



Fixed Term Investment Application Form

Prospectus No. 28

Win Securities Limited ACN 007 346 223
Australian Financial Services Licence No. 204901
A member of the Provincial Finance Group

I/We apply for Winsec Notes of WIN Securities Limited ACN 007 346 223 as detailed below on the terms and conditions contained in Prospectus Number 28 dated 27th November 2025 ("Prospectus No. 28") and on this Application Form. I/We declare that:

- all statements made by me/us are complete and accurate and agree to be bound by the provisions of the Trust Deed dated 1st December 1999, as amended from time to time;
- this application form was accompanied by a complete paper or electronic copy of Prospectus No. 28;
- I am an Australian resident/We are Australian residents and received Prospectus No. 28 within Australia; and
- I/we are aware that the notice period is the amount of time that has to elapse before transfer or withdrawal from my/our 31 Day Notice Account can be actioned. The notice period is 31 days, except in cases of hardship.

APPLICANT DETAILS

Applicant 1 (Please provide your full name)		Date of Birth / /
Applicant 2 (Please provide your full name)		Date of Birth / /
Company Name or Other Entity Name		ABN
Address		
Contact Name (if a Company/Entity)	Phone Number	
Email Address (if you wish to receive correspondence via email)		

2. Investment Options Available

Term	Interest Rate %p.a.	Interest Paid	Minimum Investment	Investment Amount
60 Days	2.00	At Maturity	\$500.00	
90 Days	4.50	At Maturity	\$500.00	
6 Months	5.00	At Maturity	\$500.00	
9 Months	5.00	At Maturity	\$500.00	
12 Months	5.50	Monthly/Quarterly/Half-Yearly/Annually	\$500.00	
24 Months	5.50	Monthly/Quarterly/Half-Yearly/Annually	\$500.00	
36 Months	5.50	Monthly/Quarterly/Half-Yearly/Annually	\$500.00	

Please select the type of investment

☐

- | | | |
|---|---|---------------------------------------|
| I Investment held in one name only | J Investment held in more than one name | C Investment held by a Company |
| P Investment held by a Partnership | T Trust account or investment held for a child | O Other |
| S Investment held by a Superannuation Fund | | |

These interest rates are effective from 12th December 2025

Interest on term investments is calculated daily and will be paid either at the expiration of the term or monthly, quarterly, half yearly or annually as directed. Interest rates and investment terms may be varied by Win Securities Limited at any time. Variations will only apply to applications lodged on or after the date of variation. Winsec Notes interest rates may be varied at any time without notice to depositors. Applicant are advised to confirm with Win Securities Limited that the Application Form is still current prior to completion. If the interest rate or investment period specified in any application made by an investor is out of date, application money may be refunded or dealt with on the terms set out in Prospectus No. 28.

Important Notice: This application form must not be issued to any person unless accompanied by a complete copy of Prospectus No. 28 to which it relates. Prospectus No. 28 contains important information about investing in Winsec Notes. It is advisable to read Prospectus No. 28 in its entirety before applying for Winsec Notes. Winsec Notes will only be issued on receipt of an application form that was issued together with Prospectus No. 28. If a supplementary or replacement prospectus has been issued this application form cannot be used. You must use the form distributed with the supplementary or replacement prospectus instead. No Winsec Notes will be issued on the basis of this Prospectus after its expiry on 26th December 2026. While Prospectus No. 28 is current, Win Securities Limited will send, on request and free of charge, paper copies of Prospectus No. 28, any supplementary document and the application form. If you have registered a contact address with the Company, any supplementary or replacement prospectus will be sent to that address. You can check whether a supplementary or replacement prospectus has been issued by calling (03) 5721 5200 or sending an email to info@winsec.com.au. Application forms which do not specify an Australian address for service (or which are accompanied by payment drawn on a foreign bank account) will be rejected and returned unless the applicant provides evidence which satisfies WIN Securities Limited that the issue of the Winsec Notes will not contravene the laws of any other jurisdiction.

4. Interest Payment Instructions (For Fixed Term Investments Only)

Interest is calculated daily from the date of receipt of money. Except in those cases where interest is payable in full upon maturity, interest on term investments can be payable monthly, quarterly, half yearly from the date of deposit and may be added to the deposit, credited to an At Call Winsec Notes Account, sent out by cheque or credited to another Financial Institution. Please tick the appropriate box:

<input type="checkbox"/> Re-invest back into Account	<input type="checkbox"/> Transfer to another Financial Institution
<input type="checkbox"/> Forward to alternative account held with Win Securities Limited Account no. _____ Account name _____	Account Name: _____ Bank: _____ BSB: _____ Account Number: _____
If no selection is made interest will be re-invested to your account	<input type="checkbox"/> Forward Cheque payable to _____

5. Tax File Numbers

I/We authorise Win Securities Limited to use my/our Tax File Number(s) already on file YES ☐ NO ☐

I/we authorise this/these Tax File Number(s) or Exemptions to be applied to this investment and any subsequent investments in my/our name(s). I/We wish to quote my/our Tax File Number(s) or claim the exemption below:

Applicant	Tax File Number	Exemption Claimed
Applicant 1		
Applicant 2		
Company or Entity		

Collection of Tax File Numbers is authorised by the taxation laws and the Privacy Act and their use and disclosure are strictly regulated. Quotation is not compulsory but tax must be taken out of the interest payments at the top personal marginal rate plus the Medicare levy if you do not quote your Tax File Number or claim an exemption. Your Tax File Number will be applied automatically to all subsequent investments in your name unless you notify Win Securities limited at any time that you do not wish your Tax File Number to be applied to a particular investment. For more information about the use of Tax File Numbers or available exemptions please contact the Australian Tax Office.

