



Singapore College  
of Insurance

IBF-STF Funding Applicable To DLI02 & DLI05 Modules

# Diploma in Life Insurance (DLI) - Self-Study

\* Eligible to apply for IBF Qualified (Level 1)  
upon passing the DLI05 module



20  
25



## Programme Highlights

Offered on a part-time basis, the Diploma in Life Insurance (DLI) - Self Study programme is developed and awarded by the Singapore College of Insurance (SCI) as a professional qualification for Singapore-based insurance industry practitioners. It is a technical and supervisory qualification for life insurance staff and is a logical progression after obtaining the Cert SCI (Life Insurance) and Cert SCI (Health Insurance) designations.

This programme provides a good understanding of the various individual life, annuity and disability insurance products, including design, pricing, underwriting, claims, investments, and other managerial operations of a life insurance company. In addition, this programme presents an overview of risk management relating to insurance and retirement planning. It also provides an in-depth treatment of the legal aspects of life insurance, life insurance company operations, as well as the process and environment relating to financial planning. This programme can be a milestone towards the attainment of the Chartered Life Underwriter®/Singapore (CLU®/S) programme, which is awarded by SCI under licence from The American College of Financial Services.

## Entry Requirements

In order to be registered for the Programme / Examination, the candidate:

- must be at least 18 years of age;
- attained a minimum of 4 GCE 'O' level passes, including a pass in English or any academic qualification deemed equivalent and suitable by SCI;
- should preferably be engaged in financial services activities; and
- must have successfully completed the Capital Markets and Financial Advisory Services (CMFAS) examination Module 5 or RES5 Rules, Ethics and Skills for Financial Advisory Services and Module 8 or Module 9, as well as Health Insurance examination.

The candidate must produce relevant supporting documents to the SCI for verification purposes if required during the signing of the Advisory Note and Student Contract.

## For Whom

- Supervisors, team leaders, senior executives and those with long-term ambitions of assuming managerial positions;
- Insurance staff members employed in support functions wishing to develop their knowledge of the business; and
- Those wanting to be provided with a pathway towards achieving the CLU®/S qualification.



## Modules Overview



### **DLI01 Individual Life Insurance**

This module provides in-depth knowledge of life insurance, its underwriting process and the role of claim assessors. It covers a wide range of topics from the basis of life insurance, product design and pricing, to the various types of life, annuity and disability insurance products.

### **DLI02 Risk Management, Insurance and Retirement Planning**

This module focuses on the use of risk management techniques in treating the risks faced by individuals. It also provides an outline of the basic insurance principles, as well as the various classes of insurance, given the importance of insurance in the risk management process. In addition, it presents the steps in insurance planning to equip the candidates with the knowledge on how to perform insurance planning services.

### **DLI03 Life Insurance Law**

This module examines and provides in-depth treatment of the legal aspects of life insurance, including basic principles of contract law, incontestable clause, assignments, law of agency and the rights of beneficiaries.

### **DLI04 Life Insurance Company Operations**

This module provides a good understanding of the life insurance company's operational processes. It also covers specific functions such as claims handling, new business, information technology, actuarial management and marketing.

### **DLI05 Financial Planning: Process and Environment**

This module provides an overview of the financial planning process, including communication techniques, ethics, risk tolerance, time-value-of-money concepts and financial planning applications. It also offers an understanding of the role and responsibilities of a financial planner, along with some analytical skills to aid in financial decision-making.

## Graduation Requirements



To qualify for Diploma in Life Insurance (DLI), candidates are given 3 consecutive years (or 36 months) from the date of first registered examination date to pass all the 5 modules comprising:-

- DLI01 Individual Life Insurance;
- DLI02 Risk Management, Insurance and Retirement Planning;
- DLI03 Life Insurance Law;
- DLI04 Life Insurance Company Operations; and
- DLI05 Financial Planning: Process and Environment.

