



TELOGENOMICS

Corporate
Update

Transforming Cancer
Diagnostic with AI and
Liquid Biopsy

TSXV: TELO | OTCQB: TDSGF
<https://www.telodx.com>

Forward Looking Statement & Disclosures

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MRD - The Key to Staying a Step Ahead of Cancer

Too late, too often: **Telo Genomics Minimal Residual Disease (MRD) test makes cancer detection faster and sharper.**

- *Late detection of relapse*
- *Overtreatment and undertreatment*
- *Uncertainty in prognosis*
- *Slow and costly drug development*

Telo Genomics' proprietary 3D telomere platform directly addresses key limitations in current oncology care and drug development

Why Invest in Telo Genomics?

Clinically Validated & De-Risked

*Backed by studies in over 3,000 patients, 190+ publications
– across oncology and CNS (Alzheimer's)*

Breakthrough AI + Telomere Technology

First and only platform using telomere architecture + AI to detect aggressive cancer cells, in addition to counting them

Game-Changer in MRD Detection

Up to 100× more sensitive than current technologies — detects relapse earlier, differentiates aggressive vs benign residual disease.

Poised for Commercialization

CLIA/CAP certification in progress – anticipated in 2025

Oncology and CNS diagnostics address \$55B+ markets

Telo Genomics Will Disrupt the MRD Business

Telo Genomics MRD: Delivering Superior Sensitivity in Blood-Based Cancer Monitoring and Aggressive Cell Detection



>\$30M Canadian Grant Funding + \$20M investment funding



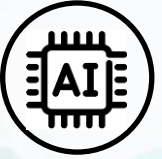
Clinically Proven – *Validated by top-tier U.S. cancer centers*



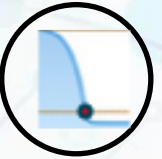
Dana-Farber
Cancer Institute



Liquid Biopsy Platform – *Non-invasive, scalable tool for therapy monitoring across many cancers*



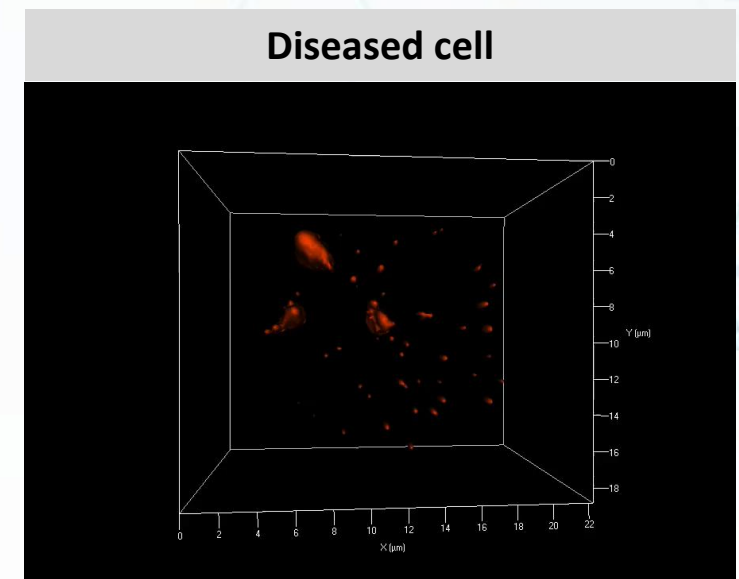
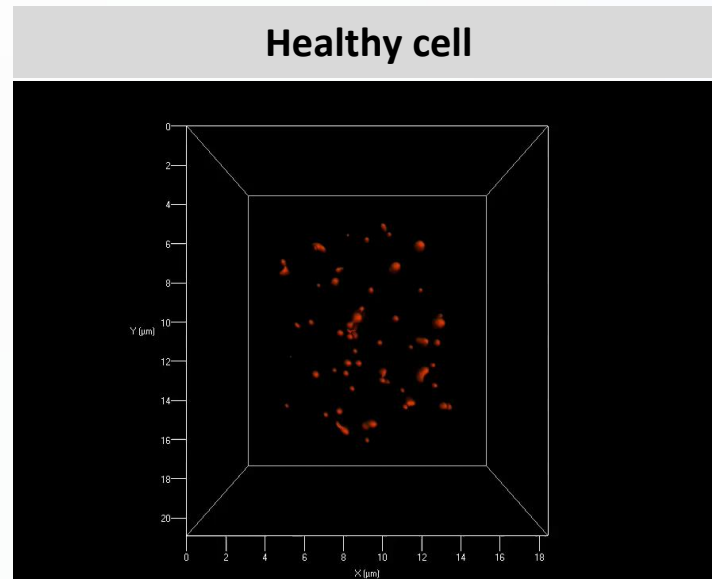
AI-Driven First-Mover – *Only company applying AI to telomere-based cancer cell identification*



