



SANGUŠKŲ
PARKAS



QUARTERLY UPDATE FOR THE Q2 OF 2025

UAB SANGUŠKŲ PARKAS BONDS



ZABOLIS PARTNERS

QUARTERLY UPDATE ON SANGUŠKŲ PARKAS PROJECT DEVELOPMENT

KEY EVENTS

- On June 3rd, RELEVEN signed **EUR 50M equity investment with European Bank for Reconstruction and Development (EBRD)**. The investment will be allocated to Sanguškų parkas and other pipeline projects of RELEVEN.
- On April 25th, a symbolic topping-out wreath was raised to mark the completion of the highest point of the load-bearing structures, signaling that construction has reached the halfway mark. **Overall, construction is progressing steadily and remains on schedule.**
- The first disbursement of the loan from Bigbank AS has been successfully executed** along with the planned change in mortgage priority between the bank and bondholders
- By the end of Q2, pre-sales of residential and commercial units **reached 2,804 sqm** (43% of total GSA). Interest remains active, with 10–15 new inquiries per week, resulting in an average of 6–7 site visits.

INTEREST RATE
2025 03 – 2025 09
8.490% p.a.

NEXT INTEREST
PAYMENT DATE
2025 09 14

FURTHER STAGES

- A top priority for the next quarter is to install windows and assemble roof, while maintaining consistent sales.



2025 06 03. Signing between RELEVEN and EBRD (Matteo Patrone, Saulius Merkys, Viktoras Zubrecovas).

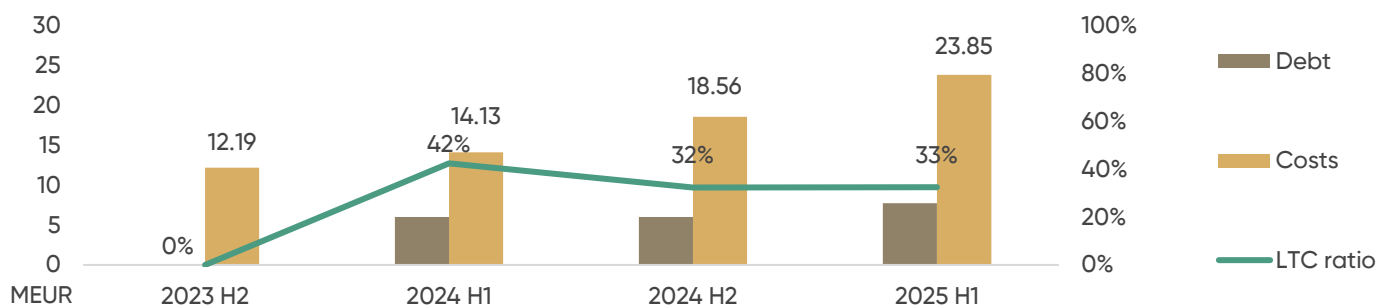


2025 07 22. Reached the buildings' highest point.



2025 07 17. Installment of windows.

LOAN TO COST RATIO – FINANCIAL COVENANT OF BONDS



INQUIRIES RELATED TO BONDS:



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INTERESTED IN PURCHASING APARTMENTS:

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