

2026 ANNUAL PLANNING SESSION

FRIDAY NOV 21, 2025





9:00AM - 4:00PM

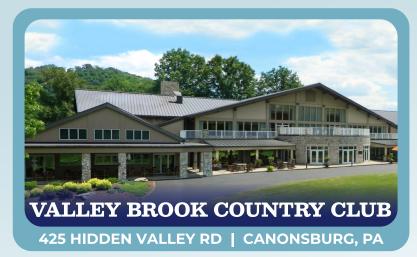
REGISTRATION 8:30AM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- · Annual Production Forecast & Growth Plan
- · Goal setting workshop for 2026
- · Outcomes and goals for all five Business Engines
- · Creating a strong marketing plan to meet New Patient goals





FACILITATOR



CURTIS CRANDALL

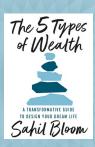
Executive Coach, Fortune

As a national speaker in the dental industry, Curtis has been featured on stages such as DS World and Fortune 50. As an experienced Entrepreneur, he broke into the dental industry in 2004 with a vision for advanced business and management training for dental professionals. Now the owner of several privately owned practices, his energetic approach to coaching emphasizes maximizing leadership, embracing technology, and fostering growth. Curtis' contagious enthusiasm and tailored guidance remove the guesswork from running a business and building solid foundations for success.

\$ PER PERSON
BREAKFAST, LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE BEST-SELLING BOOK BY SAHIL BLOOM



RSVP BY FRIDAY OCTOBER 24



SCAN HERE OR VISIT bit.ly/4ncACFo **MORE INFO: MONICA GLOVER**

304-914-6315 MONICAGLOVER@FORTUNEMGMT.COM



FORTUNE MANAGEMENT INC. - CA (Nationally or Locally) Approved PACE Program Provider for FAGD/MAGD credit. Approval does not imply acceptance by any regulatory authority or AGD endorsement. NOVEMBER 1, 2023 to OCTOBER 31, 2026 Provider ID# 304402