

# 2026 ANNUAL **PLANNING** SESSION

**FRIDAY NOV 7, 2025** 





8:30AM - 2:00P

### ANNUAL PRODUCTION FORECAST, **GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026**

Grounded in the transformative principles of The 5 Types of Wealth. this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

### THIS WORKSHOP WILL ALSO COVER:

- · Annual Production Forecast & Growth Plan
- · Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- · Creating a strong marketing plan to meet New Patient goals





# **FACILITATORS**



### ANGELINA BARBA

**Director of Operations Mastery** & Executive Coach, Fortune



### DR. TIM HUFF

**Executive Coach, Fortune** 



## DR. STACY MOON

**Executive Coach, Fortune** 

PER PERSON

**LUNCH & WORKBOOK INCLUDED** 

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE **BEST-SELLING BOOK** BY SAHIL BLOOM



**RSVP BY MONDAY NOVEMBER 3** 



**SCAN HERE OR VISIT** bit.ly/31xCt96

**MORE INFO: ANGELINA BARBA** 

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