MRD Expansion – *significant collaborations in the hottest growth market in cancer diagnostics*

Cracking Cancer's Code with the Telo Platform

Telomere parameters quantified
by TELOVIEW®



the 3D spatial structure of each telomere is visualized and digitally analyzed. The diseased cell show aggregates, extremely small telomeres, nuclear spaces without telomeres and different telomere numbers

Strongly Derisked Platform

💰 **>\$30M Canadian Grant Funding**

Telo's proprietary Telomere platform supports multiple vertical applications—from oncology diagnostics and MRD monitoring to therapy management and longevity—across cancer and non-cancer indications.

>3000

Over 3000 patients evaluated

>160

Validated through over 160 peer reviewed publications

19

19 Patents in Canada, USA & Europe **with longevity up to 2043**

Platform Technology has been developed – future R&D applied to new clinical applications

- Multiple Myeloma (Smoldering, newly diagnosed & MRD)
- Hodgkin's Lymphoma
- Prostate cancer
- Lung cancer
- Neuroblastoma
- Breast cancer
- Myelodysplastic syndromes/acute myeloid leukemia
- Leukemia
- Brain tumor
- Thyroid cancer
- Esophageal cancer
- Gastrointestinal cancer
- Melanoma
- Plasmacytoma
- Cervical cancer
- Alzheimer's disease

Clinical Partners Extensively Evaluated the Platform



HARVARD
UNIVERSITY



Cleveland Clinic



Dana-Farber
Cancer Institute



McGill
UNIVERSITY



Three-dimensional telomere profiling predicts risk of progression in smoldering multiple myeloma

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Telo Genomics Initiate Clinical Trial for Minimal Residual Disease in Multiple Myeloma

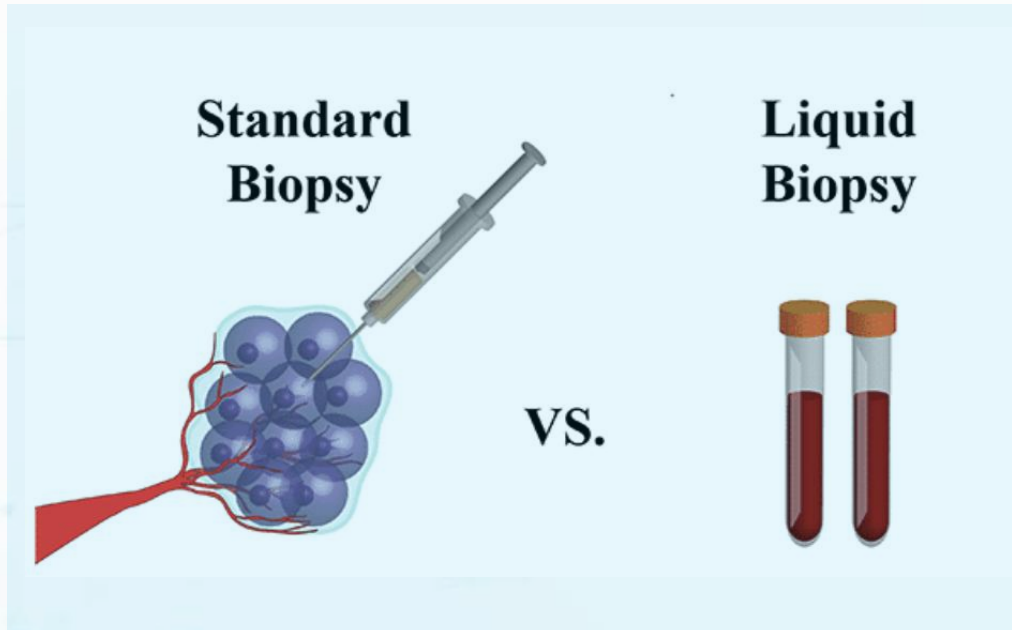
June 18, 2025 8:30 AM EDT | Source: [Telo Genomics Corp.](#)

