

FORTUNE

Extraordinary Practice. Extraordinary Life.™

2026 ANNUAL PLANNING SESSION

FRIDAY NOV 14, 2025

6
CEs

9:00AM - 4:00PM

REGISTRATION 8:30AM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



COURTYARD BY MARRIOTT

30 SHANER DR | BRIDGEPORT, WV


PATTERSON
DENTAL



FACILITATOR



TODD KING

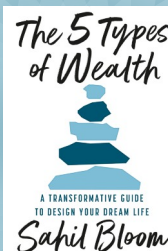
Executive Coach, Fortune

Starting his journey with the Rich Dad organization and representing top business gurus, Todd has coached entrepreneurs across 48 states and six countries. His first venture in hospitality at the age of twenty-one provided insights into customer service, operational efficiency, and business growth, principles he now applies to dental practices. A proud West Virginia University alumnus, Todd has also received specialized training in Mergers and Acquisitions from Columbia University. His blend of education, experience, and a systematic approach empowers dental clients to navigate their businesses with clarity. Committed to the principles of W.I.T. (Whatever It Takes) and C.A.N.I. (Constant and Never-Ending Improvement), Todd stands out as a premier executive coach and business strategist. He currently owns and operates several Fortune franchises.

\$69 PER PERSON
BREAKFAST, LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT
SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE
BEST-SELLING BOOK
BY SAHIL BLOOM



RSVP BY FRIDAY OCTOBER 31



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OCTOBER 31, 2026 Provider ID# 304402