



**SAN LUIS VALLEY**  
*Behavioral Health Group*  
 Dedicated to Hope, Healing and Recovery

**School Behavioral Health Referral**

Referring Party: \_\_\_\_\_ Phone# \_\_\_\_\_

Email Address: \_\_\_\_\_ School: \_\_\_\_\_

Date referred: \_\_\_\_\_ Request for in school counseling: YES \_\_\_\_\_ NO \_\_\_\_\_

**Client Information:**

|  |  |             |  |                                 |  |
|--|--|-------------|--|---------------------------------|--|
| Last Name:   |  | First Name: |  | Grade in School:                |  |
| Have you ever been seen here before?<br>Yes or No  |  |             | Client #: (For Office Use Only)  |                                 |  |
| SS#:   |  | DOB:        |  | Sex:<br>Male Female Transgender |  |
| Mailing Address, City, State, Zip:   |  |             | Physical Address, City, State, Zip:  |                                 |  |
| Contact Preference:<br><input type="checkbox"/> Home<br><input type="checkbox"/> Cell Phone<br><input type="checkbox"/> Email<br><input type="checkbox"/> Text Message |  |             | Contact Info:<br>Home Phone: _____<br>Cell Phone: _____<br>Email: _____<br>Text Message: _____ |                                 |  |
| Emergency Contact Information:<br>Name: _____ Relationship to Client: _____<br>Phone#: _____   |  |             |  |                                 |  |

**Parent/Guardian Information:**

|                                 |  |             |  |                         |  |
|---------------------------------|--|-------------|--|-------------------------|--|
| Last Name:                      |  | First Name: |  | Relationship to Client: |  |
| Sex:<br>Male Female Transgender |  | SS#:        |  | DOB:                    |  |
| Home Phone:                     |  | Cell Phone: |  | Work Phone:             |  |
| Address, City, State, Zip:      |  |             |  |                         |  |



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**Insurance/Payment Information:**

|  |
|--|
| Insurance Type: _____                                    |
| Special funds request or arrangements for payment: _____ |

**Living Arrangements:**

|                                 |               |   |
|---------------------------------|---------------|---|
| With whom does child live with? | Relationship: | Does child want parental involvement?<br>_____ Yes _____ No |
|---------------------------------|---------------|---|

**Notifications:**

|   |  |
|---|--|
| Has parent been notified of this referral?<br>_____ Yes _____ No _____ Left message | Date Notified:   |
| Does the student know about this referral?<br>_____ Yes _____ No                    | Is student interested in case management, therapy or both? |

**Referral Background Information:**

|   |
|---|
| Identify the presenting problem or concerns that led to this referral:                              |
| Referring party's observations/insights that will aid in this referral and overall treatment:       |
| Does the client have barriers to treatment? (Lack of parental involvement, no transportation, etc.) |