

FY27 DEFENSE BUDGET

What's Riding on Reconciliation?

\$350B

In FY27 mandatory defense funding requested by the Department of War

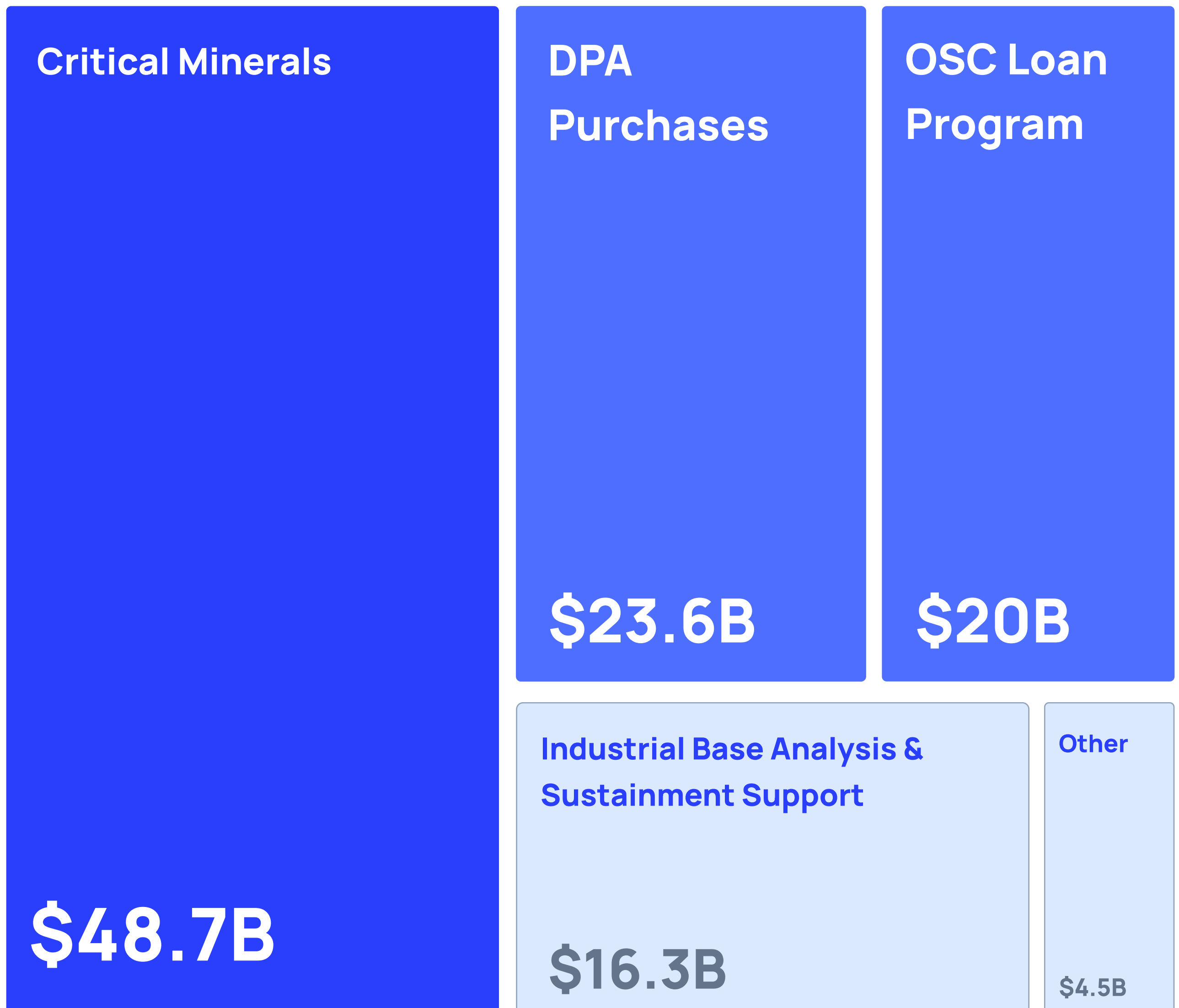


Defense Industrial Base

\$113.1B

32.3% of the \$350B mandatory request

Funds focus on critical minerals, domestic supply chains, and strategic capital. The largest single bucket is for critical minerals.





