Form CRS Disclosure - Relationship Summary

BFI Infinity Ltd. (hereafter "BFI") is a company incorporated in Switzerland and is licensed as a professional Portfolio Manager by the Swiss Financial Market Authority (FINMA). BFI is also registered with the Securities and Exchange Commission as an Investment Adviser. BFI is not registered as a broker-dealer and does not provide broker-dealer services

Fees involved with Investment advisory and brokerage services differ, and it is important for you to understand the differences. There are free and simple tools are available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about investment advisers, broker-dealers, and investing.

You can also search for our SEC registration at www.adviserinfo.sec.gov/IAPD/Default.aspx, by clicking on the field "Firm" and typing BFI Infinity Ltd in the field for the Firm name.

What investment services and advice can you provide me?

BFI offers investment advice on a discretionary and non-discretionary basis to retail1 and non-retail investors.

Under a Discretionary Mandate, BFI has the investment authority to manage your assets on a fully discretionary basis and in accordance with your selected investment strategy specifications, and subject to any agreed upon investment restrictions. Under this option, BFI monitors and manages your portfolio on an ongoing basis. Portfolio reviews and reconciliations are effectuated at least on a quarterly basis.

Under a Non-Discretionary Mandates, we provide you with trade-by-trade basis advice, tailored to your investment profile. Under a non-discretionary mandate, you are responsible for making all final investment decisions. Under this option, BFI does not monitor the performance of your selected investments but does review the portfolio at least on a quarterly basis for reconciliation purposes and in order to recognize possible discrepancies with your investment strategy.

Depending on the investment strategy selected, we provide investment advice on a variety of publicly traded securities, commodities and funds. We may also occasionally employ derivatives such as options or futures. Moreover, we invest in foreign currencies. The minimum amount to start offering our investment advisory services depends on the investment strategy selected. Note too, that generally, Swiss banks will however request a minimum of USD 1,000,000 to open an account.

Finally, while we focus primarily on providing investment advice, we also recognize the importance of proper risk management and wealth planning. Therefore, BFI may advise on ways to further enhance your overall wealth management plan with regard to such topics as asset protection or succession.

Please refer to our ADV Brochure Items 4 and 7 for details on our investment advisory services.

Conversation Starters - questions you can ask our advisors:

- ⇨ Given my financial situation, should I choose an investment advisory service? Why or why not?
- ⇨ How will you choose investments to recommend to me?
- ⇨ What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

For both, Discretionary and Non-Discretionary Mandates, we are compensated with a pre-determined percentage investment advisory fee agreed with you. The annual fee generally ranges between 0.65% to 1.50% depending upon the complexity of the investment strategy and is based on the average value of your assets placed under our investment advice. Under certain circumstances a Performance Fee may apply, if you have agreed to it in advance. Our fees are generally, unless agreed otherwise, assessed and charged on a quarterly basis.

Please refer to our ADV Brochure Item 5 for further details on our fees and how they are calculated.

[1] *For the purposes of this Form CRS, a "Retail Investor" refers to a natural person, or the legal representative of such natural person, who seeks to receive or receives services primarily for personal, family or household purposes.*

Next to our investment advisory fee, the custodian bank chosen by you will charge your account with their custody and account maintenance fees, transaction and brokerage related fees.

Note that you will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Conversation Starter - questions you can ask our advisors:

⇨ Help me understand how these fees and costs might affect my investments. If I give you $10'000 to invest, how much will go to fees and cost, and how much will be invested for me?

What are your obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interest. You should understand and ask us about these conflicts because they can affect the investment advice we give you. Here are some examples to help you understand what this means:

- More assets in your account means more fees, therefore there is a conflict if we encourage you to increase the assets in your account.
- We have affiliation with certain funds. There would be a conflict if we advise you to invest in any such fund.

For more information on our conflicts of interest, please refer to our ADV Brochure Item 10.

Conversation Starter - questions you can ask our advisors:

⇨ How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Most of BFI's investment advisors are full-time employees compensated on the basis of a fixed salary. BFI does also employ advisors who are compensated on the basis of a variable compensation model for the services they provide under certain Mandates. The variable compensation model does not increase the Mandate fee, which is agreed upon with you. You will find details of such advisors with variable compensation in our forms ADV2b.

Do you or your financial professionals have a legal or disciplinary history?

No. You may visit www.investor.gov/CRS for a free and simple search tool to research our firm.

Conversation Starter - questions you can ask our advisors:

⇨ As a financial professional, do you have any disciplinary history? For what type of conduct?

For additional information on our investment advisory services and to request a copy of this form, you can contact us at:

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Conversation Starter - questions you can ask our advisors:

⇨ Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?