



March 4th, 2024

Subject: First Right of Acceptance, ASE Cherokee Phase 3 LP

Dear Valued Investor Partners,

We trust you are keeping well.

After recently drilling the 3-9 & 5-9 wells (Phase 2) and hitting 3 hydrocarbon-rich pay zones there has been a growing number of current Cherokee Investor Partners enquiring about the release of Phase 3.

With this in mind, we are especially proud and pleased to inform you that Phase 3 is now officially open for investment, and it is our pleasure to extend this formal invitation to secure direct ownership in Phase 3 of the ASE Cherokee Multi-Pay Zone Development in Payne County, Oklahoma.

For your interest, Phase 3 was released on the Angel Investment Network (AIN) this week, which in the past 24 hours we have received an overwhelming response from prospective investors.

Rest assured, as a current Cherokee Investor Partner, you hold the coveted first right of acceptance until the week's end. Following this period, we will begin onboarding new investors.

To aid in your decision-making process, we have provided the project overview video and the Information Memorandum (IM) for your review (see the links below).

We would encourage you to watch the video from the 3:00 minute mark, as the initial segment serves as an introduction to ASE.

<https://youtu.be/nBOwG2toIVo>

<https://www.alphasevenenergy.com/ase-choerokee-multi-pay-zone-development-phase-3-im>



Your timely review of the project information is crucial, and should you have any questions or require further clarification, please do not hesitate to reach out to us.

Kindly confirm your expression of interest by contacting one of our ASE Senior Partners at your earliest convenience. Your swift response will ensure a seamless progression as we move forward with Phase 3.

Best regards,

The ASE Team