

STARTING KIT: A STEP-BY-STEP GUIDE

# SALES DRIVE TM



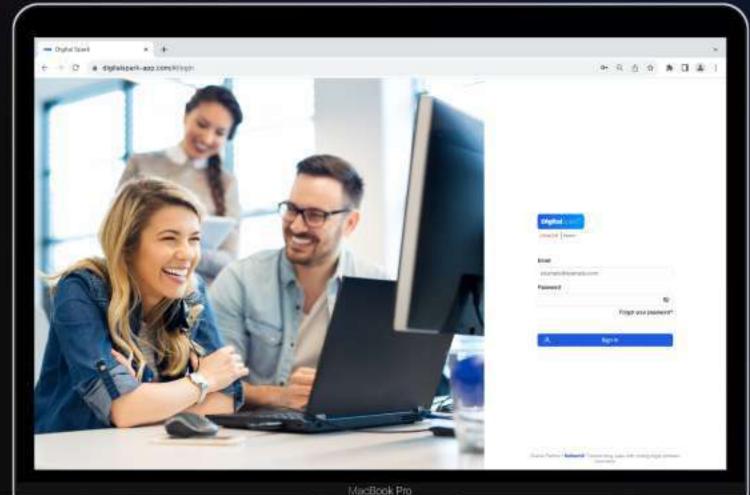
Deloitte.

50 Technology Fast 50 2024 CE LAUREATE



# STEP-BY-STEP GUIDE





### Fully-automated sales incentives and filedmarketing campaign toolkit!

An innovative digital touchpoint between brands and retail which converts each frontline employee into your own sales representative! It represents the brand's point of contact with the retail network, and allows easy tracking of sales in real-time, measuring retail employees' performance, setting sales targets and effortlessly reward them.





# 8 STEPS TO BOOSTING SALES

- Register admin profile
- Create training

Set-up app style

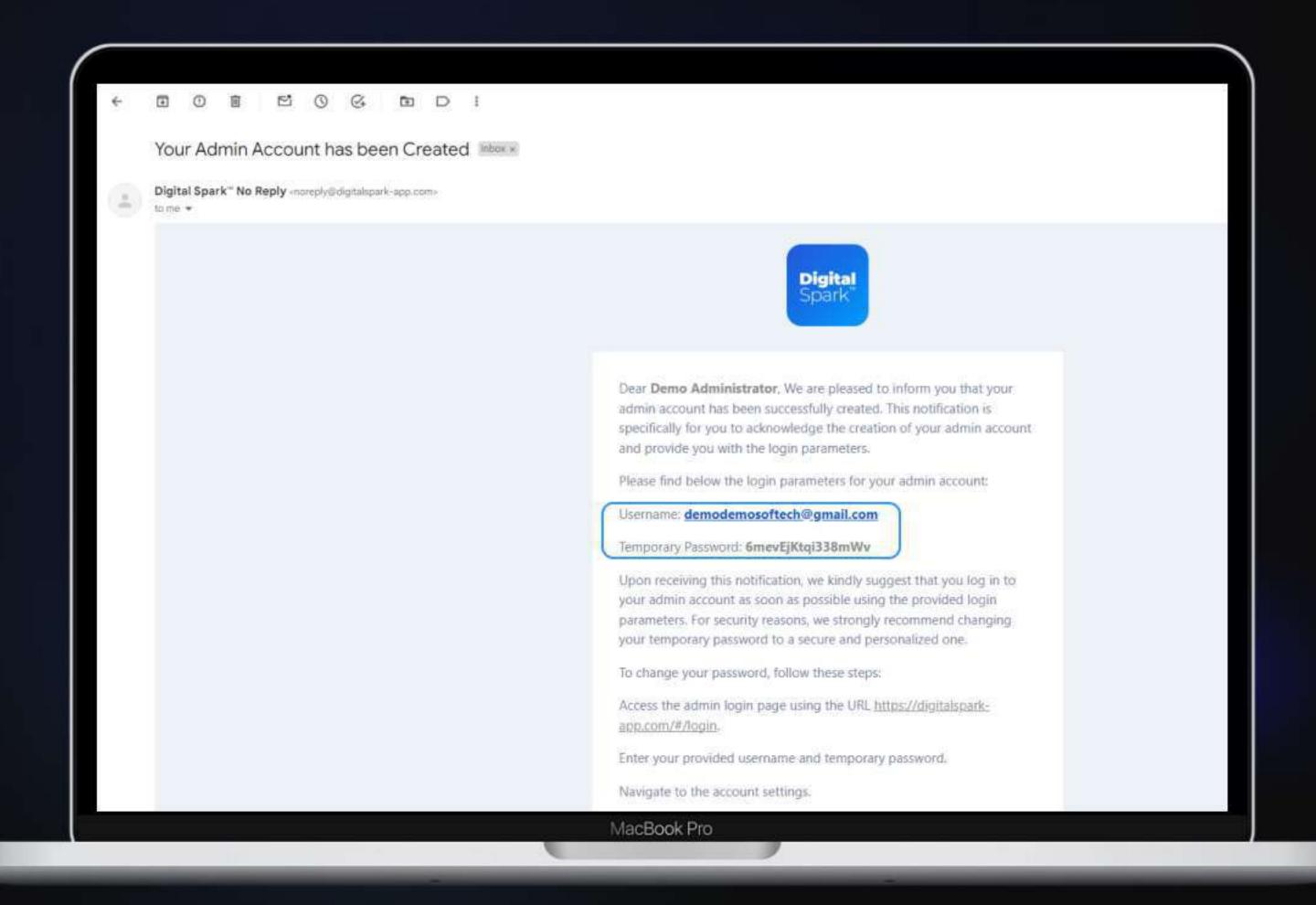
- Set-up promotions
- Import retail network
- 7 Create rewards
- Import your products
- 8 P