## Qualification Awarded Upon Successful Completion

Upon successful completion of the examination modules within the specified time frame, candidates will be eligible to use the certification designation: Dip SCI (LI)

## Time Bar for Completion

Candidates are given 3 consecutive years (or 36 months) from the date of first registered examination date to pass all the above mentioned 5 modules. Should the candidate be absent or decide to transfer his first registered examination date, to another date, the time bar will still start from the first registered examination date. Modules passed or exempted exceeding 3 years (or 36 months) are considered outdated passes and will not count towards meeting the DLI qualifying requirements. If the candidate does not complete all the modules within this time limit, the modules previously passed or exempted will no longer be valid and the candidate will be required to restart the DLI programme and sit for all the modules.

It is the candidate's responsibility to monitor his own time bar for the examination completion of the DLI programme. The SCI will not send any notification to remind the candidate in this respect. No extensions to the time bar will be considered. No related appeals will also be entertained. This time bar requirement is applicable to those who are not seeking IBF-STs funding. For those who are seeking the funding for DLI02 and DLI05 modules, Clawback Provision deadlines are applicable. If there are any changes to the modules, SCI will make every effort to ensure that the candidate is not disadvantaged by such changes. There will be a proper transitional arrangement for the candidate.

As a rule, no extension to the time bar will be considered and no related appeal will also be entertained. However, only on a case-by-case basis, approvals are granted for candidates who wish to appeal against the time bar rule. The candidates are required to write in to the SCI at [talk2us@scidomain.org.sg](mailto:talk2us@scidomain.org.sg) with supporting reasons and documentary evidence. The SCI will only consider any appeal applications for extension by candidates whose time bar has expired. The candidates may write in to the SCI within 30 days from the time bar's expiry date to seek for an extension of the time bar. In the event the candidate writes in earlier than 30 days before the lapse of the time bar, The SCI will advise him to write in to the SCI again after his time bar has expired. The SCI will also not consider any appeals that are written in 30 days after the time bar's expiry date.

## Registration Policy

Candidates are allowed to register for a maximum of 2 modules at one time and required to pass them before registering for another two more modules. Registration should be made online on the [SCI website](#).

- **Sequence Of Examination Attempts**

The SCI recommends that the candidate should take up the DLI modules in the order of the module numbers. However, candidates are still allowed to take any of the modules in any sequence depending on their schedules.

- **Number Of Attempts Allowed**

There is no limit on the number of attempts that a candidate can take to complete each module, subject to the Examination Schedule, the maximum period for completion as specified and deadline to pass for applicable modules as stipulated by the IBF-STs funding policy.

To register, please email [talk2us@scidomain.org.sg](mailto:talk2us@scidomain.org.sg) to request the Advisory Note and Student Contract for the DLI programme. Please also state the preferred module(s) to commence with in the email.

## Programme Schedule



The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - January Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	6 Jan 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Jan 2025		
	20 Jan 2025		
DLI02 Risk Management, Insurance and Retirement Planning	7 Jan 2025	9:00 a.m. to 11:00 a.m.	7 May 2025
	14 Jan 2025		14 May 2025
	21 Jan 2025		21 May 2025
DLI03 Life Insurance Law	6 Jan 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Jan 2025		
	20 Jan 2025		
DLI04 Life Insurance Company Operations	6 Jan 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Jan 2025		
	20 Jan 2025		
DLI05 Financial Planning: Process and Environment	6 Jan 2025	9:00 a.m. to 11:00 a.m.	6 May 2025
	13 Jan 2025		13 May 2025
	20 Jan 2025		20 May 2025
2025 - February Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	3 Feb 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Feb 2025		
	17 Feb 2025		
DLI02 Risk Management, Insurance and Retirement Planning	4 Feb 2025	9:00 a.m. to 11:00 a.m.	4 Jun 2025
	11 Feb 2025		11 Jun 2025
	18 Feb 2025		18 Jun 2025
DLI03 Life Insurance Law	3 Feb 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Feb 2025		
	17 Feb 2025		
DLI04 Life Insurance Company Operations	3 Feb 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Feb 2025		
	17 Feb 2025		
DLI05 Financial Planning: Process and Environment	3 Feb 2025	9:00 a.m. to 11:00 a.m.	3 Jun 2025
	10 Feb 2025		10 Jun 2025
	17 Feb 2025		17 Jun 2025

(Note: Dates are subject to changes.)

