

# FORTUNE

Extraordinary Practice. Extraordinary Life.™

## 2026 ANNUAL PLANNING SESSION

**FRIDAY NOV 7, 2025**

**6**  
CEs

**9:00AM - 4:00PM**  
REGISTRATION 8:30AM

### ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

#### THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



**DOUBLETREE GRAND JUNCTION**

743 HORIZON DR | GRAND JUNCTION, CO



### FACILITATOR



**KIM McGUIRE**

COO & Executive Coach, Fortune

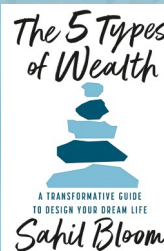
As an Executive Coach for Fortune, Kim brings over 20 years of Dental Executive Coaching and practice management knowledge to the Dental community. Kim advises doctors and teams to implement strong systems for maximum effectiveness. Her leadership coaching enhances communication, relationships, and accountability. Kim also has a deep understanding of the Business of Dentistry. Passionate about personal growth and professional development, Kim's coaching enables people to be their best selves!

**\$65 PER PERSON**

**BREAKFAST, LUNCH & WORKBOOK INCLUDED**

**\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT**  
SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE  
BEST-SELLING BOOK  
BY SAHIL BLOOM



**RSVP BY FRIDAY OCTOBER 24**



SCAN HERE  
OR VISIT  
[bit.ly/4nbRWdB](https://bit.ly/4nbRWdB)

**MORE INFO: ALEXANDRA ORTIZ**

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FORTUNE MANAGEMENT INC. - CA (Nationally or Locally)  
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OCTOBER 31, 2026 Provider ID# 304402