



San Luis Valley Behavioral Health Group (SLVBHG) Board Retreat

Date: Friday, July 19, 2024

Time: 8:00am – 4:00pm

Location: SLVBHG Office - 8745 County Road 9 South; Alamosa, CO 81101

Meeting Objectives:

1. Provide a high-level landscape review of the state of behavioral health needs and Colorado policy developments.
2. Examine the status of strategic plan goals and actions.
3. Support the Board in implementing best practices for governance.

Agenda

Breakfast	8:00am – 8:30am
Call to order Victoria Romero, CEO, SLVBHG	8:30am – 8:45am
Introductions/Ice breaker and review retreat objectives, agenda All/ Mindy Klowden, Managing Director for Behavioral Health, Third Horizon Strategies (THS)	8:45am – 9:05am
Common themes and outliers from board interviews Jessica Casebolt, Manager, THS	9:05am – 9:20am
Behavioral health landscape review & discussion Mindy	9:20am – 10:05am
Break	10:00am – 10:10am
Strategic plan year in review & discussion Mindy, Victoria, and Executive Team	10:15am – 11:45am
Lunch	11:45am– 12:30pm

Governance best practices Lindsay Reeves, Director, Third Horizon Strategies	12:30pm – 1:00pm
Discussions on the implications for SLVBHG Mindy/All	1:00pm – 1:45pm
Break	1:45pm – 2:00pm
Action planning Mindy/All	2:00pm – 3:15pm
Closing exercise Mindy/All	3:15pm – 3:45pm
Close out business meeting Victoria	3:45pm – 4:00pm