## Programme Schedule



The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - March Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	3 Mar 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Mar 2025		
	17 Mar 2025		
DLI02 Risk Management, Insurance and Retirement Planning	4 Mar 2025	9:00 a.m. to 11:00 a.m.	2 Jul 2025
	11 Mar 2025		9 Jul 2025
	18 Mar 2025		16 Jul 2025
DLI03 Life Insurance Law	3 Mar 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Mar 2025		
	17 Mar 2025		
DLI04 Life Insurance Company Operations	3 Mar 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Mar 2025		
	17 Mar 2025		
DLI05 Financial Planning: Process and Environment	3 Mar 2025	9:00 a.m. to 11:00 a.m.	1 Jul 2025
	10 Mar 2025		8 Jul 2025
	17 Mar 2025		15 Jul 2025
2025 - April Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	7 Apr 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Apr 2025		
	21 Apr 2025		
DLI02 Risk Management, Insurance and Retirement Planning	8 Apr 2025	9:00 a.m. to 11:00 a.m.	6 Aug 2025
	15 Apr 2025		13 Aug 2025
	22 Apr 2025		20 Aug 2025
DLI03 Life Insurance Law	7 Apr 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Apr 2025		
	21 Apr 2025		
DLI04 Life Insurance Company Operations	7 Apr 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Apr 2025		
	21 Apr 2025		
DLI05 Financial Planning: Process and Environment	7 Apr 2025	9:00 a.m. to 11:00 a.m.	5 Aug 2025
	14 Apr 2025		12 Aug 2025
	21 Apr 2025		19 Aug 2025

(Note: Dates are subject to changes.)

## Programme Schedule



The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - May Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	5 May 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	19 May 2025		
DLI02 Risk Management, Insurance and Retirement Planning	6 May 2025	9:00 a.m. to 11:00 a.m.	3 Sep 2025
	13 May 2025		10 Sep 2025
	20 May 2025		17 Sep 2025
DLI03 Life Insurance Law	5 May 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	19 May 2025		
DLI04 Life Insurance Company Operations	5 May 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	19 May 2025		
DLI05 Financial Planning: Process and Environment	5 May 2025	9:00 a.m. to 11:00 a.m.	2 Sep 2025
	19 May 2025		16 Sep 2025
2025 - June Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	2 Jun 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	9 Jun 2025		
	16 Jun 2025		
DLI02 Risk Management, Insurance and Retirement Planning	3 Jun 2025	9:00 a.m. to 11:00 a.m.	1 Oct 2025
	10 Jun 2025		8 Oct 2025
	17 Jun 2025		15 Oct 2025
DLI03 Life Insurance Law	2 Jun 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	9 Jun 2025		
	16 Jun 2025		
DLI04 Life Insurance Company Operations	2 Jun 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	9 Jun 2025		
	16 Jun 2025		
DLI05 Financial Planning: Process and Environment	2 Jun 2025	9:00 a.m. to 11:00 a.m.	30 Sep 2025
	9 Jun 2025		7 Oct 2025
	16 Jun 2025		14 Oct 2025

(Note: Dates are subject to changes.)



