

2026 ANNUAL PLANNING SESSION

FRIDAY NOV 21, 2025





9:00AM - 4:00PM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- · Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- · Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



FACILITATORS



AIMÉE NEVINS
Executive Coach, Fortune



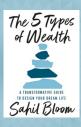
LEN TISOExecutive Coach, Fortune

\$96 PER PERSON \$104 AFTER 10/2

LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE BEST-SELLING BOOK BY SAHIL BLOOM



RSVP BY SATURDAY NOVEMBER 15

SCAN HERE
OR VISIT
bit.ly/45mXQRP

CONTACT YOUR FORTUNE COACH FOR MORE INFO





ANNUAL PLANNING

FRIDAY NOVEMBER 21, 2025

REGISTRATION PLEASE REGISTER BY NOVEMBER 15 No. attending _____ Practice Name / Dr. ____ Please print the names of all attendees **Email address** TOTAL ATTENDING _____ × \$96/PERSON BY OCT 1 : TOTAL FEE \$ _____ * Please note any food restrictions (include attendee number) **BILLING INFORMATION** CREDIT CARD TYPE: OVISA OMASTERCARD OAMEX NAME ON CARD: _____ CARD #: ____ EXP: _____/ ___ CVV: _____ BILLING ZIP CODE: _____ CARDHOLDER SIGNATURE: _____