



WIPN

WE | Inspire | Promote | Network



Powerfully Advance Your Career in Financial Services

Why WIPN

Many women in financial services may find it challenging to locate willing mentors or colleagues in similar roles. Attending a business meeting, conference, or dinner event surrounded by far more men can be isolating. You deserve to be supported by people who understand you and want to help you grow and develop professionally.

The founders of WIPN understood the realities many women face and built a network and community that provides an inclusive environment for women to thrive. Whether you're just starting your career, are a tenured executive looking to break a glass ceiling, or want to see others rise, WIPN can help.

There are many reasons our membership continues to grow, including:

1 PROFESSIONAL DEVELOPMENT

WIPN members gain access to workshops, coffee meetups, and virtual seminars aimed at business and relationship building, leadership and career advancement, skillset improvement, and health and wellness. You also have access to a network of local chapter events across the country.

2 NETWORKING OPPORTUNITIES

WIPN provides access to a strong network of the best and brightest women in the financial services industry. All these women share the desire to support other women in growing, developing, and building community. By joining WIPN, you will be invited to meet, learn from, network, help others, and forge lifelong friendships along the way.

3 PROPRIETARY RESEARCH

WIPN's proprietary research reveals data and findings on topics such as networking and mentoring, work-life balance, compensation, DEI, and career paths for women in the retirement industry.

4 MENTORSHIP

WIPN's mentorship programs are worth their weight in gold. Members get guidance and trusted real-life experience from women who have navigated the sometimes complex world of internal politics, competitive landmines, difficult colleagues, and financial growth goals.

5 VISIBILITY

WIPN is a respected and well-known organization. Members gain professional credibility and become more visible and recognizable in the industry, helping to foster new relationships, seek potential job offers, and more.

6 MEMBER DIRECTORY

Our coveted membership directory is a prized resource that demonstrates its value through connection, collaboration, engagement, and fellowship with members.

7 VOLUNTEER OPPORTUNITIES

Volunteer opportunities (at local chapter events or on a WIPN committee) provide valuable experience, leadership development, and actionable skills growth while allowing you to contribute to our core mission.

8 CONNECTIONS THAT COUNT

Our connected community keeps you updated on networking events, career tips, job openings, member accomplishments, and other news.



What Our Members Say



"WIPN afforded me the ability to connect with so many strong, career-driven women from different areas of the retirement plan industry who were all willing to offer me advice and support as I started my career."



"Through WIPN, I have connected with countless intelligent and thoughtful leaders in the industry at leadership summits, local chapter events, and national events who have given such great advice and mentorship."



"WIPN has provided me a fresh perspective on managing my personal life and my career as separate and important priorities. Without work/life balance, women struggle as they try to "do it all" and often feel as though they fall short. Meeting other women involved with WIPN and sharing tips for better balance has been priceless."



Now's Your Time, Join Today!

INDIVIDUAL MEMBERSHIP

Available to all women in financial services.

\$120/year

SPONSOR MEMBERS

Available to employees of WIPN sponsors.

\$60/year

SIGN UP
wipn.org/members

ABOUT WIPN

WE Inspire. Promote. Network. (WIPN) stands at the forefront of professional development and growth. Born from a vision to connect, share, and contribute in a male-dominated field, WIPN is a beacon for women's advancement in financial services. Championing equity, mentorship, and the power of a united community, our members include women at all career levels — from entry level to senior management — who represent all segments of the retirement industry, including recordkeepers, TPAs, DCIOs, insurance, broker-dealers, RIAs, ERISA attorneys, advisors, and consultants.

2009

Established to
Empower women

1,400⁺

Members
Strong

55⁺

Corporate
Sponsors

34

Local Chapters
Nationwide
(inc. Virtual)

5,500⁺

Supporters