

# CONTINUOUS DISCLOSURE POLICY



<b>Governs</b>	<b>Globally</b>
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## 1. Purpose

Mint Innovation Limited and its subsidiaries (together, “**Mint**”) has significant obligations under the *Corporations Act 2001* (Cth), the Companies Act 1993 (NZ) and the ASX Listing Rules to keep the market fully informed of information which may have a material effect on the price or value of Mint’s securities.

The purpose of this Continuous Disclosure Policy (“**Policy**”) is to reinforce Mint’s commitment to its continuous disclosure obligations, and to describe the processes in place that enable Mint to provide shareholders with timely disclosure in accordance with those obligations.

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## 2. Scope & Application

This Policy applies to all employees, directors, executive management, suppliers, consultants, advisers, customers, joint venture partners (where they agree to be bound by the Policy) as well as temporary and contract staff (including subcontractors) of Mint (collectively referred to as “**Mint Representatives**”).

**Authorised Officers** include the CEO, Company Secretary, Board, and Global President.

## 3. Continuous Disclosure Obligations

### Legal framework

ASX Listing Rule 3.1 requires Mint to immediately notify ASX if it has, or becomes aware of, any information concerning Mint that a reasonable person would expect to have a material effect on the price or value of Mint’s securities were that information to be generally available. This is known as the continuous disclosure obligation.

### What does ‘immediately’ mean?

‘Immediate’ disclosure under ASX Listing Rule 3.1 requires disclosure to be made ‘promptly and without delay’.

The information must be disclosed to ASX as quickly as possible in the circumstances and must not be deferred, postponed or put off to a later time.

### Material effect on the price or value of securities

A reasonable person is taken to expect information to have a material effect on the price or value of securities if it would, or would be likely to, influence persons who commonly invest in securities in deciding whether or not to subscribe for, buy or sell the securities.

Whether information may have a material effect on the price or value of securities must be assessed having regard to all the relevant background information, including past announcements that have been made by Mint and other generally available information.

### **Exceptions to continuous disclosure obligations**

Disclosure is not required to the market under ASX Listing Rule 3.1 if each of the following conditions is and remains satisfied:

- One or more of the following apply:
  - it would be a breach of a law to disclose the information;
  - the information concerns an incomplete proposal or negotiation;
  - the information comprises matters of supposition or is insufficiently definite to warrant disclosure;
  - the information is generated for the internal management purposes of Mint; or
  - the information is a trade secret.
- The information is confidential and ASX has not formed the view that the information has ceased to be confidential.
- A reasonable person would not expect the information to be disclosed.

As soon as any one of the above three conditions is no longer satisfied (eg the information is reported in the media and is therefore no longer confidential), Mint must immediately comply with its continuous disclosure obligation.

### **False market**

If ASX considers that there is or is likely to be a false market in Mint's securities, it may ask Mint to give it information to correct or prevent a false market.

Mint is required to disclose this information even if it considers that the information falls within an exception described above under *Exceptions to continuous disclosure obligations*.

### **Contraventions and consequences**

Mint contravenes its continuous disclosure obligations if it fails to notify ASX of information required by ASX Listing Rule 3.1.

Either ASX or ASIC may take action upon a suspected contravention. The consequences of contravention include:

- suspending trading in Mint's shares or, in extreme cases, delisting Mint from the ASX;
- criminal liability which attracts substantial monetary fines;
- civil liability for any loss or damage suffered by any person as a result of the failure to disclose relevant information to the ASX; and
- risk of class action being brought against Mint.

Mint Representatives who are involved in any contravention of Mint's continuous disclosure obligations may also face criminal penalties and civil liability. Substantial penalties or imprisonment, or both, may apply.

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## **4. Internal Notification and Disclosure Procedure**

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The Company Secretary has been appointed as the 'Disclosure Officer'. For further information regarding the Disclosure Officer see below under *Disclosure Officer*.

If any director, officer or employee becomes aware of any potentially material information, the information must be reported immediately to the Disclosure Officer (or if the Disclosure Officer is not available, the Chief Executive Officer or Chair) promptly and without delay.

Where any information is reported in accordance with the paragraph above, the Disclosure Officer will, in conjunction with the Board (as appropriate):

- review the information in question;
- urgently seek any advice that is needed to assist the Disclosure Officer to interpret the information (provided that disclosure of the information cannot be delayed if the information is clearly materially price sensitive on its face);
- determine whether any of the information is required to be disclosed to the ASX;
- consider whether it is necessary to seek a trading halt to facilitate an orderly, fair and informed market in Mint's securities or to manage disclosure issues;
- coordinate the actual form of disclosure with the Board; and
- seek approval from the Board.

