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To assist you with organizing information for your personal income tax return next year, keep all your T-slips and tax deductible receipts together with this checklist.

Check-list for Personal Tax Return

- ☐ T4, T5, T3, T4A, T4RIF, T4AP, T4AOAS, T4RSP, T4E, T4PS
- ☐ T5013, T5018, T2200
- ☐ Sale of Principal residence - sale price & year of purchase
- ☐ Property Taxes/ Rent
- ☐ Tuition T2202A
- ☐ Realized gain/loss summary or T5008
- ☐ Medical Receipts
- ☐ Donations
- ☐ Instalments
- ☐ RRSP
- ☐ Alimony, separation allowances, child maintenance (divorce agreement)
- ☐ Business, Farm or Rental Income
- ☐ Business, Rental, Farm or Employment Expenses
- ☐ Moving expenses
- ☐ Child care expenses
- ☐ Interest paid on student loans

Check-list for Estate/ Deceased Tax Return

- ☐ A copy of the Will
- ☐ A copy of the Death Certificate
- ☐ List of Assets at Date of Death
- ☐ T4, T5, T3, T4A, T4RIF, T4AP, T4AOAS
- ☐ Realized gain/loss summary or T5008
- ☐ Medical Receipts
- ☐ Donations
- ☐ Instalments
- ☐ RRSP
- ☐ Legal fees
- ☐ Sale of Principal residence - sale price & year of purchase
- ☐ Property Taxes/ Rent