

2025 REVIEW

State of the Industry

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The industry is BIG.

U.S. Landscape
Services Industry

\$188.8

BILLION

For comparison, Pest Control sits at \$28.5 billion, while Janitorial Services sits at \$108.3 billion.

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The top 5 firms make up ~4.1% of the industry.

**\$7.7
BILLION**

1. BrightView 

2. DAVEY 

3. TRUGREEN 

4.  YELLOWSTONE
LANDSCAPE

5.  **MARIANI**
PREMIER GROUP™

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The industry is GROWING.

6.5%

CAGR from
2020 to 2025

5.7%

Projected CAGR
through 2030

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Employment in the industry is strong.

1.4M

U.S. landscaping and groundskeeping employees

\$134K

Revenue per employee*

** Compared to roughly \$47k per employee in the Janitorial Services industry.*

Employment and wage growth trails closely behind revenue growth.

Projected jobs added from 2024 to 2034

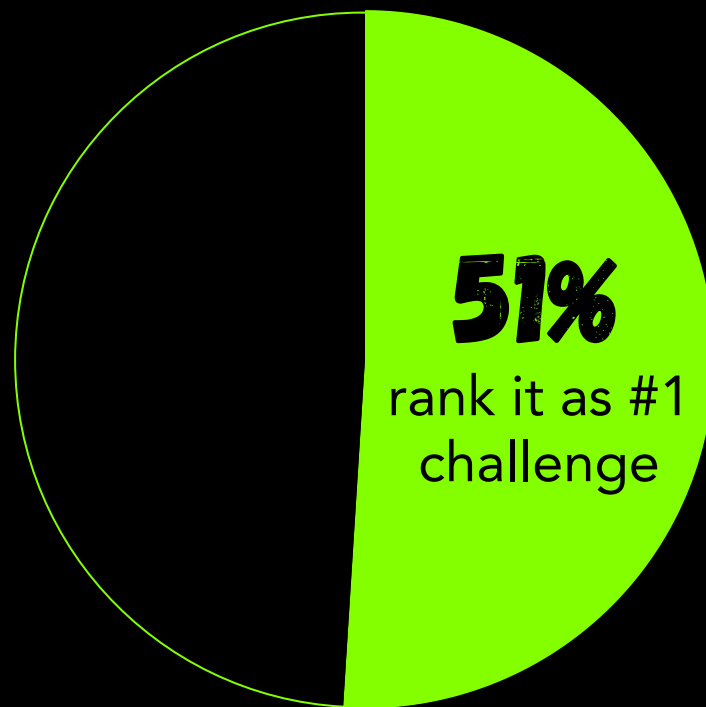
↑ **46K**

Expected wage increase through 2029

↑ **20%**

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**Staffing is
categorized as
industry's greatest
challenge.**



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