

DISCLAIMER FOR CAPITAL PROVIDERS

Important information

The content relating to investment opportunities (the **Content**) is directed only at 'qualified acquirers' as defined in the Bermuda Digital Asset Issuance Act 2020 (**Qualified Acquirers**). Any person who is not a Qualified Acquirer is not permitted to make an investment with Nayms SAC Ltd (**Nayms**).

The Content is being made available in good faith and for information purposes only. The Content does not constitute an offer to sell or otherwise dispose of, or any invitation or solicitation of, any offer to purchase or subscribe for any investment in a segregated account of Nayms. Any offer to purchase or subscribe for any investment in a segregated account of Nayms will be subject to the completion of a participation agreement.

The Content speaks only at the date of initial publication and Nayms does not have, and does not accept, any responsibility or duty to update any such Content.

None of Nayms and its members, directors, officers, employees, advisers and any person acting on behalf of them shall be responsible for or accept any liability in respect of the Content.

Forward-looking statements

The Content may contain statements that are or may be forward-looking statements. Such forward-looking statements are based on current expectations and projections about future events, and are therefore subject to risks and uncertainties which could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. None of Nayms and its members, directors, officers, employees, advisers and any person acting on behalf of them provides any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in the Content will actually occur.

Investment risks

An investment in a segregated account of Nayms will involve a high degree of risk, including the risk of loss of the entire amount invested. A segregated account will incur management fees and significant expenses regardless of whether the segregated account has underwriting profits. The foregoing is not a complete list of investment risks. Investors should consult with their own advisors prior to making an investment decision.

Confidential and proprietary information

The Content contains confidential and proprietary information and may not be reproduced, distributed or otherwise used except with Nayms' written consent.

Acceptance

You are deemed to agree to the foregoing by continuing to use the Nayms platform.