Next-Gen Technology & Autonomy

\$102.5B

29.3% of the \$350B mandatory request

Funds the \$54B Drone Dominance Initiative and \$46B in Sovereign AI Infrastructure

Drone Dominance	\$53.6B	Sovereign AI Infrastructure	\$46.0B
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\$2.4B for AI-enabled Deterrence; \$500M for AI Pace Setting Projects

\$53.6B Drone Dominance Initiative:

\$16.9B	Asset Purchases & Industrial Demand Signal Procuring unmanned systems required to generate operational mass across air, surface, subsurface, and ground domains
\$14.4B	Counter-Unmanned Systems Expanding protection from unmanned threats to 250+ sites and combining fixed defenses, mobile protection, high-volume interceptors, and specialty defeat systems
\$13.5B	Contested Logistics Commercially integrated logistics network capable of sustaining autonomous operations under contested conditions
\$4.5B	Collaborative Autonomy Software, control layers, interfaces, and integration rigor required for autonomous systems to operate collaboratively at scale
\$4.3B	Force Generation Supporting the institutions, personnel pipelines, and other resources required to operate autonomous systems at scale

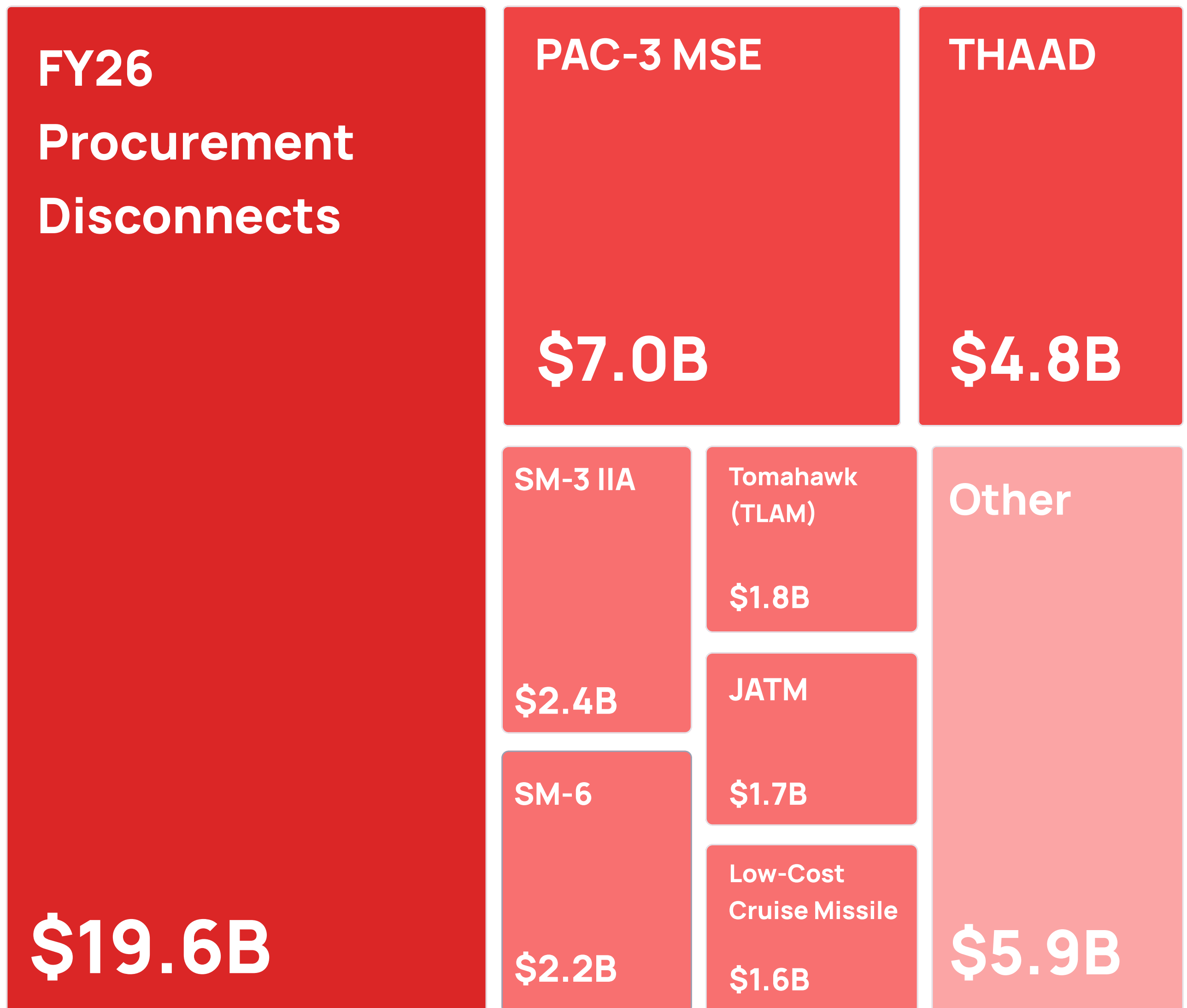


Munitions

\$47.0B

13.4% of the \$350B mandatory request

Munitions Acceleration Council prioritizes 12 legacy munitions plus emerging capabilities.





