



Gina McIntosh

Private Client Adviser

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Qualifications & Designations


- Graduate Diploma of Financial Planning
- FASEA Certified
- Justice of the Peace
- Margin Lending Accreditation
- Certificate in Applied Self Managed Superannuation Fund Advice
- Accredited Aged Care Professional

Expertise

Gina is authorised to deal in the following financial products:

- ✓ Basic and non-basic deposit products
- ✓ Government debentures, stocks or bonds
- Life products
- ✓ Interests in managed investment schemes, including IDPS
- Retirement savings accounts
- ✓ Superannuation
- ✓ Securities
- ✓ Standard Margin Lending

Prime Financial Group

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The Financial Advisory services referred to in this profile are offered by Gina McIntosh, Authorised Representative No. 1003175. Gina is an authorised representative of Primestock Securities Ltd (Primestock), AFSL 239180 | ACN 089 676 068. Updated August 2025.

About Gina

Gina is a Private Client Adviser with over 20 year's experience in the accounting and financial services industry. Her previous role was with Ord Minnett Ltd, where she had two tenures totalling 15 years.

Gina's experience is primarily with High Net Wealth individuals and family groups. She works closely with other professionals to ensure her client's needs and objectives are met and ensuring the strategies are in their best interest. She has extensive experience in intergenerational strategies including asset protection and the use of Self Managed Super Funds, Private Ancillary Funds and Estate Planning strategies and the underlying investments.

Gina brings to the table extensive experience in scaled and holistic advice, she adopts a knowledgeable and friendly approach with her clients ensuring they feel comfortable, confident and understand each step of their wealth journey.

Gina is a salaried employee and is eligible to receive up to 20% of her base level remuneration in both short-term and long-term bonus incentives. This is on the basis that Gina meets the objectives set by Primestock which include client services standards, training and compliance, in addition to any financial targets.

Advisory Services

Our financial services are personalised to our clients' needs. We can provide a total financial solution, or alternatively advice can be limited to a particular service or situation, including:

- ✓ Financial & Retirement Planning
- ✓ Wealth Creation, Accumulation & Consolidation
- ✓ Retirement Planning Strategies
- ✓ Investment Advice
- ✓ Life Insurance
- ✓ Superannuation Advice including Self Managed Superannuation Fund (SMSF)
- ✓ Wills & Estate Planning
- ✓ Business Succession Planning
- ✓ Asset Protection
- ✓ Lending & Finance

aspire, innovate, grow & impact