

# FORTUNE

Extraordinary Practice. Extraordinary Life.™

## 2026 ANNUAL PLANNING SESSION

FRIDAY DEC 5, 2025

6  
CEs

9:00AM - 4:00PM

REGISTRATION : 8:30AM

### ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2025

#### THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2025
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals

**\$129** PER PERSON  
LUNCH INCLUDED



### THE DAYTONA HOTEL

1870 VICTORY CIRCLE | DAYTONA BEACH, FL



**HOTEL  
BOOKING**

[bit.ly/4IK8f0h](https://bit.ly/4IK8f0h)



**SCAN HERE  
OR VISIT**  
[bit.ly/4kRLEyI](https://bit.ly/4kRLEyI)

**RSVP BY FRIDAY OCTOBER 31**

**MORE INFO: KERRY KING**

5044754405 | [KERRYKING@FORTUNEMGMT.COM](mailto:KERRYKING@FORTUNEMGMT.COM)



**PACE**  
ACADEMY OF  
GENERAL DENTISTRY  
PROGRAM APPROVAL  
FOR CONTINUING  
EDUCATION

FORTUNE MANAGEMENT INC. - CA (Nationally or Locally)  
Approved PACE Program Provider for FAGD/MAGD credit.  
Approval does not imply acceptance by any regulatory  
authority or AGD endorsement. NOVEMBER 1, 2023 to  
OCTOBER 31, 2026 Provider ID# 304402



## FACILITATOR



**CID CARMONA**

Executive Coach, Fortune

As a managing partner and executive coach for Fortune, Cid Carmona brings his background in the military, healthcare, and business arenas to assist healthcare professionals lead their teams and practices towards growth and success.



**NORTHEAST SEQUOIA**  
PRIVATE CLIENT GROUP