



Privacy Policy

This Privacy Policy outlines how we collect, use, and protect the information you provide when interacting with our services. At Sagewise Financial Group, we value your privacy and are committed to protecting and safeguarding your personal information.

By using our services, you agree to the practices described in this policy.

Information Collection

We collect various types of personal information from you, including your name, contact details, and financial data.

We gather this information through your interactions with us, such as when you fill out online forms or communicate with our team.

We may also obtain information from publicly available sources.

We collect and process your information based on your consent, the necessity to fulfill our contractual obligations, and compliance with legal requirements.

Use of Information

We use your personal information to provide financial services, assist you with inquiries or support requests, and communicate effectively.

Your data is processed for purposes such as managing your account, improving our services, and ensuring compliance with legal obligations.

We retain your information securely and in accordance with applicable data protection regulations.

Sharing of Information

Sometimes, we may need to share your personal information with trusted third parties for specific purposes, such as processing payments or providing certain services.

We may also disclose your information to comply with legal obligations or protect our interests in exceptional circumstances.

We give you a choice to consent to or opt out of specific data-sharing practices.

Security Measures

We take your data security seriously and have implemented stringent measures to safeguard your personal information from unauthorized access or disclosure.

In the event of a data breach, we have established procedures to notify you promptly.

We regularly review our security practices and controls to meet industry standards.

Your Rights

You have the right to access, correct, update, or delete your personal information held by us.

If you wish to have your personal data permanently removed from our databases, you can request it under certain conditions.

We also provide opt-out and unsubscribe options for managing the receipt of marketing communications.

Cookies and Tracking Technologies

We use cookies to enhance your experience on our website, personalizing it to fit your needs.

Additionally, we may employ third-party tracking technologies for analytics and advertising purposes, which will allow us to improve our services.

You can manage your cookie settings through your browser preferences.

Children's Privacy

Our services are not intended for children under the age of 18, and we do not knowingly collect personal information from individuals in this age group.

Links to External Websites

Our website may contain links to external websites for informational purposes only.

Please note that we are not responsible for these external websites' privacy policies or practices, so we encourage you to review their policies.

Changes to the Privacy Policy

If we change this Privacy Policy, we will post it on our website at www.sagewisefinancial.ca and notify you of any modifications that may affect your personal information.

The effective date of the policy will be updated accordingly.

Contact Information

If you have any questions about our privacy practices or would like to exercise your rights, please get in touch with us at support@sagewisecapital.com

Alternatively, you can send correspondence to the following address: 4080 Confederation Parkway, Suite 402. Mississauga, Ontario. L5B 0G1

