

FORTUNE

Extraordinary Practice. Extraordinary Life.™

2026 ANNUAL PLANNING SESSION

FRIDAY DEC 5, 2025

6
CEs

9:00AM - 4:00PM

REGISTRATION 8:30AM

ANNUAL PRODUCTION FORECAST, GROWTH PLAN, & GOAL SETTING WORKSHOP FOR 2026

Grounded in the transformative principles of The 5 Types of Wealth, this workshop is designed to align with Fortune's proven annual planning process — empowering you to create a purpose-driven roadmap that integrates financial success, personal fulfillment, and lasting impact for the year ahead.

THIS WORKSHOP WILL ALSO COVER:

- Annual Production Forecast & Growth Plan
- Goal setting workshop for 2026
- Outcomes and goals for all five Business Engines
- Creating a strong marketing plan to meet New Patient goals



2240 W BROADWAY RD UNIT 110 | MESA, AZ



FACILITATOR



KIM McGUIRE

COO & Executive Coach, Fortune

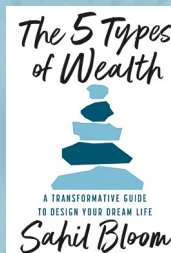
As an Executive Coach for Fortune, Kim brings over 20 years of Dental Executive Coaching and practice management knowledge to the Dental community. Kim advises doctors and teams to implement strong systems for maximum effectiveness. Her leadership coaching enhances communication, relationships, and accountability. Kim also has a deep understanding of the Business of Dentistry. Passionate about personal growth and professional development, Kim's coaching enables people to be their best selves!

\$90 PER PERSON

LUNCH & WORKBOOK INCLUDED

\$199 PER PERSON IF NOT A CURRENT FORTUNE CLIENT
SPECIAL PROMOTION: \$499 FOR TEAM OF 5

THEME BASED ON THE
BEST-SELLING BOOK
BY SAHIL BLOOM



RSVP BY MONDAY NOVEMBER 17



SCAN HERE
OR VISIT
bit.ly/3J3L7wl

MORE INFO: JAKE FINIFROCK

206-588-3558 JAKEFINIFROCK@FORTUNEMGMT.COM



PACE
ACADEMY of
GENERAL DENTISTRY
PROGRAM APPROVAL
FOR CONTINUING
EDUCATION

FORTUNE MANAGEMENT INC. - CA (Nationally or Locally)
Approved PACE Program Provider for FAGD/MAGD credit.
Approval does not imply acceptance by any regulatory
authority or AGD endorsement. NOVEMBER 1, 2023 to
OCTOBER 31, 2026 Provider ID# 304402