Toronto, Ontario--(Newsfile Corp. - June 18, 2025) - Telo Genomics Corp. (TSXV:TELO) (OTCQB:TDSGF) (the "Company" or "Telo"), a leader in the development of diagnostic and prognostic tests for human disease through its proprietary 3D analysis of the genomic instability of telomeres, is pleased to announce that it has initiated a multiple myeloma ("MM") clinical trial in collaboration with Cleveland Clinic Cancer Institute, Cleveland, OH. The samples are to be assessed and stratified between minimal residual disease ("MRD") patients that are active or in remission, in a clinical trial of the Company's TeloView MM-MRD assay.

Telo Genomics announced its initial MRD trial in MM on February 22, 2024, in collaboration with [McGill University/Jewish General Hospital](#), Montreal, Canada (NCT05530096). The new collaboration with [Cleveland Clinic](#) allows Telo to expand access and recruitment from a broader spectrum of patient groups, including patients receiving new CAR-T therapies that are more prevalent in the USA, and can contribute to expediting the validation of TeloView MM-MRD.

Liquid Biopsy: A Game-Changer

Better than Standard biopsy - Safer, faster, cheaper



- ☐ Minimally invasive
- ☐ Truly representative of the disease
(measures not just the biopsied tissue area)
- ☐ Real-time monitoring
- ☐ Lower cost and convenience

AI is Revolutionizing Cancer Detection

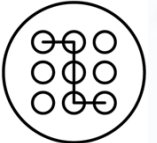
Eliminates pathologist subjectivity, “Automates tedious manual steps”



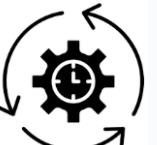
Automated cell identification: *AI can recognize and classify different cell types with high accuracy.*



Quantitative analysis: *AI can measure features like size, shape, and staining intensity*



Pattern recognition: *AI can spot early signs of disease, such as atypical or malignant cells*



Workflow efficiency: *AI reduces the time pathologists spend on routine tasks*



Standardization: *AI provides consistent results, reducing variability between pathologists*

Capturing the \$4.5 B MRD Market opportunity

FDA advisors endorse minimal residual disease (MRD) as accelerated approval endpoint for multiple myeloma



FDA recognition in April 2024 has allowed MRD to be used in clinical trials as a **surrogate endpoint**, speeding up drug development.

