

FORTUNE

Extraordinary Practice. Extraordinary Life.™

2026 ANNUAL PLANNING SESSION

THURS DEC 4, 2025

6
CEs

9:00AM - 4:00PM

REGISTRATION 8:30AM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



PRINCE WAIKIKI P'INAIO BALLROOM

100 HOLOMOANA ST | HONOLULU, HI



NORTHEAST SEQUOIA
PRIVATE CLIENT GROUP



FACILITATOR



MICHAEL CRUZ

Executive Coach, Fortune

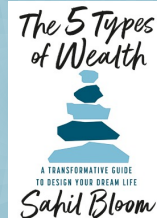
For the last 10 years, Michael has been the Zookeeper at Dee for Dentist, one of the leading digital dental practices in Southern Nevada. Since 2015, Michael has also been a Fortune client. Under his leadership, the practice thrived during the pandemic, allowing Michael to step out of day-to-day practice operations and follow his passion of coaching other dental practices. As a leading SME for dental technology and management, he's a frequent contributor to industry magazines and podcasts. As an Executive Dental Coach for Fortune, Michael now helps owner dentists turn their vision into reality through strong team cultures and empowering business strategies.

\$150 PER PERSON

BREAKFAST, LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT
SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE
BEST-SELLING BOOK
BY SAHIL BLOOM



RSVP BY FRIDAY NOVEMBER 21



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OR VISIT
bit.ly/3W5nENU

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OCTOBER 31, 2026 Provider ID# 304402