

Coffee Lecture

Patent Monitoring Made Easy – Organize Your Cases in FIZ PatMon

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Enter One Patent Number. Watch an Entire Family, Worldwide.

FIZ PatMon tracks new publications and legal status changes in the family - automatically.



Patent Family

Enter Patent number

FIZ PatMon

Set up monitoring

Alert Email

Get informed

Your Team

Share

Set Up an Alert

Enter one patent number

CREATE CASE

+

+

233

1126

Larissa Bergmann

Case Owner

Patent Number *

US20200022974

Type at least two letters for auto suggestion.

Title

TREATMENT OF CHRONIC COUGH, BREATHLESSNESS AND DYSPNEA

Patent Assignee

TREVI THERAPEUTICS INC, United States (US)

Case Name *

0 / 80

Monitoring Frequency

☐ Every Update

☒ Weekly

☐ Monthly

Monitoring Reason

0 / 250

Monitoring Profile

+

Case Watchers

Case Recipients

Case Expires

Tip:

Add a monitoring reason for context.

Define a Monitoring Profile

Which changes do you want to be informed on?

Create Monitoring Profile

IMPORT

Profile Name *	Grants	6 / 80
Description		0 / 100
Monitoring Object	INPADOC patent family	
Countries	All	
New Family Members	Grants	
Patent Status Indicator	None	
Legal Status Events	None	

Tip:

Admins can share a profile across the team.

Alert Email

Summarizes all monitoring results

 / EP grants

Case ID: 288569

Case Name: [WO2014140073](#)

Monitored Publication Number: WO2014140073

Monitored Publication Title: INTERMEDIATES FOR THE SYNTHESIS OF BENZOXAZEPIN COMPOUNDS

Monitoring Reason:

Case Owner: Larissa Bergmann

Case Watchers:

Case Recipients:

Summary of Changes

New Publications

Publication			Application			Patent Status Indicator	Status	Calc. Expiration	Weblinks
Number	Kind	Date	Number	Kind	Date	(Date)			
EP 3845540	C0	20260722	EP 2020-204345	A	20140312	 Alive (20260827)	GRANTED	20340312	Register Federated Register Espacenet

Tip:

Activate “Sort results by folders” for alert emails.

Share Results Across Your Organization



Case Owner

Creates and configures the case – one clear owner for what gets monitored and why.



Case Watchers

Internal colleagues added to receive the same alerts and view the case in FIZ PatMon – e.g., R&D scientists tracking a competitor's validity status.



Case Recipients

Legal, business, or external contacts who get the alert summary via email without log in to FIZ PatMon.

Beyond the Alert Email: What's in FIZ PatMon

Patent family table

Patent Family Table													
Patent Family Status										ACTIVE		Search	
Publication			Application			Patent Status Indicator (Date)	Priority			Status	Calc. Expiration	Weblinks	
Number	Kind	Date	Number	Kind	Date		Number	Kind	Date				
AU 2016274599	A1	20180118	AU 2016-274599	A	20160608	ALIVE (20201121)	US 2015-62175081 WO 2016-US36461	P W	20150612 20160608	PRE-GRANT PUBLICATION	20360608	Register Espacenet	
AU 2016274599	B2	20210902	AU 2016-274599	A	20160608	ALIVE (20201121)	US 2015-62175081 WO 2016-US36461	P W	20150612 20160608	GRANTED	20360608	Register Espacenet	
CA 2988761	A1	20161215	CA 2016-2988761	A	20160608	ALIVE (20201121)	US 2015-62175081 WO 2016-US36461	P W	20150612 20160608	PRE-GRANT PUBLICATION	20360608	Register Espacenet	
CN 108024955	A	20180511	CN 2016-80046440	A	20160608	DEAD (20240912)	US 2015-62175081 WO 2016-US36461	P W	20150612 20160608	PRE-GRANT PUBLICATION	20360608	Register Global Dossier Espacenet	
CN 118045170	A	20240517	CN 2023-11287963	A	20160608	ALIVE (20240530)	US 2015-62175081 CN 2016-80046440 WO 2016-US36461	P A W	20150612 20160608 20160608	PRE-GRANT PUBLICATION	20360608	Register Global Dossier Espacenet	
DK 2307320	T2	20201123	DK 2016-808106	T	20160608	ALIVE	US 2015-62175081	P	20150612	GRANTED	20360608	Register	

Group your Cases in Folders

Organize according to client, project, asset or patent status

Folders				
▶ ☐	 Name Client 1	Subfolders 5	Total Cases 0	Active Cases 0
▶ ☐	 Name Client 2	Subfolders 1	Total Cases 0	Active Cases 0
▶ ☐	 Name Client 3	Subfolders 1	Total Cases 3	Active Cases 3
▶ ☐	 Name Patent application	Subfolders 1	Total Cases 2	Active Cases 2
▶ ☐	 Name Patent granted	Subfolders 1	Total Cases 2	Active Cases 2
☐	 Name Patent withdrawn/lapsed/expired	Subfolders 0	Total Cases 0	Active Cases 0

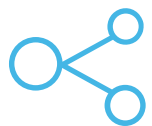
Tips:

Change the monitoring parameters or add watchers to all cases of one folder simultaneously.

One patent family can be monitored with different profiles or for different projects.

Organize Monitoring Cases

Additional options



Flexible Monitoring Reason

Use the free-text field **monitoring reason** for a project name or a link to an internal database. It shows in the alert emails.



Batch upload

Import multiple cases at once from a .txt or .csv file listing the case name and **monitoring reason** for each.



Case Comments

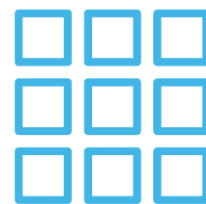
Log assessment, priority, or other notes directly on each case, by different users.

Worldwide Monitoring of Patent Families and Legal Events



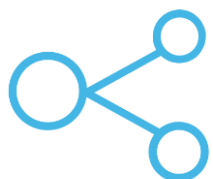
Global, Enriched Data

INPADOC data spanning 100+ countries, corrected and standardized by FIZ Karlsruhe.



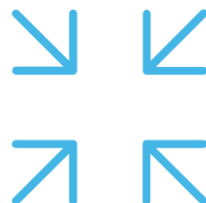
Curated Legal Status

About 4,000 raw legal status codes distilled into 27 editor-curated categories, patent status indicators and calculated expiration dates.



Flexible, Broad or Granular Alerts

Monitor everything, or filter to one country, event type, or status code.



Role-Based Sharing

Case owners, watchers, and recipients share one alert – no duplicate searches.

Thank you

Dr. Larissa Bergmann

Product Specialist IP

CAS Customer Center

via email:

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8.30 a.m. - 5.00 p.m. (CET)

Monday - Friday