Market Size a & Forecast *

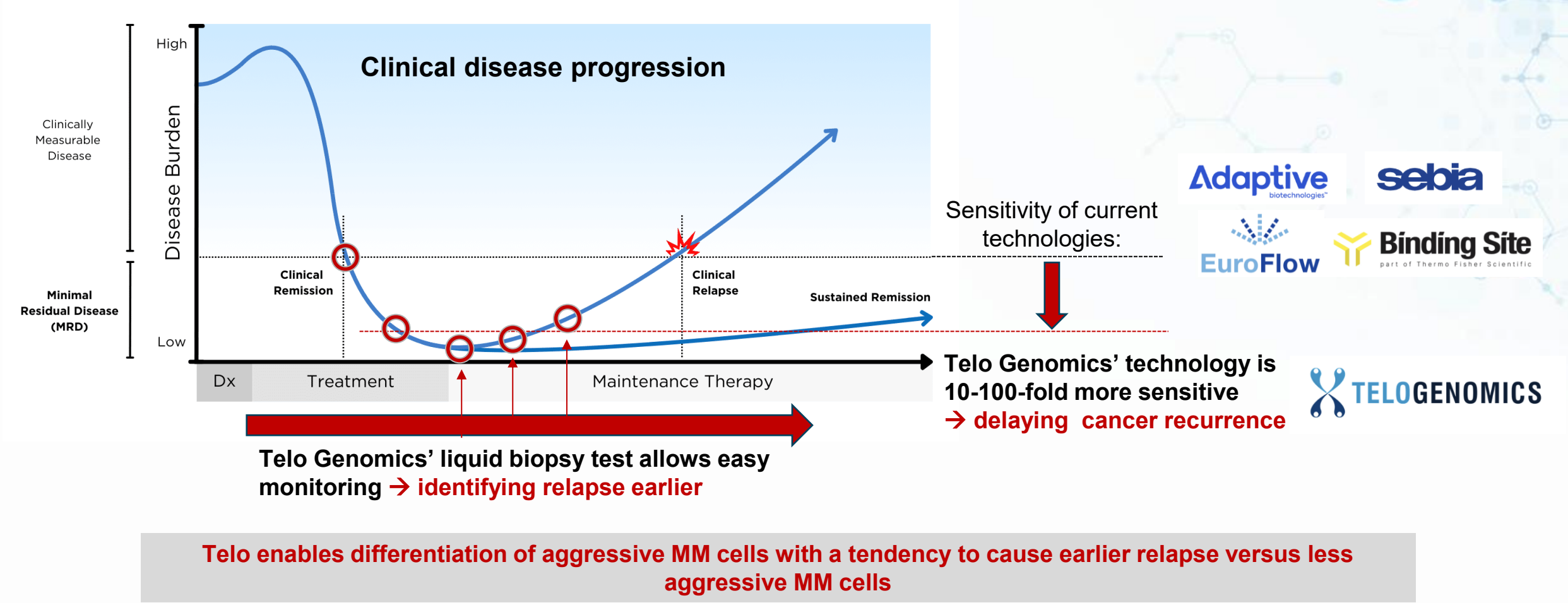
- 2024 Market size: **US\$ 2.5 Billion**
- 2030 projected market size: **US\$ 4.5 Billion**
- CAGR (2025-2030): 10.1%
- North America: largest market in 2024

Key investment drivers include:

- **Rising cancer incidence**, particularly in hematological malignancies like leukemia, multiple myeloma and lymphoma.
- **Technological advances** in diagnostic tools, including next-generation sequencing (NGS) and digital PCR.
- **Growing demand for personalized medicine**, which uses MRD tests to guide and tailor treatments.

Minimum Residual Disease (MRD) for Multiple Myeloma

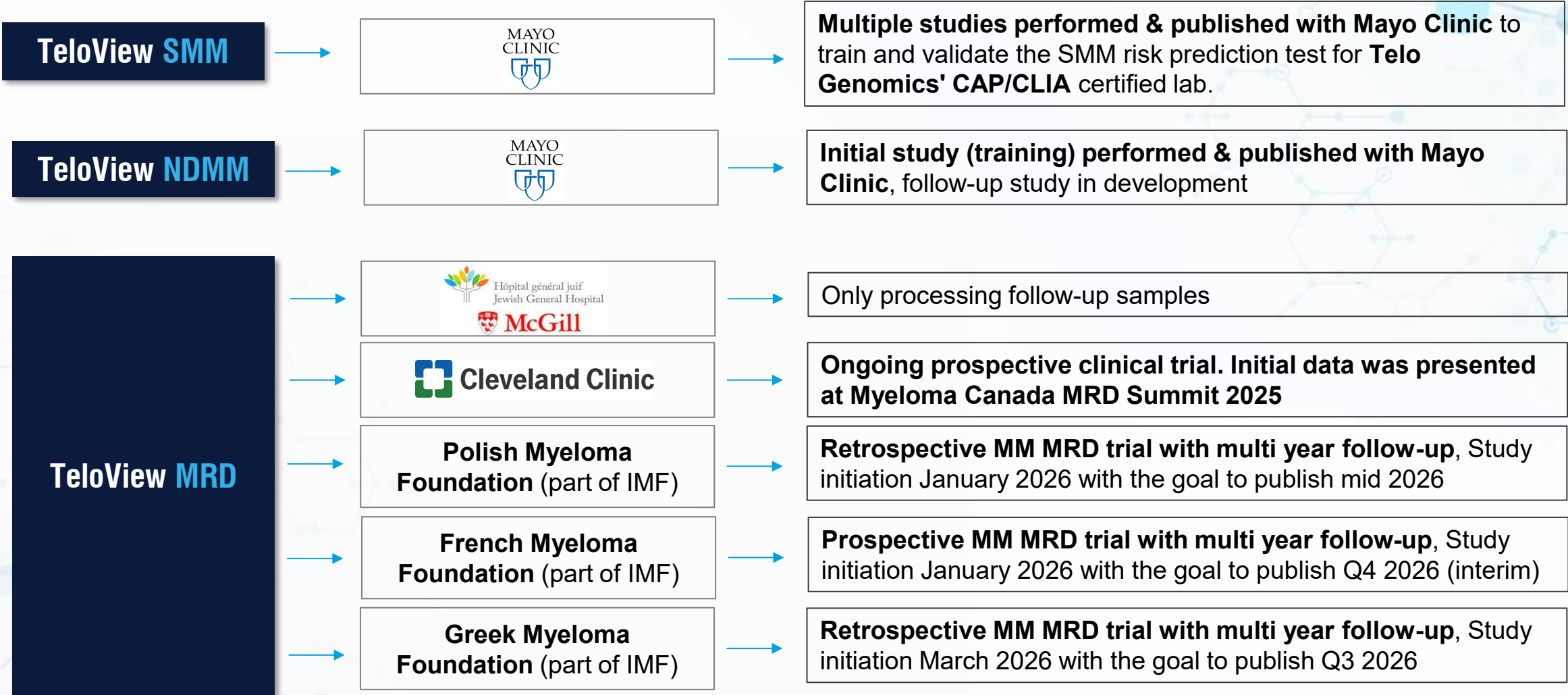
Key criteria for extension of the relapse: MRD sensitivity, Ability for easy monitoring, **Ability to identify aggressive cells**