Publish news

# STEP 1: ADMINISTRATOR PROFILE

# Admin profile

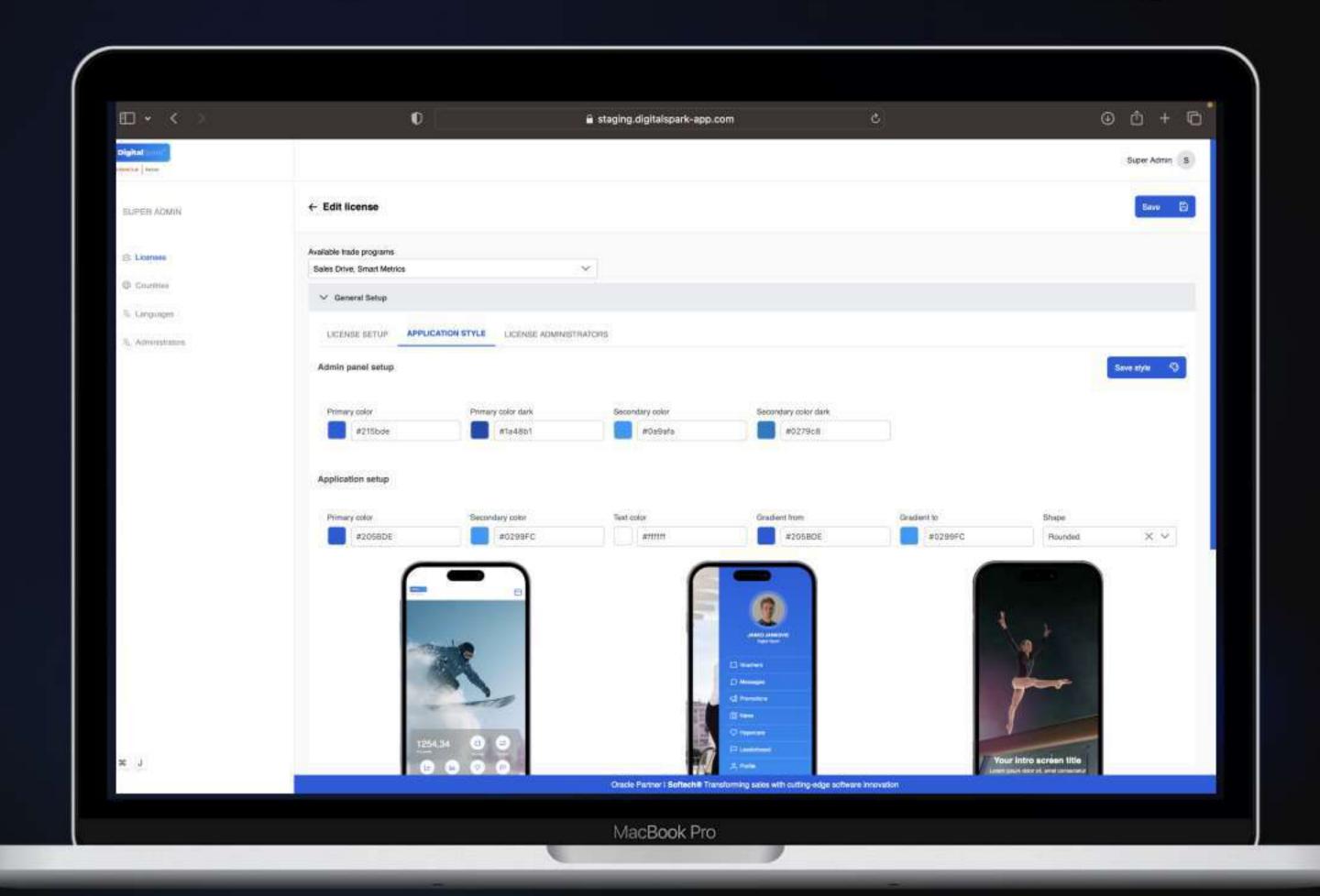
Once your administrator profile is created, you'll get an email with your login parameters, which contains a temporary password and an email address, as well as login URL.



