

2026 ANNUAL PLANNING SESSION

FRIDAY NOV 14, 2025





9:00AM - 4:00PM

REGISTRATION 8:30AN

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- · Annual Production Forecast & Growth Plan
- · Goal setting workshop for 2026
- · Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals













FACILITATOR

DR. BRIAN PASSELL Executive Coach, Fortune

Dr. Brian Passell is an industrial / organizational psychologist who for the past decade has worked with major corporations improving their performance through strategies and programs that develop current and future leaders. Brian's areas of expertise include leadership and management skills development, human resources, culture building, performance management, change management, training and teams.

HOSTED BY

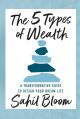


NATALIE SIMKINS
Executive Coach, Fortune

PER PERSON
LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE BEST-SELLING BOOK BY SAHIL BLOOM



RSVP BY THURSDAY OCTOBER 30



SCAN HERE OR VISIT bit.ly/4n4lVE0 MORE INFO: NATALIE SIMKINS

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