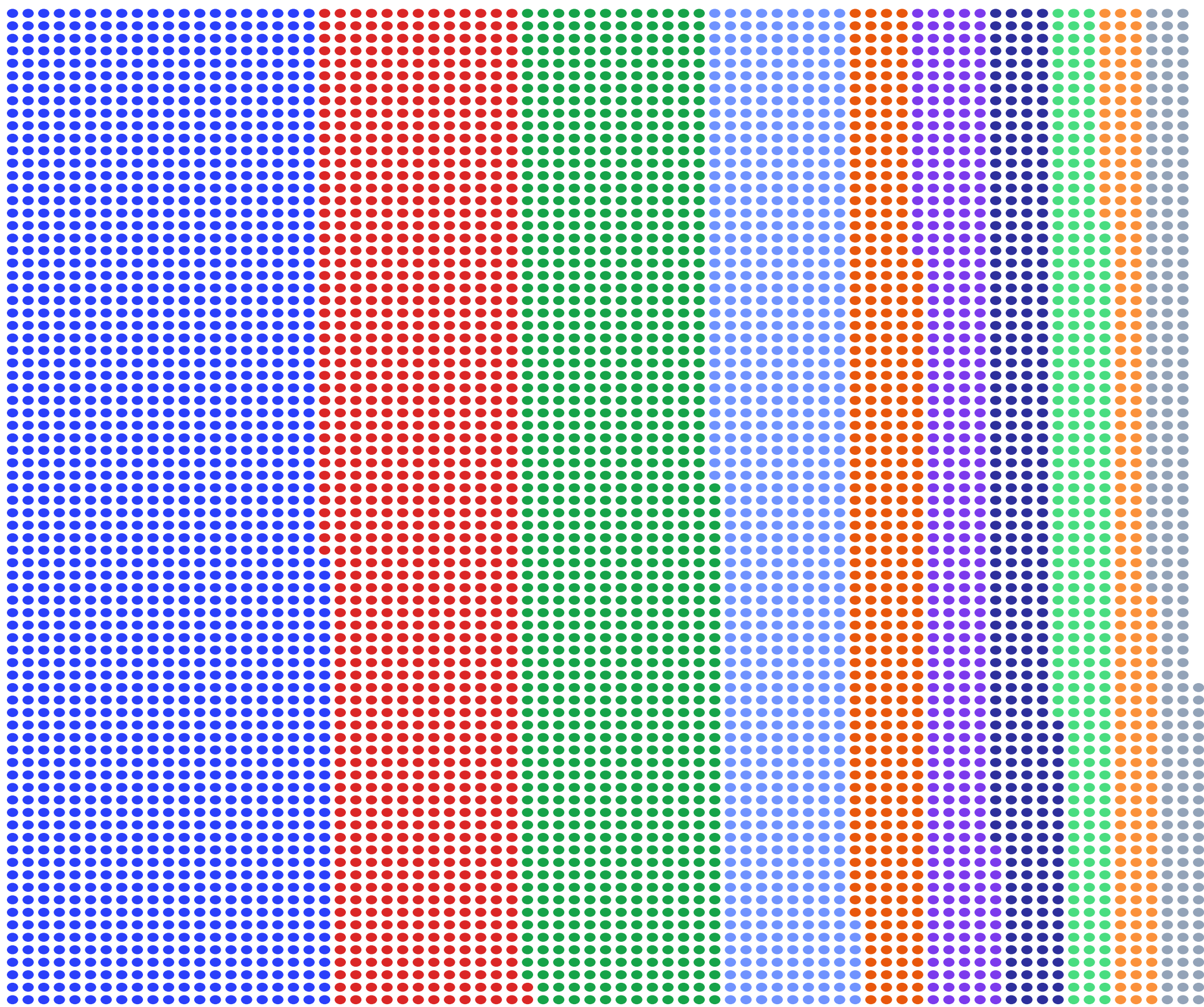
Munitions

\$47.0B

13.4% of the \$350B mandatory request

6,106 rounds across 13 munitions lines

Each dot below represents one round



- PAC-3 MSE: 1,636
- AMRAAM: 1,006
- Low-Cost Cruise Missile: 1,000
- Tomahawk (TLAM): 685
- THAAD: 373
- Low-Cost Hypersonic (MACE): 353
- Maximized JASSM-ER: 330
- SM-6: 280
- Maritime Strike Tomahawk: 210
- Other (4): 233



