



# Salesforce Security Risk Assessment

Companies are adding more sensitive customer data into Salesforce and the platform can be configured in many ways that put your company at risk. OwnBackup's Security Risk Assessment is a comprehensive assessment that navigates the nuances of Salesforce controls and provides a data-driven, risk-prioritized action plan for securing your most sensitive customer data.



Using our proprietary apps to accelerate our process, we provide evidence-based compliance and status reports.



We assess and grade your org in six key areas of security, based on Salesforce-native control settings.



You get remediation recommendations to assist in prioritizing quick-win opportunities as well as long-term impact and ROI.



**Assess and grade your org in six key areas of Salesforce security**

**Prioritize long-term opportunities, impact, and ROI**

**Provide recommendations based on assessment**

**Implement quick wins**

### Our three-week engagement process and technical requirements:

- Two half-day virtual workshops, working with both client and OwnBackup teams
- Requires full administrator access to client's Salesforce org
- Two-week period for data analysis and assessment of code and configuration
- Final one-hour meeting to deliver a read-out of current org security risk assessment, and recommendations for prioritized path forward

### You'll receive these takeaways at the conclusion of the assessment:

- Data Classification Workbook
- "Who Sees What" Workbook
- Salesforce Health Check Report
- Salesforce Security Implementation Assessment Scores
- Detailed remediation recommendations, and prioritized action plan

## Brace for impact

Highlighting the potential for gaps between official security posture and Salesforce configuration, these are findings from recent client risk assessments performed by OwnBackup:

- The average production org contains **2300+** fields of sensitive data
- **86%** of users have access to sensitive data
- **45%** of users have Administrative access to sensitive data
- **66%** of organizations using Apex do not follow secure coding
- **75%** of firms have not aligned their Salesforce password policy to their firm's password standards

## About OwnBackup

OwnBackup, the leading SaaS data protection platform, provides secure, automated, daily backups and rapid data restore tools of SaaS and PaaS data. Helping nearly 4,000 businesses worldwide safeguard critical cloud data, OwnBackup covers data loss and corruption caused by human errors, malicious intent, integration errors and rogue applications. Co-founded by seasoned data-recovery, data-protection, and information-security experts, OwnBackup is a backup and restore independent software vendor (ISV) on the Salesforce AppExchange. Headquartered in Englewood Cliffs, New Jersey, with research and development (R&D), support, and other functions in Israel, EMEA and APAC, OwnBackup is the partner of choice for some of the world's largest users of SaaS applications.

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