Positive, growing EBITDA.

03.

Does AUGR have any current holdings?

Yes. 1) Security guard company in the NW, 2) commercial roofing company in the mid-Atlantic, and 3) a biohazard remediation company covering the Western US.

04.

What is AUGR's exit strategy?

Exit strategy will depend on market conditions. Unlike traditional PE funds, our investments can be evergreen.