Key Advantages of Telo's MRD Technology

- **Versatile across multiple sample types** — *including liquid biopsy, tissue, and bone marrow.*
- **Enhanced sensitivity** — *detects disease down to 10^{-7} , exceeding the industry standard of 10^{-6} (Adaptive).*
- **Lower retest rate** — *significant reduction in retest rate compared to Adaptive assays.*
- **Biological specificity** — *uniquely distinguishes **viable tumor cells** from cell-free DNA from dead cells.*
- **Single-cell risk assessment** — *enables identification of **high-risk, aggressive cells** versus less aggressive clones.*

MM Clinical Trial Program

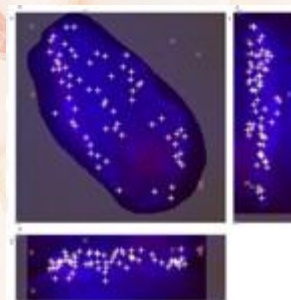


Alzheimer's: Huge Challenge, Huge Opportunity

- **57M people worldwide have dementia**; most have Alzheimer's.
- Slowly erodes memory and thinking; **6th leading cause of death in the U.S.**
- **No cure yet**—current treatments postpone disease progression.
- **Cases could triple to 150M by 2050.**
- Early detection is tough—but **solving it could change everything.**



Alzheimer's detection made simple with a cheek swab and Teloview®



Results: Control vs. Mild AD

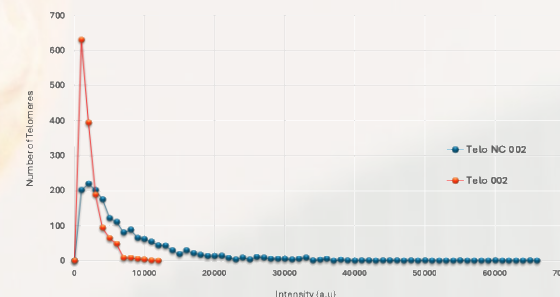


Figure 4. Average telomere number and length, where fluorescence intensity corresponds to telomere length in arbitrary units (a.u.). Telomeric characteristics of mild Alzheimer's disease (AD) patient (red) are compared to those of age- and gender-matched cognitively normal control (grey). The combined analysis of telomere length and number reveals a distinct telomeric profile in mild AD, characterized by significantly shorter telomeres and a slight increase in telomere count relative to controls.