Please advise if you hold an overseas Tax File Number YES ☐ NO ☐

If Yes please advise (i) Tax File Number _____ (ii) Country _____

6. Signature(s) of Applicant(s)

This application form must be signed by all the Applicants. All joint holders must sign. If the holder is a corporation, partnership, firm or incorporated/unincorporated association (club), the person(s) authorised by its constitution must sign and state the capacity in which they are signing (e.g. Director, Secretary). If signed under power of attorney, the attorney states that no notice of cancellation of power has been received. The power of attorney must produced if it has not previously been noted by Win Securities Limited.

Please select Any one to sign ☐ Any two to sign ☐ All to sign ☐

If no election is made, all joint Winsec Note holders must sign all notices, requests or communications to Win Securities Limited. If you elect any one to sign, Win Securities Limited may act upon a notice, request or communication signed by either Winsec Note holder.

Privacy consent and acknowledgement

I/We have read and agree to the uses and disclosure of personal information about me/us and to the other matters set out in the separate Privacy Policy in Section 9 of Prospectus No. 28.

☐ I confirm that I am authorised to provide the personal details presented and I consent to my information being checked with the document issuer or official record holder via third party systems for the purpose of confirming my identity.

Full Name (and capacity if applicable)	Signature
Applicant 1 or Authority to Operate	
Applicant 2 or Authority to Operate	
Authority to Operate	

Office use only

Account No.	Source Cash Cheque EFT	Operator	TMD Completed	Identification Checked
Date Application Received	Date Funds processed			

On completion forward this form together with payment to
Win Securities Limited PO Box 1221, Wangaratta, Vic 3676 Phone 0357215200 email at info@winsec.com.au



Target Market Determination Questionnaire

These questions are designed to assist us in determining whether you are likely to meet the target market for our Winsec Secured Notes (product (Notes)), and they do not constitute the provision of financial advice. You should consider our current Prospectus No. 21, and your objectives, financial situation and needs before deciding whether this product is right for you and consider obtaining personal financial advice. If you do not properly complete this questionnaire and the Company is unable to determine from other information and sources available to it that you are within the target market it may be unable to issue Notes to you.

Issuers of financial products must take reasonable steps to ensure that this product is being distributed in a way that is consistent with the current Target Market Determination Fixed Term version 1.1F and Target Market Determination 31 Day Notice version 1.01 (TMD) for the product.

(If this is a joint investment, all references to you in the following questions relate to both Investor 1 and Investor 2)

GENERAL QUESTIONS			
a)	<p>The Notes do not provide capital growth or capital preservation.</p> <p>Is this consistent with your financial needs or objectives?</p>	<p>Yes</p> <input type="checkbox"/>	<p>No</p> <input type="checkbox"/>
b)	<p>Do you understand that the Notes are not bank deposits and are not covered by the Government Guarantee on bank deposits, or any other guarantee which would provide a guaranteed return of the funds invested in Notes? The Company believes that the Company's assets subject to the security held by the Trustee for the benefit of Noteholders are sufficient to repay investors, but there is no guarantee investors will be repaid in full.</p> <p>Is this level of risk this represents acceptable to you?</p>	<input type="checkbox"/>	<input type="checkbox"/>
c)	<p>Given your current financial situation, objectives and anticipated needs are you comfortable committing your funds for the term of your chosen product, given there will be no right of access to your funds prior to maturity of your investment except in very limited circumstances at the discretion of the Company?</p>	<input type="checkbox"/>	<input type="checkbox"/>
d)	<p>The Notes are a single asset class and should not constitute the only, or a major part (more than 25%) of an investment portfolio, except for a short term pending investment elsewhere.</p> <p>Would your proposed investment in Notes represent a major part of the assets you have available for investment?</p>	<input type="checkbox"/>	<input type="checkbox"/>

Target Market Determination – Questionnaire (cont'd)

FIXED TERM NOTES

If you are applying for Fixed Term Notes, please complete this section.

a)	If you are applying for Fixed Term Notes with a term of less than 12 months, does it suit your anticipated financial needs that interest accrues and is paid at the end of the term?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
b)	The interest payable on a Note is fixed for the term of the Note. Is this consistent with your financial needs and objectives?	<input type="checkbox"/>	<input type="checkbox"/>

31 DAY NOTES

If you are applying for 31 Day Notes, please complete this section.

a)	Do you understand that the interest rate on 31 Day Notes may vary from time to time, and may fall as well as rise?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
b)	Does it suit your financial needs that interest on 31 Day Notes will be credited to your account and paid only when you withdraw your funds?	<input type="checkbox"/>	<input type="checkbox"/>
c)	Funds invested in 31 Day Notes are not available at call Is the need to give 31 days' notice in order to access your funds consistent with your anticipated likely short term financial needs?	<input type="checkbox"/>	<input type="checkbox"/>

DECLARATION

I declare that the information provided is true and complete to the best of my knowledge. I understand the nature of the investment and the risks involved.

.....
Signature

.....
Signature

.....
Full Name

.....
Full Name

Dated / / / /

Office use only

Enter by	Date entered	Account No.	Account Name