BMP & Co.
COMPANY SECRETARIES
BENGALURU | MUMBAI | DELHI NCR

Date: October 26, 2026

To,

Ajax Engineering Limited ("the Company")

(formerly known as Ajax Engineering Private Limited)

CIN: L28245KA1992PLC013306

Registered Address: 253/1, 11th Main Road, 3rd Phase

Peenya Industrial Area, Bangalore-560058, Karnataka, India.

Dear Sir / Madam,

We have conducted a Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, to issue a certificate reconciling the Company's total shares for the ISIN: INE274Y01021, held in NSDL, CDSL, and physical form by the shareholders, with the total issued and listed capital (paid-up capital). Enclosed is the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2026.

Kindly acknowledge the same.

Thanking You.

Yours faithfully,

For **BMP & Co. LLP**

BMP & CO. LLP ★ Bangalore ★ COMPANY SECRETARIES

CS Biswajit Ghosh

Designated Partner

Membership No. FCS: 8750 COP: 8239

UDIN: F008750H002027437

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

1	For Quarter Ended	30th September 2026	
2	ISIN	INE274Y01021	
3	Face Value	Re. 1/- each	
4	Name of the Company	AJAX ENGINEERING LIMITED, CIN: L28245KA1992PLC013306 *(formerly known as Ajax Engineering Private Limited)*	
5	Registered Office Address	253/1, 11th Main Road, 3rd Phase Peenya Industrial Area, Bangalore, Karnataka, India, 560058	
6	Correspondence Address	253/1, 11th Main Road, 3rd Phase Peenya Industrial Area, Bangalore, Karnataka, India, 560058	
7	Telephone & Fax Nos.	Tel.: +91 8296336111 Fax: Not Available	
8	Email address	complianceofficer@ajax-engg.com	
9	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited and NSE Limited	
		Number of shares	% of Total Issued Cap.
10	Issued Capital	11,44,11,316	100.00
11	Listed Capital (Exchange-wise)	11,44,06,800	99.99
12	Held in dematerialised form in CDSL	29,06,945	2.54
13	Held in dematerialised form in NSDL	11,14,99,855	97.46
14	Physical	0	0.00
15	Total No.of shares (12+13+14)	11,44,06,800	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	The Company has alloted 4,516 equity shares of Re.1 each pursuant to ESOP Scheme on 26th August, 2026. The Company received the listing approval on October 13, 2026.	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principle approval pending for Stock Exchange (s) (specify Names)
ESOP allotment (Allotment made on August 26, 2026)	4,516	Not Applied for listing*	No**	-	Yes	No

The listing application was made after closure of the quarter ended 30th September, 2026*

The Company has alloted 4,516 equity shares of Re.1 each pursuant to ESOP Scheme on 26th August, 2026. The Company received the listing approval on October 13, 2026.**

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	Not Applicable

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	None	Nil	N.A.
Pending for more than 21 days	None	Nil	N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Shruti Vishwanath Shetty Date of Appointment: June 23, 2023 Membership No.: A33617 PAN: FLIPS5001K Address: 253/1, 11th Main Road, 3rd Phase Peenya Industrial Area, Bangalore, Karnataka, India, 560058 Telephone: +91 8296336111 Email: complianceofficer@ajax-engg.com
23	6	M/s. BMP & Co. LLP, Company Secretaries LLPIN: AAI-4194; Peer Review certificate number: 6387/2025 Address: Floor, #79/1, Aishwarya Sampurna, 4th, Vanivilas Rd, Bengaluru, Karnataka 560004 Telephone: +91 8026728442 Firm Registration No: L2017KR003200
24	Appointment of common agency for share registry work (if yes, name and address)	M/s. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) Address: C-101, Embassy 247, L. B. S. Marg, Vikhroli (West), Mumbai - 400 083. Telephone: +91 22 4918 6000
25	Any other detail that the auditor may like to provide.	NA

For **BMP & Co. LLP,**
Company Secretaries

BMP & CO. LLP ★ Bangalore ★ COMPANY SECRETARIES

Biswajit Ghosh
Designated Partner
Membership No. FCS: 8750 COP: 8239
UDIN: F008750H002027437

Place: Bengaluru
Date: 26.10.2026