



# Mark Johnson

Chairman Of The Investment Committee Partner - Private Client Adviser

**T** 03 8825 4738 | **M** 0410 403 791 **E** markj@primefinancial.com.au

## Qualifications & Designations

- Graduate Diploma of Financial Planning
- Kaplan Professional Education Course in Self Managed Superannuation Funds

# Expertise

Mark is authorised to deal in the following financial products:

- ✓ Basic and non-basic deposit products
- Derivatives
- Government debentures, stocks or bonds
- Interests in managed investment schemes, including IDPS
- Retirement savings accounts
- Superannuation
- Securities
- Standard Margin Lending

# Prime Financial Group

- A Level 17, HWT Tower 40 City Road, Southbank VIC 3006
- P 1800 064 959
- E clientservices@primefinancial.com.au
- in Prime Financial Group

The Financial Advisory services referred to in this profile are offered by Mark Johnson, Authorised Representative No. 333681. Mark is an authorised representative of Primestock Securities Ltd, AFSL 239180 | ACN 089 676 068. Updated August 2025.

#### About Mark

Mark has advised clients in the Financial Services industry for over 23 years. He started his career with Citibank, working in the mortgages division and then moved into Stockbroking, where he spent several years advising clients in building wealth by investing quality Blue Chip shares.

Mark has spent the last 15 years with Primestock Securities Ltd assisting clients to implement tax effective strategies aimed at increasing and maintaining their wealth. Mark is a qualified financial adviser and has strong knowledge of Self Managed Superannuation Funds.

Mark is a salaried employee and is eligible to receive up to 20% of his base level remuneration in both short-term and long-term bonus incentives. This is on the basis that Mark meets the objectives set by Primestock Securities which include client services standards, training and compliance, in addition to any financial targets.

### **Advisory Services**

Our financial services are personalised to our clients' needs. We can provide a total financial solution, or alternatively advice can be limited to a particular service or situation, including:

- ✓ Financial & Retirement Planning
- ✓ Wealth Creation, Accumulation & Consolidation
- Retirement Planning Strategies
- Investment Advice
- Life Insurance
- Superannuation Advice including Self Managed Superannuation Fund (SMSF)
- ✓ Wills & Estate Planning
- Business Succession Planning
- Asset Protection
- ✓ Lending & Finance

aspire, innovate, grov & impact