



KHK Capital Limited and Group Companies

Consolidated Summary of Annual Reports and Financial Statements – YE 31 December 2024

The Directors present a consolidated group financial report for KHK Capital Limited and its group companies. The report should be read in conjunction with the audited Annual Report and Financial Statements for KHK Capital and its subsidiary, KHK One Limited, and the unaudited accounts of smaller subsidiaries KHK Two and KHK Three.

Profit and Loss Account - YE 31 Dec	2024	2023	2022	2021
Turnover	12,514,638	8,870,058	5,435,828	2,790,381
Cost of Sales	-907,436	-613,638	-348,034	-204,214
Gross Profit	11,607,202	8,256,420	5,087,794	2,586,167
Administrative Expenses	-1,529,456	-878,237	-600,978	-313,699
Operating Profit	10,077,746	7,378,183	4,486,816	2,272,468
Interest payable & similar expenses	-7,796,441	-5,392,906	-3,134,809	-1,287,994
Profit before taxation	2,281,305	1,985,277	1,352,007	984,474
Tax on profit	-583,864	-470,575	-265,133	-154,399
Profit for the financial year	1,697,441	1,514,702	1,086,874	830,075

Balance Sheet - 31 Dec	2024	2023	2022	2021
AUM	97,217,237	70,400,872	47,433,959	29,742,474
Assets				
Debtors (Loans)	90,827,145	70,400,872	47,433,959	29,742,474
Cash	5,146,726	1,434,589	869,801	1,150,198
Total Assets	95,973,871	71,835,461	48,303,760	30,892,672
Liabilities				
Trade creditors	-767,205	-15,320	-17,271	-110,883
Tax	-342,599	-510,014	-268,092	-154,399
Bank creditors	-62,294,317	-50,006,210	-33,176,213	-21,160,117
Loan Note	-27,406,919	-17,478,528	-11,711,497	-7,973,460
Subordinated Equity Note	-1,500,000	-1,500,000	-1,600,000	-750,000
Retained Earnings	-3,662,819	-2,325,377	-1,530,675	-743,801
Called up share capital	-12	-12	-12	-12
Total Liabilities	-95,973,871	-71,835,461	-48,303,760	-30,892,672

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Andy Kent
 Finance Director
 KHK Capital

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Ian Matthews
 Senior Auditor and Accountant
 Moore Kingston Smith