

SAVVLY

A INNOVATIVE NEW LONGEVITY BENEFIT

A Benefit That Rewards Your Longevity—With Cash.

Backed by Savvly, this new longevity benefit gives you real cash later in life—for anything that matters: family, fun, emergencies, or peace of mind.

Bad News

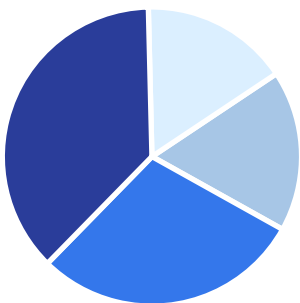
Stress about the cost of living later in life can reduce lifespan. In fact, employees free from financial worry live up to 20% longer. And today, we’re already outliving our grandparents by decades—with more active, fulfilling later years.

Good News

Your Company can stepping in with \$100/month to help you prepare for a longer, better life.

How This New Benefit Protects You:

Your longevity benefit is a smarter way to prepare for a long, stress-free life. Your funds are invested alongside other clients in a market-based portfolio. If you live to a target age (like 80 or 85), you can get paid out—3–4X more than what you could earn investing alone. And if life takes an unexpected turn? Most or all of your money goes back to you or your family.



Check How Much You Could Get

Even a modest monthly contribution could grow significantly over time. You might build hundreds of thousands, or millions, by the time you’re in your 80s or 90s.

- 1st Payout of **\$67.5K** at age 80
- 2nd Payout of **\$100.5K** at age 85
- 3rd Payout of **\$171.5K** at age 90
- 4th Payout of **\$212.5K** at age 95

Total Payout: **\$551.6K**

Estimate Your Longevity Payouts



How Much Could I Get?

If you keep receiving a deposit of \$100/month until retirement at 65 and are now	If the S&P 500 grows at 6% per year	If the S&P 500 grows at 8% per year	If the S&P 500 grows at 10% per year	If the S&P 500 grows at 12% per year
25	\$1.9M+	\$5.4M+	\$15M+	\$39M+
35	\$980K+	\$2.3M+	\$5.6M+	\$12M+
45	\$440K+	\$940k+	\$1.8M+	\$3.9M+
55	\$150K+	\$280K+	\$500K+	\$900K+

Note: the average long-term S&P 500 return has been 9%. The outcome shown above is an estimate of the sum of the four payouts at 80, 85, 90 and 95. The amount of these payouts depend on the return of the S&P 500 and the performance of the pension pool. See assumptions and disclosures at www.savvly.com/disclosure

How Do I Sign Up?

Ready to bet on a long life?

Go to: www.savvly.com/employers to sign up for free and learn more about your Longevity Benefits.

About SAVVLY

At Savvly, we believe financial dignity shouldn't stop at 65. We built this Longevity Benefit because we saw a gap, one that left too many people feeling anxious about the years that come after retirement. Those years should be filled with joy, freedom, and peace—not fear that your savings might run out.

Savvly is designed to complement what you already have and give you more control over your future.

Because peace of mind shouldn't come with an expiration date.



DISCLOSURES & ASSUMPTIONS

Visit www.savvly.com/disclosure for Disclosures and Assumptions.

FAQ

- ▶ **Question - Is the Longevity Benefit insurance?**
Answer - No, the Longevity Benefit isn't insurance—it's built on a low-cost S&P 500 index fund and distributes more proceeds to investors who live longer.
- ▶ **Question - Is this a free benefit?**
Answer - Yes! It's a new longevity benefit offered for your financial well-being
- ▶ **Question - Can I supplement it with my own additional funding?**
Answer - Yes!
- ▶ **Question - What if I leave my Company?**
Answer - You keep your account, and you can continue funding it, but your company will stop paying into it.
- ▶ **Question - How is this taxed?**
Answer - As a qualified ROTH account. Consult your tax advisor.
- ▶ **Question - What if I die before collecting the benefits?**
Answer - Unlike traditional pensions, your family or estate receives all—or the vast majority—of your deposits back. (Please refer to the disclosure for details.)
- ▶ **Question - When do I get the payouts?**
Answer - At 80, 85, 90, and 95. See the estimator for more information
- ▶ **Question - Can I withdraw cash?**
Answer - Yes, but your best bet is to leave it.