# STEP 2: SETUP APPLICATION STYLE

# **Application style**

You can edit your white label license style: choose your colors and shapes, setup Intro screens.

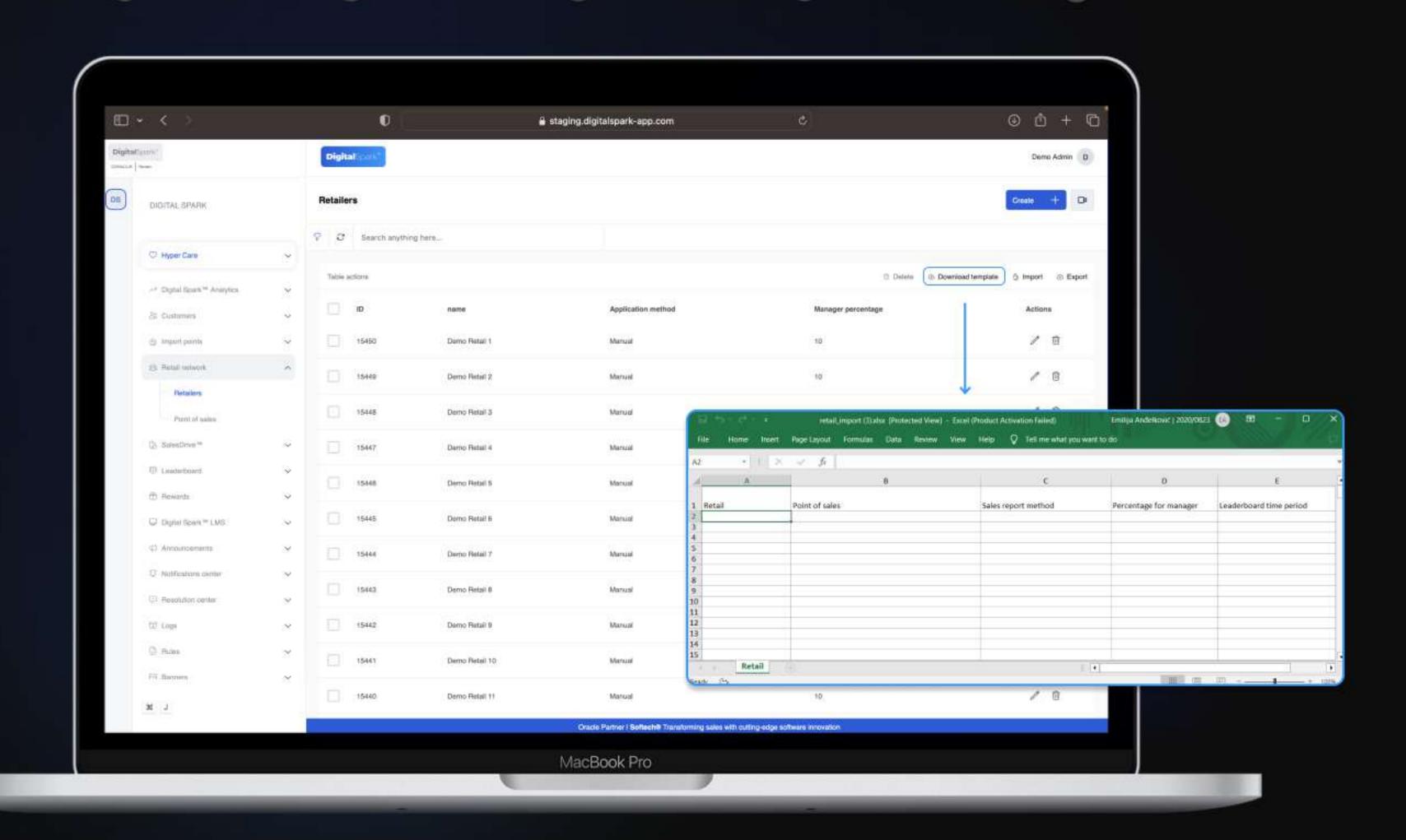


# STEP 3: RETAIL IMPORT

# Retailers and Point of Sales import

For import, you can download a template and fill it accordingly. You'll need: a list of Retailers, their Point of Sales and your choice of Sales report method, Percentage for managers and Leaderboard time period.