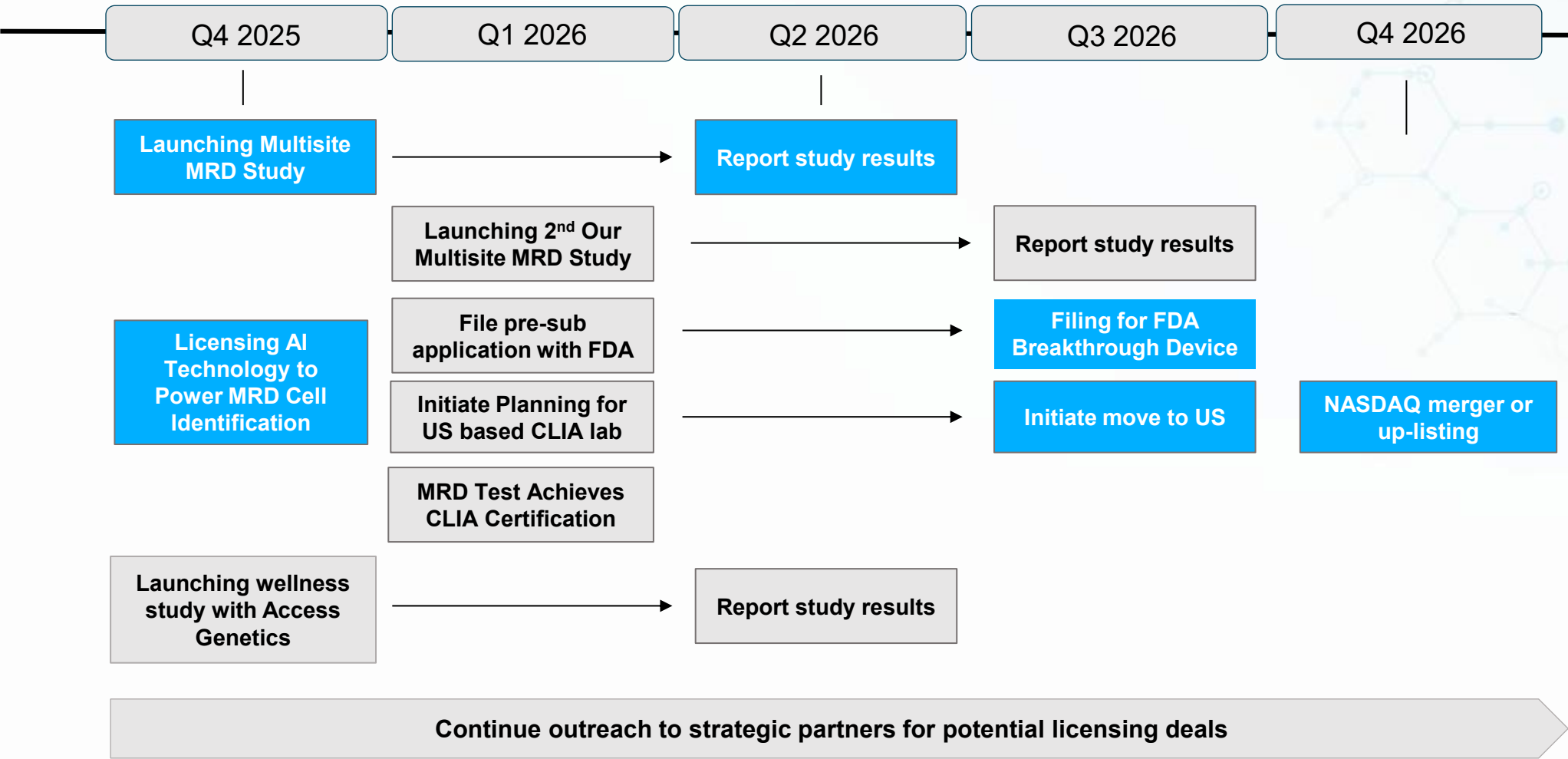
All data from <https://www.weforum.org/stories/2025/06/recent-breakthroughs-fight-against-alzheimers-disease/>