Homeland Defense & Golden Dome

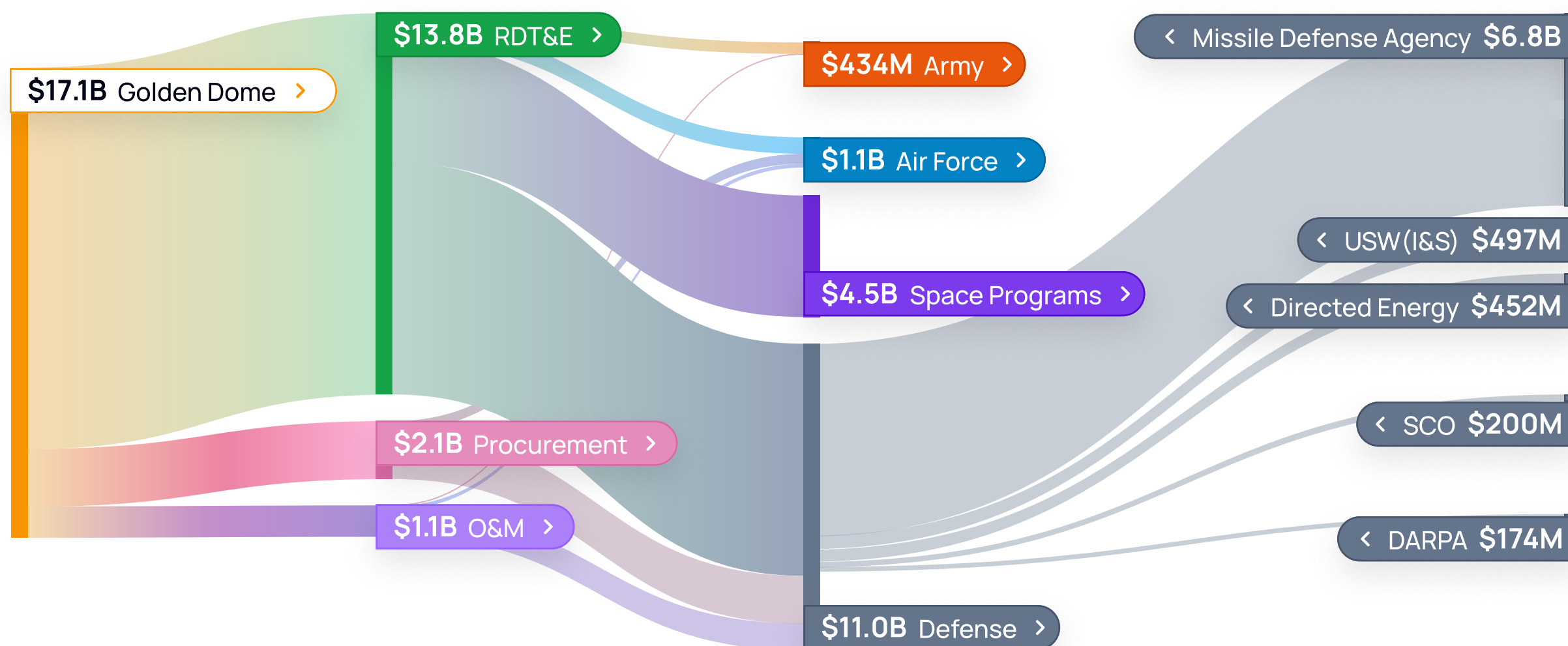
\$17.5B

5.0% of the \$350B mandatory request

Funds supporting EO 14186 – Iron Dome for America, including \$17.1B for Golden Dome and \$407M for a long-range, early-detection, over-the horizon radar facility and other smaller facilities.

\$17.1B Golden Dome for America (GDA) Fund

FY27 Mandatory Funding Flow for 18 Golden Dome Program Elements



GDA mandatory funding supports:

- Hypersonic and Ballistic Tracking Space Sensor layer
- Proliferated layer of space-based interceptors
- Robust underlayer and terminal-phase intercept capabilities
- Non-kinetic tools to augment missile defeat
- Unified C2 for sensing and intercept layer
- Rigorous, realistic testing of all components
- Interoperability with key allied missile defeat systems
- Secure and resilient supply chain for critical components