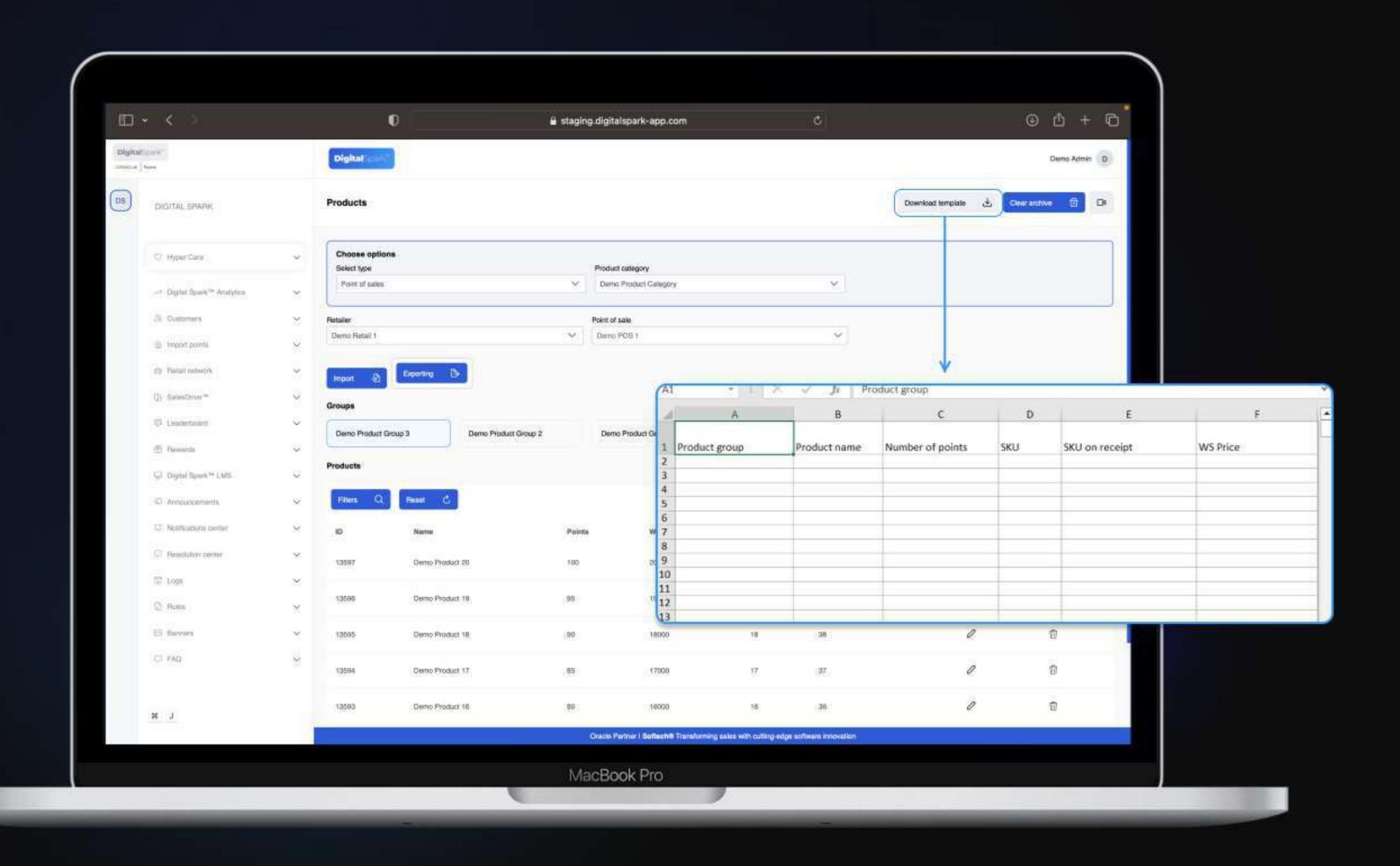


# STEP 4: PRODUCT IMPORT

# **Product import**

For import, you can download a template and fill it accordingly. You'll need: product group(s) (that you defined in Admin previously, list of products in each group, number of