## Programme Schedule

The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - July Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	7 Jul 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Jul 2025		
	21 Jul 2025		
DLI02 Risk Management, Insurance and Retirement Planning	8 Jul 2025	9:00 a.m. to 11:00 a.m.	5 Nov 2025
	15 Jul 2025		12 Nov 2025
	22 Jul 2025		19 Nov 2025
DLI03 Life Insurance Law	7 Jul 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Jul 2025		
	21 Jul 2025		
DLI04 Life Insurance Company Operations	7 Jul 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	14 Jul 2025		
	21 Jul 2025		
DLI05 Financial Planning: Process and Environment	7 Jul 2025	9:00 a.m. to 11:00 a.m.	4 Nov 2025
	14 Jul 2025		11 Nov 2025
	21 Jul 2025		18 Nov 2025
2025 - August Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	4 Aug 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	11 Aug 2025		
	18 Aug 2025		
DLI02 Risk Management, Insurance and Retirement Planning	5 Aug 2025	9:00 a.m. to 11:00 a.m.	3 Dec 2025
	12 Aug 2025		10 Dec 2025
	19 Aug 2025		17 Dec 2025
DLI03 Life Insurance Law	4 Aug 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	11 Aug 2025		
	18 Aug 2025		
DLI04 Life Insurance Company Operations	4 Aug 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	11 Aug 2025		
	18 Aug 2025		
DLI05 Financial Planning: Process and Environment	4 Aug 2025	9:00 a.m. to 11:00 a.m.	2 Dec 2025
	11 Aug 2025		9 Dec 2025
	18 Aug 2025		16 Dec 2025

(Note: Dates are subject to changes.)



## Programme Schedule



The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - September Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	1 Sep 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Sep 2025		
	15 Sep 2025		
DLI02 Risk Management, Insurance and Retirement Planning	2 Sep 2025	9:00 a.m. to 11:00 a.m.	31 Dec 2025
	9 Sep 2025		7 Jan 2026
	16 Sep 2025		14 Jan 2026
DLI03 Life Insurance Law	1 Sep 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Sep 2025		
	15 Sep 2025		
DLI04 Life Insurance Company Operations	1 Sep 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Sep 2025		
	15 Sep 2025		
DLI05 Financial Planning: Process and Environment	1 Sep 2025	9:00 a.m. to 11:00 a.m.	30 Dec 2025
	8 Sep 2025		6 Jan 2026
	15 Sep 2025		13 Jan 2026
2025 - October Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	6 Oct 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Oct 2025		
	20 Oct 2025		
DLI02 Risk Management, Insurance and Retirement Planning	7 Oct 2025	9:00 a.m. to 11:00 a.m.	4 Feb 2026
	14 Oct 2025		11 Feb 2026
DLI03 Life Insurance Law	6 Oct 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Oct 2025		
	20 Oct 2025		
DLI04 Life Insurance Company Operations	6 Oct 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	13 Oct 2025		
	20 Oct 2025		
DLI05 Financial Planning: Process and Environment	6 Oct 2025	9:00 a.m. to 11:00 a.m.	3 Feb 2026
	13 Oct 2025		10 Feb 2026
	20 Oct 2025		17 Feb 2026

(Note: Dates are subject to changes.)

## Programme Schedule



The 36-month part-time programme is registered with the Committee for SkillsFuture Singapore Agency (SSG) under the Private Education (PE) Act.

2025 - November Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	3 Nov 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Nov 2025		
	17 Nov 2025		
DLI02 Risk Management, Insurance and Retirement Planning	4 Nov 2025	9:00 a.m. to 11:00 a.m.	4 Mar 2026
	11 Nov 2025		11 Mar 2026
	18 Nov 2025		18 Mar 2026
DLI03 Life Insurance Law	3 Nov 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Nov 2025		
	17 Nov 2025		
DLI04 Life Insurance Company Operations	3 Nov 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	10 Nov 2025		
	17 Nov 2025		
DLI05 Financial Planning: Process and Environment	3 Nov 2025	9:00 a.m. to 11:00 a.m.	3 Mar 2026
	10 Nov 2025		10 Mar 2026
	17 Nov 2025		17 Mar 2026
2025 - December Schedule			
Module	Exam Date	Exam Time	Deadline to Pass
DLI01 Individual Life Insurance	1 Dec 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Dec 2025		
	15 Dec 2025		
DLI02 Risk Management, Insurance and Retirement Planning	2 Dec 2025	9:00 a.m. to 11:00 a.m.	1 Apr 2026
	9 Dec 2025		8 Apr 2026
	16 Dec 2025		15 Apr 2026
DLI03 Life Insurance Law	1 Dec 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Dec 2025		
	15 Dec 2025		
DLI04 Life Insurance Company Operations	1 Dec 2025	2:30 p.m. to 4:30 p.m.	As per the applicable time bar
	8 Dec 2025		
	15 Dec 2025		
DLI05 Financial Planning: Process and Environment	1 Dec 2025	9:00 a.m. to 11:00 a.m.	31 Mar 2026
	8 Dec 2025		7 Apr 2026
	15 Dec 2025		14 Apr 2026

(Note: Dates are subject to changes.)

