



Archive

Effortlessly define, automate, and manage custom data retention policies that include what specific data to be archived, how frequently data archiving activities occur, and how long archived data is retained.

Reduce system costs

Are you approaching or exceeding your Salesforce® data and file storage limits, but hesitant to delete data? There's no need to purchase more space or add user licenses. As your customer data grows,

- Easily monitor Salesforce data usage against prescribed limits and archive data to stay within thresholds.
- Manage flexible archiving policies to automatically relocate specific data from production.
- Maintain the integrity of parent/child record and attachment relationships of archive data.

Archiving Policy

Policy Name: Closed Cases Archived SOBJect: Contact

Schedule UTC: Weekly On: Monday Time: 11:00 pm

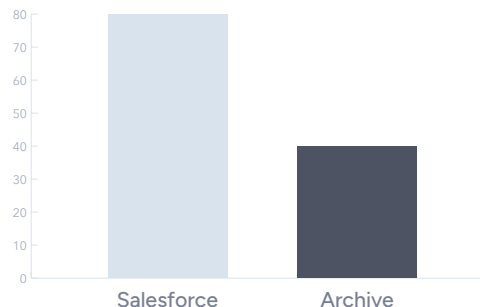
Filter results by:

Take action when: Case > 1,000,000 Max records: 1,000,000

Improve system performance

Bloated legacy data is a primary cause of performance issues like long wait times for fields to populate and pages to refresh, and slow operations like search, reporting, dashboard rendering, calculations, and other critical tasks.

- Remove data clutter by archiving specific legacy data.
- View related archived records on the associated parent records directly within Salesforce.
- Enable users to unarchive records with just one click.



Address compliance concerns

Maintain compliance with industry and government regulations and internal policies. Offload data that must be retained for specified periods of time and/or deleted by specified periods of time.

- Safely archive immutable records to the cloud.
- Secure sensitive legacy data to minimize risk and exposure.
- Leverage cutting-edge encryption and role-based controls for archiving and unarchiving data.



Why Archive?

Archive is an easy-to-use, flexible and effective automated data archiving solution for Salesforce customers. It enables organizations to balance regulatory data compliance and internal policy obligations with your business requirements, reduce storage costs, and optimize Salesforce productivity.

Quick to configure

An intuitive interface and dropdown menus backed with 24/7 support enables admins with no archiving experience to hit the ground running.

Easy to monitor

Robust reports make it easy to monitor the progress of archive activity, Salesforce data usage, and Archive storage.

Simple to manage

Dashboards provide a single source of truth to review, edit, and manage all archiving policies and permissions used to govern data.

Secure to use

Archived data is encrypted in transit and at rest, and role-based access controls manage permissions for archiving and unarchiving data.

Rapid time to value

Save months of development time and costs by automating customized data operations rules and processes to govern your data.

Customize policies

Configure, test, and manage custom archiving policies that define what data to store, how often, retention timeframe, who can restore, and more.

Automatically archive

Securely store immutable replicas of specified Salesforce records attachments, and safeguard data needed for compliance regulations and audits.

Instantly view and restore

Administrators can restore records one-at-a-time or in bulk, designate users to view archived data and files directly within Salesforce, and set privileges to allow specific users to restore records.

Maintain data relationships

Maintain integrity of data relationships from production environments with exact restores of parent/child records and attachments.

Programmatically delete

Schedule automatic removal of obsolete data and data that must be purged from archives per industry/government regulations and internal policies.

Reduce risk

Securely archive highly sensitive legacy data to minimize exposure in the event of an adverse event.

Improve compliance

Meet industry and government regulations and internal policies that require secure, immutable archives, and/or retention limits.

Enhance user productivity

Increase productivity and adoption by archiving legacy data that clutters production environments.

Improve system performance

Reduce data volume to speed backups and overcome Salesforce performance issues for search, reporting, calculations, and more.

Minimize storage costs

Monitor Salesforce data storage usage against prescribed limits and archive data to stay within thresholds.

Get started

Share your details and we'll contact you shortly to schedule a custom 25-minute demo.

Schedule a demo →