points for each product, as well as SKU, SKU on receipt (optional) and WS price (optional).



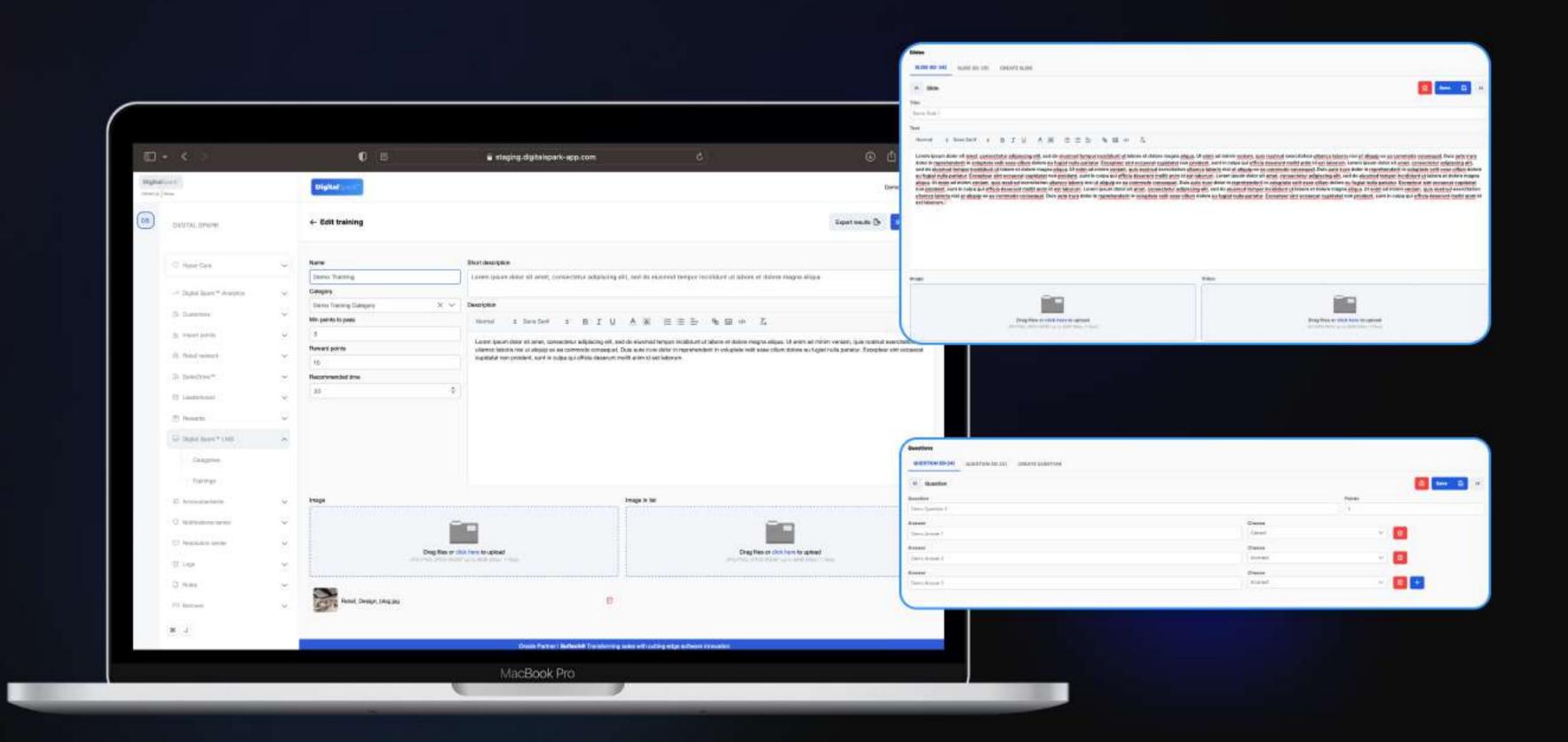


# STEP 5: LMS (EDUCATION)

# Education

Create Training Categories and Trainings, in form of education and quiz about your products.