All announcements must be approved by the Board before the announcement is made or disclosure released through the Disclosure Officer, unless the following paragraph applies.

Where a continuous disclosure obligation arises, disclosure should not be delayed to accommodate the availability of the Board. If the Board is unavailable to make a disclosure decision, the Company Secretary must take such other steps as he or she determines is necessary to comply with Mint's continuous disclosure obligations, including, if necessary, liaising with ASX to request a trading halt or suspension from trading until the Board is able to meet.

The Board must receive a copy of all material ASX announcements promptly after they have been made.

The Board may delegate authority to approve certain routine and non-material announcements to the Disclosure Officer in conjunction with the Chief Executive Officer.

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## **5. Disclosure Officer**

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The Disclosure Officer is responsible for:

- ensuring there is an adequate system in place for the disclosure of all material information to the ASX and advising the Board in relation to the disclosure of information reported to him or her;
- liaising with the ASX in relation to continuous disclosure issues;
- educating Mint Representatives on Mint's continuous disclosure obligations and raising awareness of the principles underlying continuous disclosure;
- preparing or overseeing the preparation of all announcements to be released on the ASX;
- lodging announcements with ASX in relation to continuous disclosure matters and ensuring announcements are placed promptly on Mint's website following receipt of acknowledgement from ASX that it has released the information to the market;
- ensuring that Company announcements are made in a timely manner, are factual and do not omit any material information; and
- ensuring that announcements are expressed in a clear and objective manner that allows investors to assess the impact of the information when making investment decisions.

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## **6. False Markets in Mint's Securities**

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Mint recognises that a false market in Mint's securities may result if Mint provides incomplete information to the market or if Mint fails to respond to market and media speculation that may, or may be likely to, have an impact on the price of Mint's securities.

In general, Mint does not respond to market speculation or rumours unless required to do so by law or other relevant bodies. However, if Mint receives a request from ASX for information to correct or prevent a false market, the Disclosure Officer must (in consultation with the Board and external advisers, if necessary):

- immediately provide that information to ASX; and
- where appropriate, request a trading halt to prevent trading in Mint's securities by an inefficient and uninformed market until Mint can make an announcement to the market.

In the event that Mint is relying on an exception to its continuous disclosure obligations, the Disclosure Officer (or such other person as the Board thinks fit) must monitor:

- the market price of Mint's securities;
- major national and local newspapers;
- any investor blogs, chat-sites or other social media that Mint is aware of that regularly post comments about Mint; and
- enquiries from analysts or journalists,

for signs that the information to be covered in a potential announcement may have leaked and, if it detects any such signs, to initiate discussions with ASX as soon as practicable.

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## **7. Briefing Investors, Analysts and the Media and Safeguarding Confidentiality**

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The Board has designated the following individuals to speak on behalf of Mint to investors, potential investors, analysts and the media:

- the Executive Officer; and
- the Chair,

(the **Authorised Spokespersons**).

Authorised Spokespersons should clarify information that Mint has released publicly through ASX but must not provide any material price sensitive information that has not already been announced to the market nor make comment on anything that may have a material effect on the price or value of Mint's securities.

To assist in safeguarding against the inadvertent disclosure of price sensitive information, Authorised Spokespersons will be informed by the Disclosure Officer of what Mint has previously disclosed to the market on any issue prior to briefing anyone outside Mint.

Moreover, to protect against inadvertent disclosure of price sensitive information, Mint does not hold meetings or briefings to discuss financial information with individual investors, institutional investors, analysts or media representatives during the communication blackout periods, unless such meetings or briefings are the subject of a specific announcement to the market.

Mint may hold briefing sessions, often when Mint has posted results or made other significant announcements. Mint will not disclose any information in these sessions that may have a material effect on the price or value of Mint's securities unless such information has already been announced to the ASX. Mint will lodge all presentation materials with the ASX prior to the presentation commencing and place such information on Mint's website promptly following completion of the briefing.

When answering questions at any briefings, meetings, or presentations:

- price sensitive information will not be discussed unless that particular information has been formally disclosed to the market via an announcement; and
- where a question can only be answered by disclosing price sensitive information, Mint will decline to answer it or take it on notice and announce the information to the market prior to responding.

Immediately following any briefings, meetings, or presentations referred to in this paragraph, the Chief Executive Officer or the Chair (as applicable) will review the matters discussed and presented (including any questions and answers provided). Where they believe any information has been disclosed inadvertently which may have a material effect on the price or value of Mint's securities, they must immediately report the matter to the Disclosure Officer for consideration.

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## **8. Review**

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This policy will be reviewed at least every two years by the Board to ensure it is operating effectively and determine whether any amendments are required.

The Board may change this policy from time to time by resolution.