## Advisory Note, Student Contract & Withdrawal Policy During and After Cooling-Off Period

All candidates are required to sign an Advisory Note as well as an electronic Student Contract with the SCI before registering for the first module of the DGIRM. The SCI offers a Cooling-Off Period of 7 working days from the date of signing the Student Contract. Should a candidate decide to withdraw from the module registered for, within the Cooling-Off Period, he must notify the SCI by way of electronic mail (email). A full refund of examination fee paid including one-time registration fee of S\$32.70 (inclusive of GST#), if any, will be made within 14 days from the day of withdrawal in such instance. The date of withdrawal must fall within the 7 working days from the day of the Student Contract duly signed. No withdrawal is allowed after the cooling-off period.

## Start and End Date of Qualification

Qualification start date shall be the date of the first registered examination date and the end date shall be the date that the candidate passes his last module, which may be 36 months or earlier.

## Clawback Provision

The Student Contract provides for the Clawback Provision whereby in the event that candidates should fail and/or neglect to pass the examinations of funded modules i.e., DLI02 and DLI05 for whatever reason(s) within the specified deadline(s) as stated in "Deadline to Pass" as stipulated by the IBF funding policy, they will not be entitled or eligible to get funding for part of the fees under the IBF-STF funding scheme. Candidates, thereby, undertake to pay the SCI for the indicated clawback amount invoiced, and will have to settle the payment within 7 working days from the invoice date.

## Examination Fees

(inclusive of GST#)

Module (Without Funding)	First Attempt Fee Per Module (with GST at prevailing rate)	Retaker Fee Per Module (with GST at prevailing rate)
DLI01, DLI03 & DLI04	S\$392.40 Per Module	S\$196.20 Per Module

Module (With Funding)	Full Fee Per Module (with GST at prevailing rate) - Before Funding	First Attempt Net Fee Per Module (with GST at prevailing rate) - After Funding	Clawback Amount Per Module	Retaker Fee Per Module (with GST at prevailing rate)
	Full Fee (Before Funding)	Net Fee payable to SCI (After Funding) (1 Jan 2025 to 31 Dec 2025)		Funding not applicable
DLI02 & DLI05	S\$392.40 Per Module	S\$140.40 (for Singapore Citizens aged 40 and above)	S\$252.00 (70% of module fee)	S\$196.20
		S\$212.40 (for Singapore Citizens aged below 40 and Singapore PRs)	S\$180.00 (50% of module fee)	

**One-time non-refundable registration fee of S\$32.70 is applicable for first admission into the DLI programme as a new registrant.**

## Payment of Examination Fees

Payment must be made at the time of registering for the module(s) / examination(s) on the SCL website via credit card.

## Miscellaneous Fees

(Inclusive of GST at Prevailing Rate)

Purpose of Fee	Amount Payable
a. To apply for SMART Letter of Certification	S\$24.00 for each application (Self) S\$34.00 for each application (on behalf)
b. To apply for an Exemption	S\$218.00 for each module applied for exemption (Inclusive of GST at prevailing rate) A non-refundable administrative fee of S\$54.50 (Inclusive of GST at prevailing rate) is also payable for each exemption application submitted.

To apply for any of the above items, please visit the [SCL website](#) to submit an online application with payment.

## CPD Hours Awarded

2 CPD hours per module for the relevant examination passed.

## Release of Smart Result Slips and Smart Certificate Parchment / Transcript

Candidates who pass DLI01 to DLI05 examinations will be issued with the SMART Certificate Parchment for Diploma in Life Insurance together with SMART Transcript. No hard copies will be issued. The SMART Certificate Parchment and SMART Transcript will be issued within one month after passing the last DLI module.