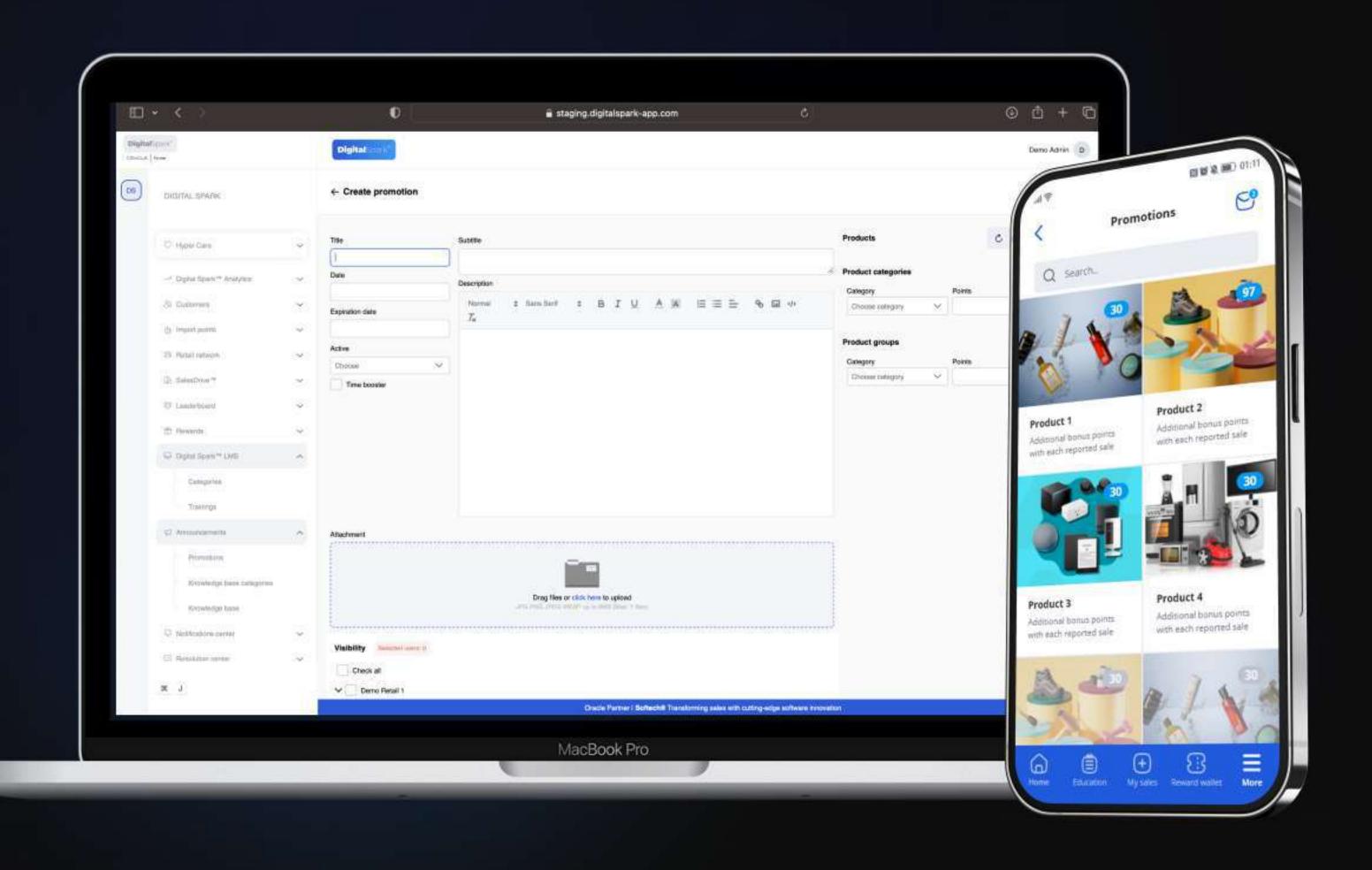


# STEP 6: CREATE PROMOTIONS

# **Promotions**

Create Promotions and highlight all the products you want to boost additionally for the selected period.



