



Investor Presentation

Value in the Vines

October 2026

LUMINE

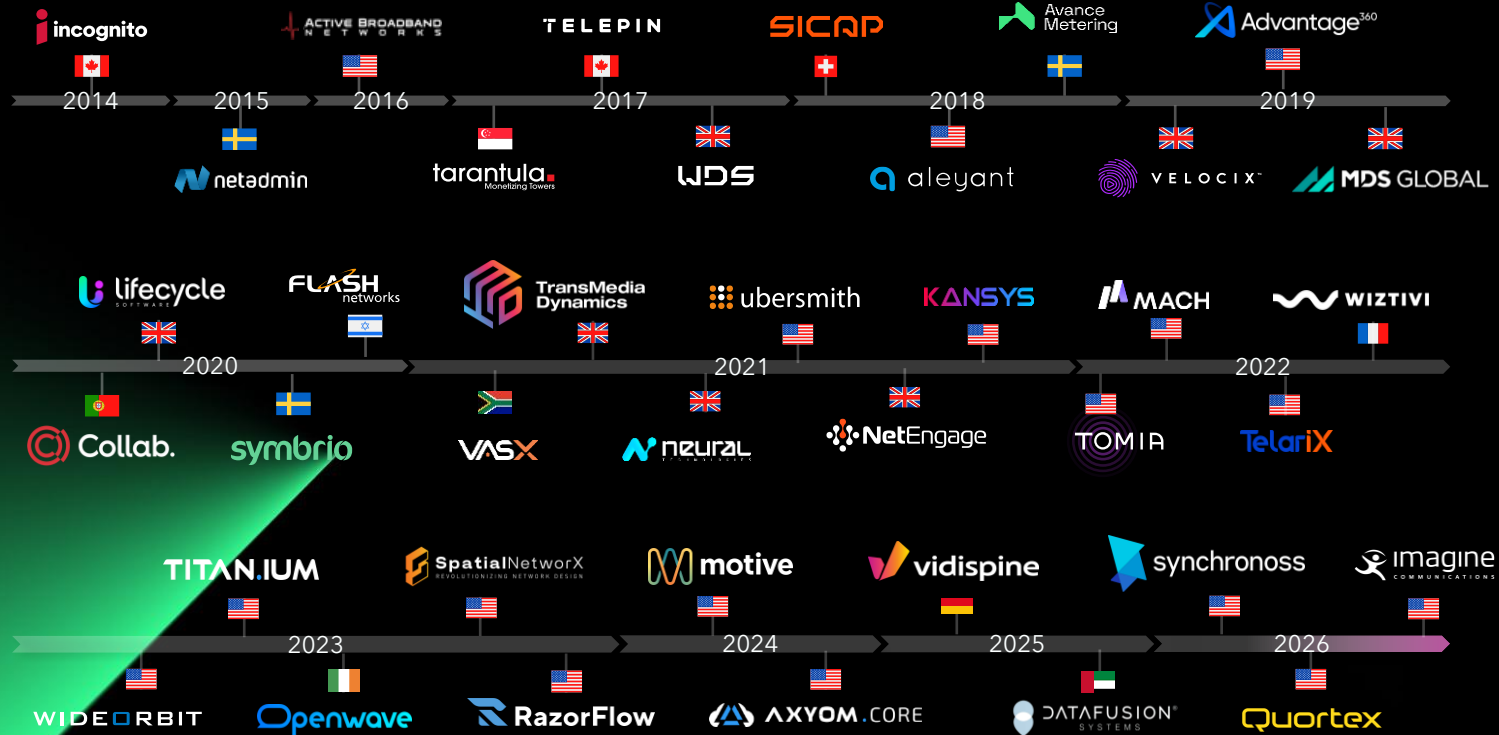
Forward Looking Statements

Certain comments in this deck may be “forward-looking” statements that involve known and unknown risks, uncertainties, and other factors that may cause actual events to be materially different from any future events expressed or implied by such forward-looking statements. Words such as “may”, “will”, “expect”, “believe”, “plan”, “intend”, “should”, “anticipate” and other similar terminology are intended to identify forward-looking statements. Forward-looking statements should not be read as guarantees of future results and will not necessarily be accurate indications of whether or when such results will be achieved. Several factors could cause actual results to vary significantly from the results discussed in such forward-looking statements.

Forward-looking statements contained in this deck are made as of the date of this deck and reflect our current assumptions and expectations regarding future events. Lumine Group assumes no obligation, except as required by law, to update any forward-looking statements to reflect new events or circumstances. Lumine Group makes no express or implied representation or warranty as to the future revenue, profitability, or success of Lumine Group. You are strongly encouraged to conduct your own diligence and analysis with respect to any forward-looking statement contained in this presentation deck.

Acquisition History

Lumine: Acquisition History



Lumine Value Proposition

Lumine Value Proposition

44%

Revenue CAGR
'22 to '25

60%

Operating Income CAGR
'22 to '25

>\$400M

FCF generated '22 to '25

~\$68M

Median deal size since 2023

Competitive Advantages:

Comms & Media domain expertise
Performance-optimized Playbook
People development
Market size & global coverage
Lumine ecosystem

M&A Credentials

Carveout: ~50%
Founder-led
Private equity
Public
Bankruptcy

Investor Value Proposition:

Strong revenue growth
Deployment of free cash flow over T24
month period
Low single digit organic growth

Q2 2026

Three Numbers That Shaped The Quarter

28%

Revenue growth



20%

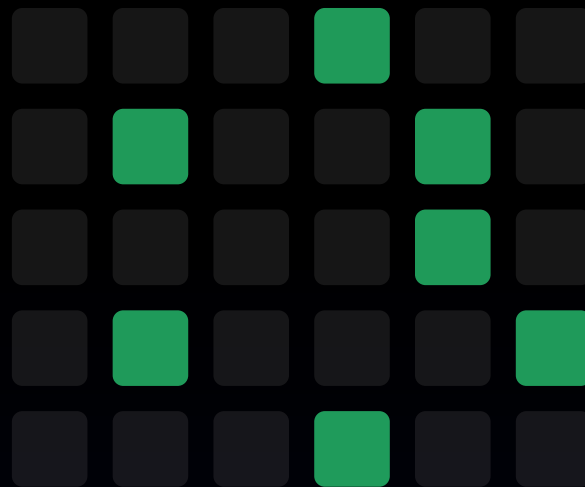
Operating income growth



>\$500M

Total acquisition consideration,
year to date

As of July 1, 2026



Investor Communications

An Overview of the Lumine Website

Making Investor Information Easier to Access



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Filings and quarterly results

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Thank you.

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