### Use of DLI Designation

Candidates need not apply for the DLI designation. Upon successful completion of the examination modules from DLI01 to DLI05 within the specified time frame, candidates will be eligible to use the certification designation: Dip SCI (LI).

### Release of Result Slip

The result slip will be released immediately upon finishing the on-site computer-screen examination.





## Examination Details



Module	Module Title	Examination Format	Duration Of Examination	Pass Mark Requirement
DLI01	Individual Life Insurance	100 Multiple Choice Questions	2 hours	70
DLI02	Risk Management, Insurance and Retirement Planning	100 Multiple Choice Questions	2 hours	70
DLI03	Life Insurance Law	100 Multiple Choice Questions	2 hours	70
DLI04	Life Insurance Company Operations	100 Multiple Choice Questions	2 hours	70
DLI05	Financial Planning: Process and Environment	100 Multiple Choice Questions	2 hours	70

Important Note: All examinations will be computer-screen based.

## E-books/E-mock Examinations Access



Hardcopies will not be issued.

1. Candidates may access [here](#).
2. Use the same credentials to login as your profile created at the SCl website.
3. The examination module(s) which you had registered for would be displayed on your user dashboard.
4. Access to online study materials will be closed 6 months after the course start date.

Examination Code	Examination Title	Current Edition
DLI01	Individual Life Insurance	2nd Edition
DLI02	Risk Management, Insurance and Retirement Planning	3rd Edition
DLI03	Life Insurance Law	3rd Edition
DLI04	Life Insurance Company Operations	2nd Edition
DLI05	Financial Planning: Process and Environment	2nd Edition

Please take note of the current editions of the study texts that are used for the examinations.



## Exemption Policies & Requirements

The number of exemptions to be granted, if applicable, shall not be more than 2 modules subject to SCI Exemption Policies and Requirements to qualify for Exemption.

Exemptions are granted for the following: -

Types of Designation Holders	Exempted Module(s)
ChFC®/S Holders	DLI02 and DLI05
CFP Holders from FPAS*	DLI02 and DLI05
SUSS BSc (Finance) Holders**	DLI02 and DLI05

\* Financial Planning Association of Singapore

\*\* Subject to completion of designated modules selected under the Finance Elective and University Core Courses

For details on exemption of modules, please refer to [SCI website](#).

## Rescheduling Policy

For Examinations

If Candidates Submit Their Request*:	Administrative Fee Payable
7 or more working days (excluding weekends and public holidays) before examination date	<ul style="list-style-type: none"> <li>No fee is payable for the first time request to reschedule to a date within 45 calendar days from the initial examination date.</li> <li>An administrative fee of S\$32.70 (inclusive of GST at prevailing rate) per request is payable for request(s) to reschedule to date(s) more than 45 calendar days from the initial examination date.</li> <li>An administrative fee of S\$32.70 (inclusive of GST at prevailing rate) per request is payable for subsequent request to change the examination date/time for that particular examination.</li> </ul>
Less than 7 working days but more than 2 working days (excluding weekends and public holidays) before examination date	<ul style="list-style-type: none"> <li>An administrative fee of S\$32.70 (inclusive of GST at prevailing rate) per request is payable.</li> </ul>
2 working days or less (excluding weekends and public holidays) before examination date	<ul style="list-style-type: none"> <li>No re-scheduling is allowed</li> </ul>

\* Rescheduling applications must be submitted online with payment via the SCI website. Should the candidate decide to reschedule to a later examination date, please note that the time bar will remain as of the first registered examination date.

Note: Counting of the days does not include the actual examination date itself.

## Absence on Day of Examination



SCI will grant a complimentary reschedule for the examination session if the candidate is absent from the examination owing to one of the following valid reasons:

- Medical grounds (self);
- Bereavement (immediate family member);
- Disabling accident or injury (self);
- Court appearance (self); or
- National Service (self, as per the Enlistment Act 1970).

