

Continuum's financial planning brochure

Our aim is to help people make their financial future real.

CONTINUUM

YOUR FINANCIAL FUTURE MADE REAL



Learn more about how we can help you.

Established in 2014 by founding partner, Martin Brown, we are a National Independent Financial Advice firm that offers a modern financial advice experience.

In 2020 we were awarded the ESG kitemark in recognition of our business approach to Environmental, Social Responsibility and Governance matters.

We have over 12,000 clients and hold assets under influence in excess of £1.5 billion.





Creating a successful financial plan.

PT ADVISER
TOP 100
FINANCIAL ADVISERS

MEMBER 2021
Continuum Financial Services

Our experienced Independent Financial Advisers will engage with you and your family, to fully understand your aspirations and life goals.

We will then create a tailored financial solution that aims to help you meet those goals, whatever stage in life you have reached.

We know that financial planning can be complicated. Our aim is to make it simple.



Helping you reach your financial goals.

Associate Firm
Personal Finance Society

Together, we will cover a range of areas of financial planning, including the amount of money you should aim to save, the accounts you may need, the most suitable investments, the types of insurance you ideally should have and appropriate retirement and estate planning.

Ultimately, we will aim to help you understand what will be involved in reaching your future financial goals.

This may include detailed guidance covering relevant financial topics. At the beginning of our relationship, these topics may simply include budgeting and saving, but as your knowledge grows and circumstances change, where required, we will assist you in understanding more complex investments, insurances and tax matters.

We will listen, advise, guide, and support you.



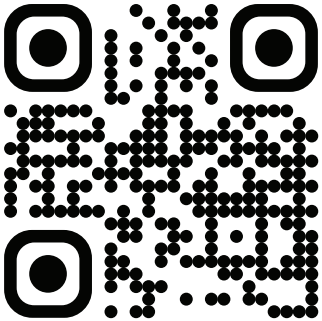


Start your journey to financial happiness now.

Access is available to our UK network of professional independent advisers at the touch of a button through our website. This will help you find the adviser closest to you.

Virtual financial planning meetings may be more convenient for you. These are just as personal and effective as meeting your adviser face to face and we will always offer you both options. You choose the one that best suits your needs.

At Continuum, we have a real intention to make wealth management available to everybody, not just the wealthy. Interested? Then please get in touch.



0345 643 0770

www.mycontinuum.co.uk

The value of your pensions and investments can fall as well as rise and you may get back less than you invested. Estate planning is not regulated by the FCA. Your home may be repossessed if you do not keep up repayments on your mortgage.



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