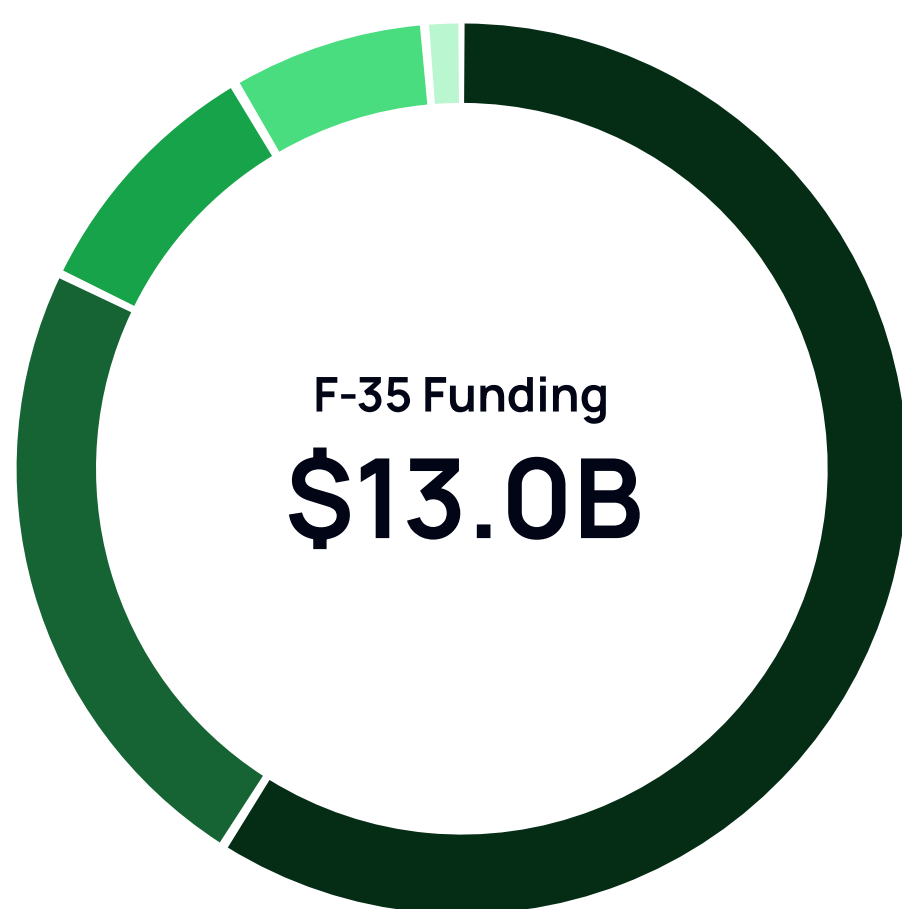
Air Superiority

\$14.4B

4.1% of the \$350B mandatory request