Business Model

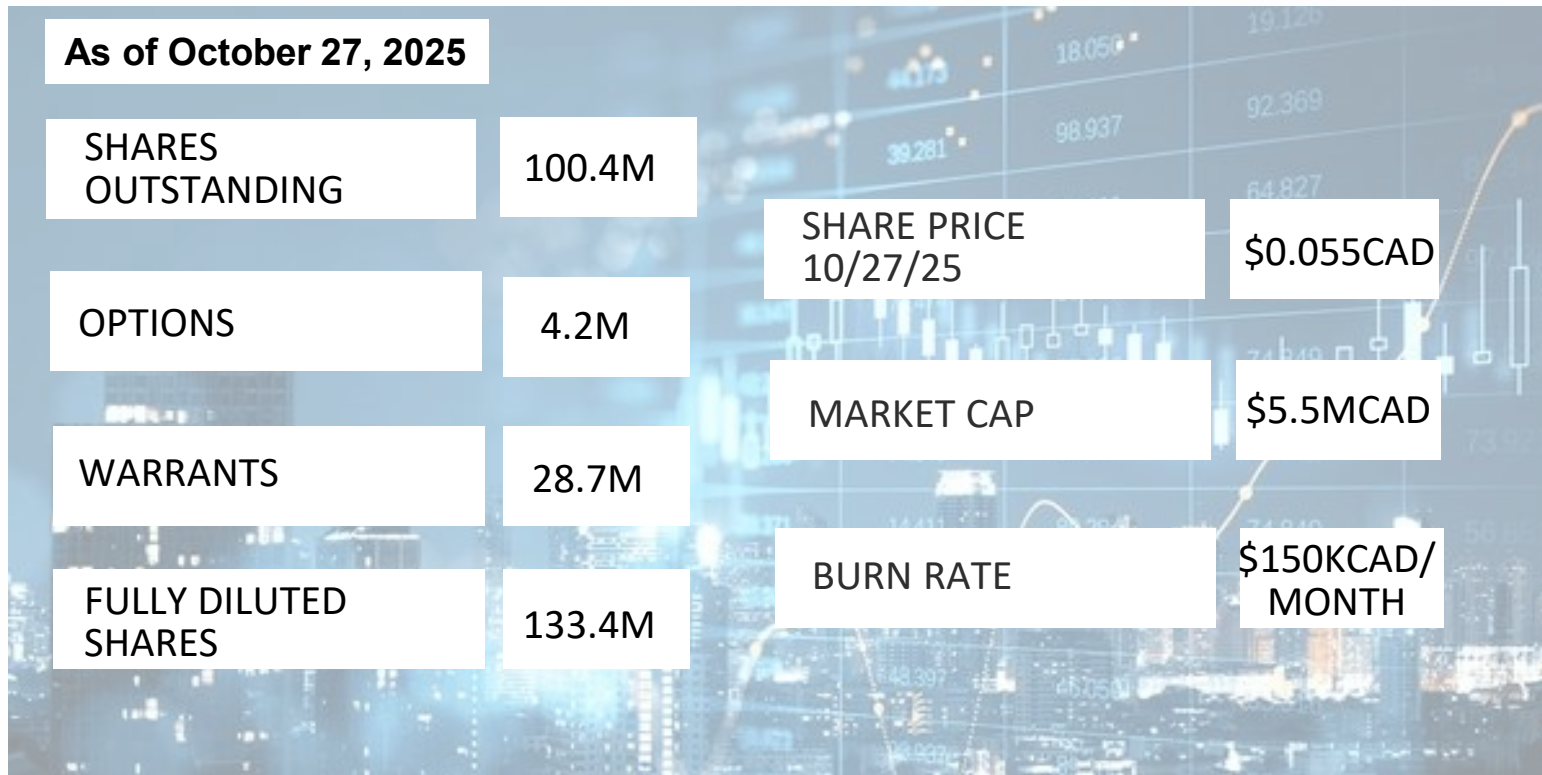
Monetization Opportunities

- **Platform with multiple verticals** that can be independently monetized.
- **Lead focus on MM MRD** with strong clinical and commercial potential.
- **Licensing and partnering opportunities** in oncology and beyond (e.g., prostate, breast).
- **Optional full commercialization** supported by strong, broad IP protection.

Quarterly Milestones



Cap Table & Funding





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