

VALUE IN THE VINES

INVESTOR CONFERENCE

PROGRAM

Friday, October 23, 2026

CHATEAU ELAN, THE VINTAGE FOUNDERS ROOM

8:45AM Guest arrival / registration for 9AM START



9:00AM Mark Miller CONSTELLATION SOFTWARE/President & COO



9:45AM David Nyland LUMINE GROUP / CEO

10:20AM Morning Tea Served on the Terrace



10:40AM Chris Mayer WOODLOCK HOUSE FAMILY CAPITAL
Sharing lessons from a lifetime studying exceptional businesses & insights from his latest book, *The Investor's Odyssey*.



11:20AM Douglas Isles GCQ FUNDS MANAGEMENT/ Inv. Director



12:00PM Alex Mees MORGANS FINANCIAL / Head of Research

12:40PM Lunch Served on the Terrace



1:30PM Joseph R. Shaposhnik RAINWATER EQUITY / FOUNDER & PM



2:00PM Jolon Knight HYPERION ASSET MANAGEMENT/Inv. Specialist



2:30PM Marcus Driller FISHER & PAYKEL HEALTHCARE/VP Corporate

3:00PM Afternoon Tea Served on the Terrace



3:20PM Yunfei Liu HIMALAYA CAPITAL / IR



3:50PM Ben Cameron TRUEBELL CAPITAL / CO-FOUNDER



4:35PM Spotlight Session Jeff McKee JONAS ANZ / CEO
Interactive Q&A on software, capital allocation and lessons from the Constellation ecosystem.

5:15PM End of Day Sessions



6:30PM Dinner & Drinks From 6:30pm: drinks & canapés on the Terrace
Followed by 7pm dinner in the Founders Room.

Enjoy dinner and drinks featuring an exclusive fireside chat moderated by Lachlan Morgan with guest **Jack Cowin AM**, founder of **Hungry Jack's**, sharing his story, challenges and lessons behind building one of Australia's most successful private business groups.