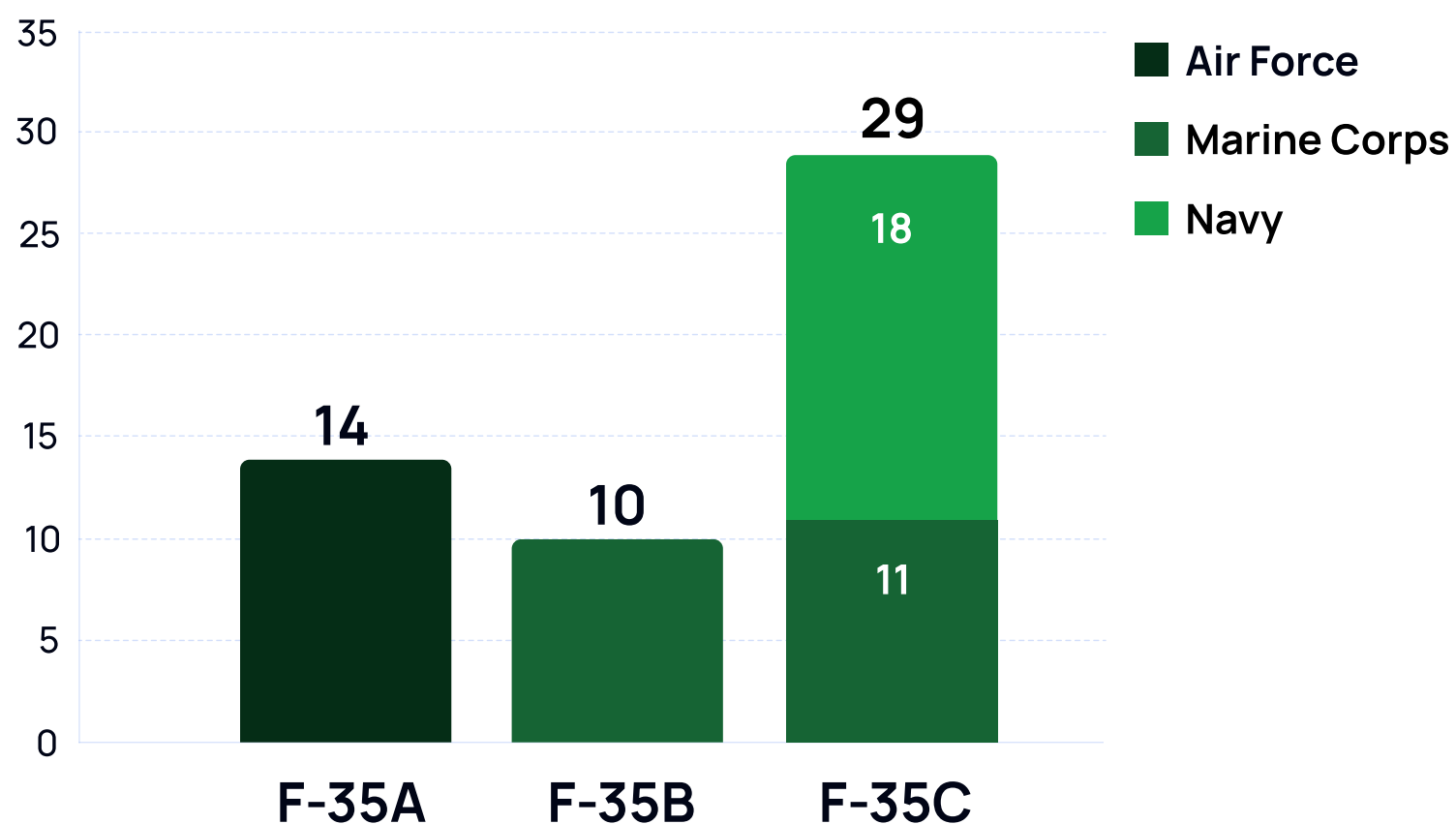
90% of the \$14.4B funds the F-35 family of aircraft, including the procurement of 53 A/B/C aircraft.

