

FORTUNE

Extraordinary Practice. Extraordinary Life.™

2026 ANNUAL PLANNING SESSION

FRIDAY NOV 14, 2025

6
CEs

9:00AM - 4:00PM

REGISTRATION 8:30AM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



HYATT HOUSE

3244 139TH AVE SE | BELLEVUE, WA

FACILITATOR



JENNIFER TYSON

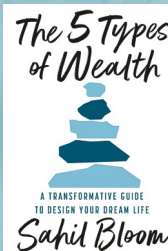
President & Executive
Coach, Fortune

Jennifer Tyson is the President of Fortune and a high-energy speaker who makes complex practice growth simple and actionable. She blends real-world cases from 1,000+ practices with interactive exercises so attendees leave with: a clear roadmap to profitable growth, talk tracks for team adoption, and ready-to-use tools. Her work spans valuation/transition planning, operational effectiveness, and patient experience, supported by partnerships across the dental ecosystem. Expect practical clarity, memorable stories, and step-by-step playbooks you can apply the very next day.

\$95 PER PERSON
LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT
SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE
BEST-SELLING BOOK
BY SAHIL BLOOM



RSVP BY FRIDAY OCTOBER 31



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OR VISIT
bit.ly/4m1DV1d

MORE INFO: STACEY WATTS

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OCTOBER 31, 2026 Provider ID# 304402