This complimentary reschedule will be considered as the candidate's first reschedule. Any reschedule after, even if they fall into the above categories, will be considered as "Subsequent Rescheduling".

Please email the relevant documentary evidence to the SCI within **three working days** from the date of the examination. You will be rescheduled to the next available examination date or within two weeks from the date of the examination you were absent from. The SCI accepts only valid medical certificates issued by registered medical practitioners or hospitals in Singapore.

The SCI will process the rescheduling application within **four working days** from the date of receipt of the application and complete supporting documentary evidence. If your documentation is in order, an email will be sent to you by the next working day informing that rescheduling for your examination is completed. However, note that there is a Clawback Provision involved for DLI02 and DLI05 modules.

### • Grievance Procedure / Dispute Resolution

Please visit the [SCI website](#) for details.

### • Funding Support

#### SKillsFuture Credit

This programme is not eligible for SkillsFuture Credit.

#### IBF Standards Training Scheme (IBF-STs)

DLI02 and DLI05 are eligible for IBF-STs funding. No other funding scheme is applicable.

## Funding



### FUNDING (only for first examination attempt)

- Funded Under IBF Standards Training Scheme (IBF-STs)

Only Singapore Citizens or Singapore Permanent Residents who are physically based in Singapore are eligible for funding.

#### For 70% course fee subsidies for Singapore Citizens aged 40 and above:

- Course to commence with effect from 1 January 2023 and candidates to fulfil all the course requirements as well as pass all the examinations/assessments no later than 120 calendar days from the respective course end date(s) as stipulated by the IBF funding policy.
- Assessment-only course to commence with effect from 1 January 2023 and candidates to pass the examination/assessment no later than 120 calendar days from the respective course end date(s) as stipulated by the IBF funding policy.

#### For 50% course fee subsidies for Singapore Citizens aged below 40 and all Singapore Permanent Residents:

- Course to commence with effect from 1 January 2023 and candidates to fulfil all the course requirements as well as pass all the examinations/assessments no later than 120 calendar days from the respective course end date(s) as stipulated by the IBF funding policy.
- Assessment-only course to commence with effect from 1 January 2023 and candidates to pass the examination/assessment no later than 120 calendar days from the respective course end date(s) as stipulated by the IBF funding policy.

**Important Note**

- For self-sponsored trainees, GST funding support has been removed with effect from 3 October 2022. In other words, self-sponsored trainees will have to pay the GST component in addition to the course fee for Course/Assessment-only course that commence from 3 October 2022.
- For candidate who opts for net fee funding, SCI reserves the right to claw back the full amount from the candidate if he does not successfully complete the programme within the stipulated deadline.

Please refer to the [IBF website](#) for more details.

**About IBF Certification**

The DLI02 Risk Management, Insurance and Retirement Planning module addresses the following Technical Skills and Competencies (TSCs) and proficiency level:

Technical Skills and Competencies (TSCs)	Proficiency Level
G15. Product Advisory	Level 4

The DLI05 Financial Planning: Process and Environment module addresses the following Technical Skills and Competencies (TSCs) and proficiency level:

Technical Skills and Competencies (TSCs)	Proficiency Level
A13. Ethical Culture	Level 3
B1. Account Management	Level 4
B3. Customer Acquisition Management	Level 4
B5. Customer Experience Management	Level 3
B10. Personal Finance Advisory	Level 4
E10. Client Investment Suitability	Level 3
G15. Product Advisory	Level 3
H8. Customer Acceptance Checking and Onboarding	Level 3

Participants are encouraged to access the [IBF MySkills Portfolio](#) to track their training progress and skills acquisition against the Skills Framework for Financial Services. You can apply for IBF Certification after fulfilling the required number of Technical Skills and Competencies (TSCs) for the selected job role.

Find out more about IBF certification and the application process [here](#).



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**Singapore College of Insurance**

PEI Registration No.: 199408491M

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Information presented on this marketing material is correct at the time of publishing. However, changes to the programme contents, dates, time, duration and venue can occur owing to unforeseen circumstances. Every effort will be made to inform all participants of such changes on a timely basis.