F-35 Mandatory Funding Breakdown



- Procurement (53 aircraft): \$7.47B
- Sustainment: \$3.0B
- Development: \$1.3B
- Mods & Upgrades: \$1.1B
- Flight Science Aircraft: \$169M

F-35 Procurement by Variant



\$1.4B

For non-F-35 platforms

\$1.2B for KC-130J,
\$124M for B-52, and
\$72M for F/A-XX



Space Superiority

\$11.7B

3.4% of the \$350B mandatory request

Funds expanding U.S. space-based sensing and communications backbone.

Space-Based AMTI Global Coverage

Expanding the Space-based Air Moving Target Indicator (SB-AMTI) high-band radar system for detection and tracking of airborne targets

\$7.7B

Space Data Network Backbone

Accelerating the expansion of a Proliferated Low Earth Orbit (pLEO) mesh constellation and the associated ground architecture

\$3.1B

Space Data Network Procurement

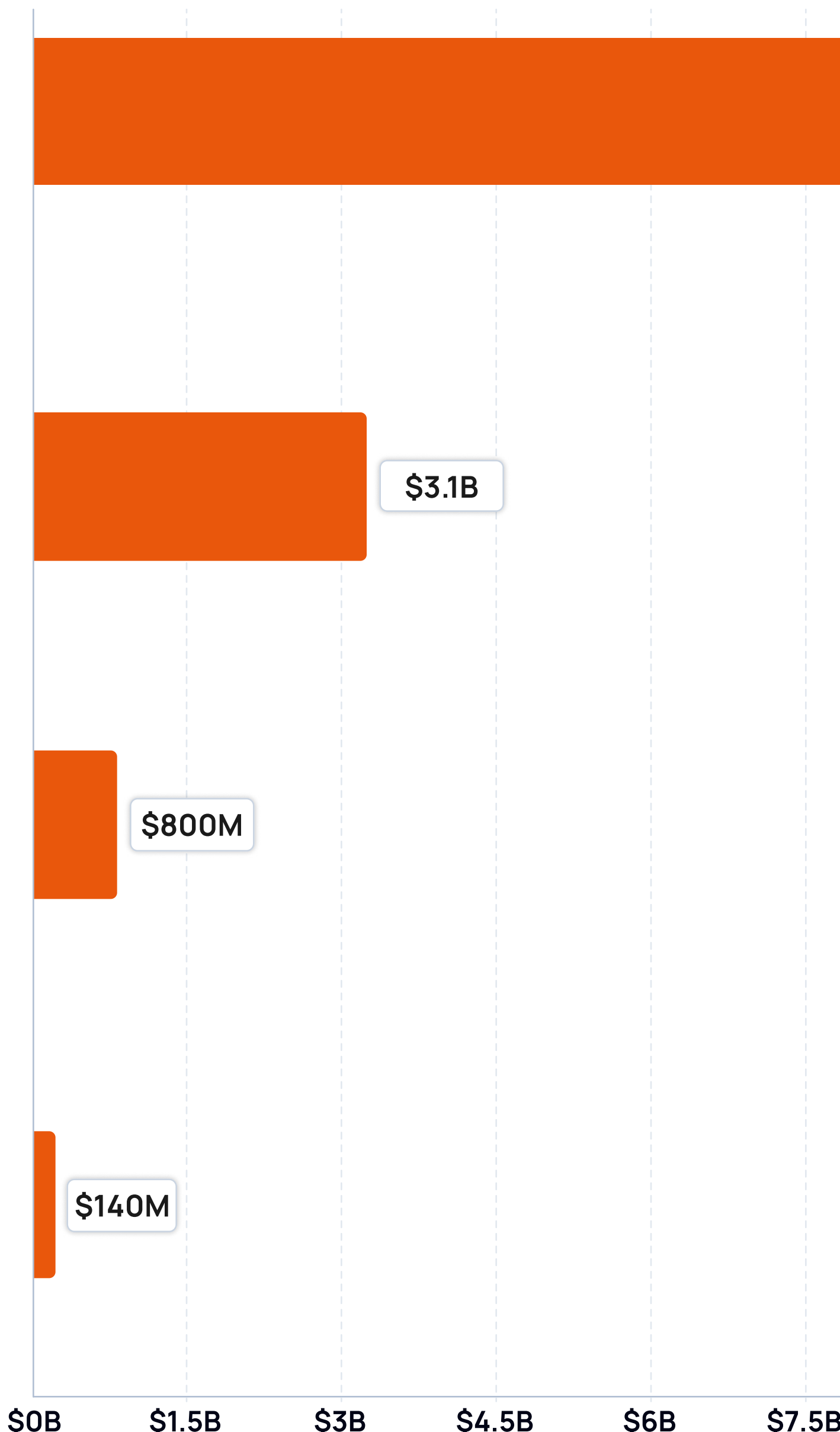
On-ramping additional vendors as the industry base and commercial technologies mature

\$800M

Space-Based AMTI Radar Development

Maturing designs and building manufacturing capability for additional vendors to augment the high-band radar system with a low-band wide area search capability

\$140M





Maritime Superiority

\$7.7B

2.2% of the \$350B mandatory request

Funds expand the domestic shipbuilding industrial base and procure several support ships and munitions.

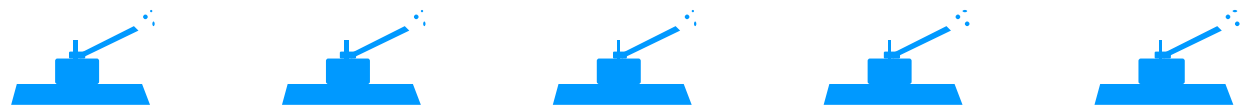
Medium Landing Ship (LSM)

6 x \$283M (\$1.7B)



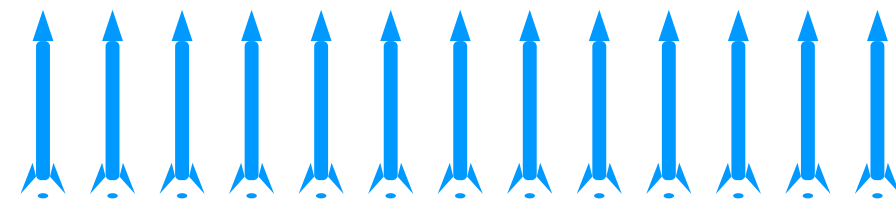
Fireboats

5 x \$54.6M (\$273M)



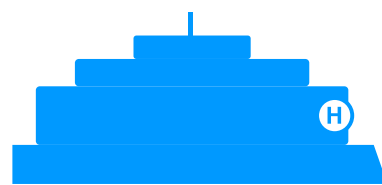
Standard Missiles

13 x \$8.1M (\$105M)



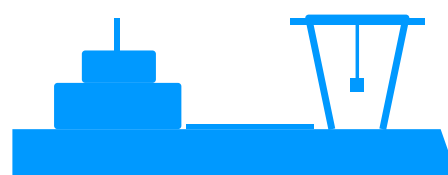
T-AH(X) Hospital Ship

1 x \$650M



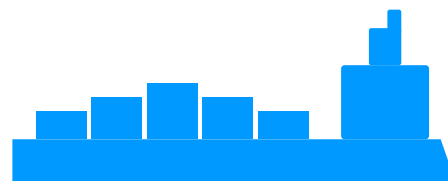
Special Mission Ship

1 x \$200M



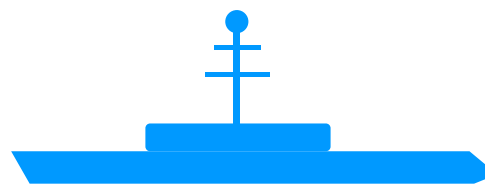
Used Sealift

1 x \$130M



Medium Uncrewed Surface Vessel

1 x \$50M



\$1.1B

Direct investment into surface ship industrial base

\$1.4B

Submarine industrial base contract incentives

\$1.9B

To attract shipbuilding capacity into domestic shipyards



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