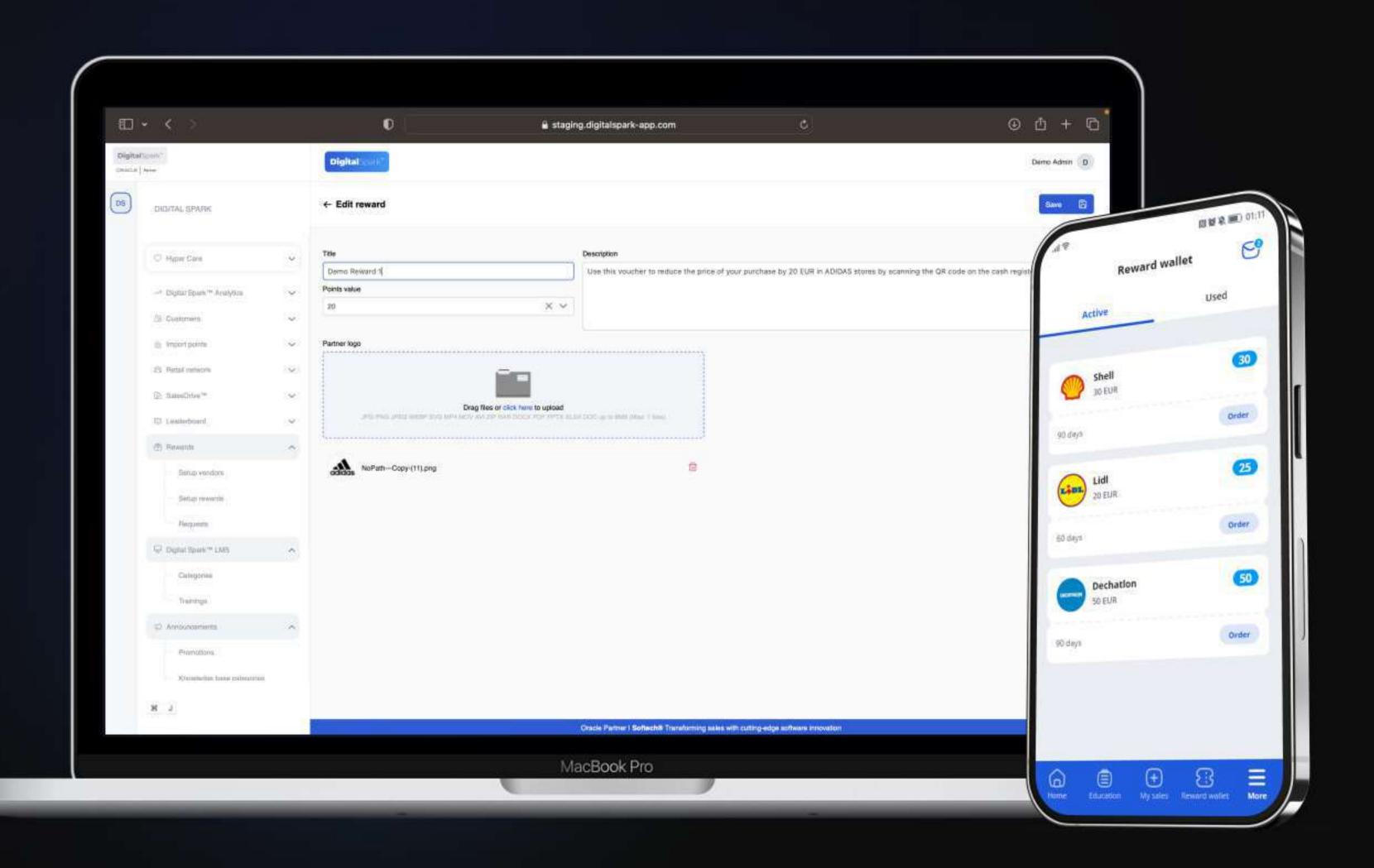


# STEP 7: SETUP REWARDS

# **Deliver Rewards**

Setup Vendors & Rewards and deliver Rewards to your frontline employees in their Reward Wallet.



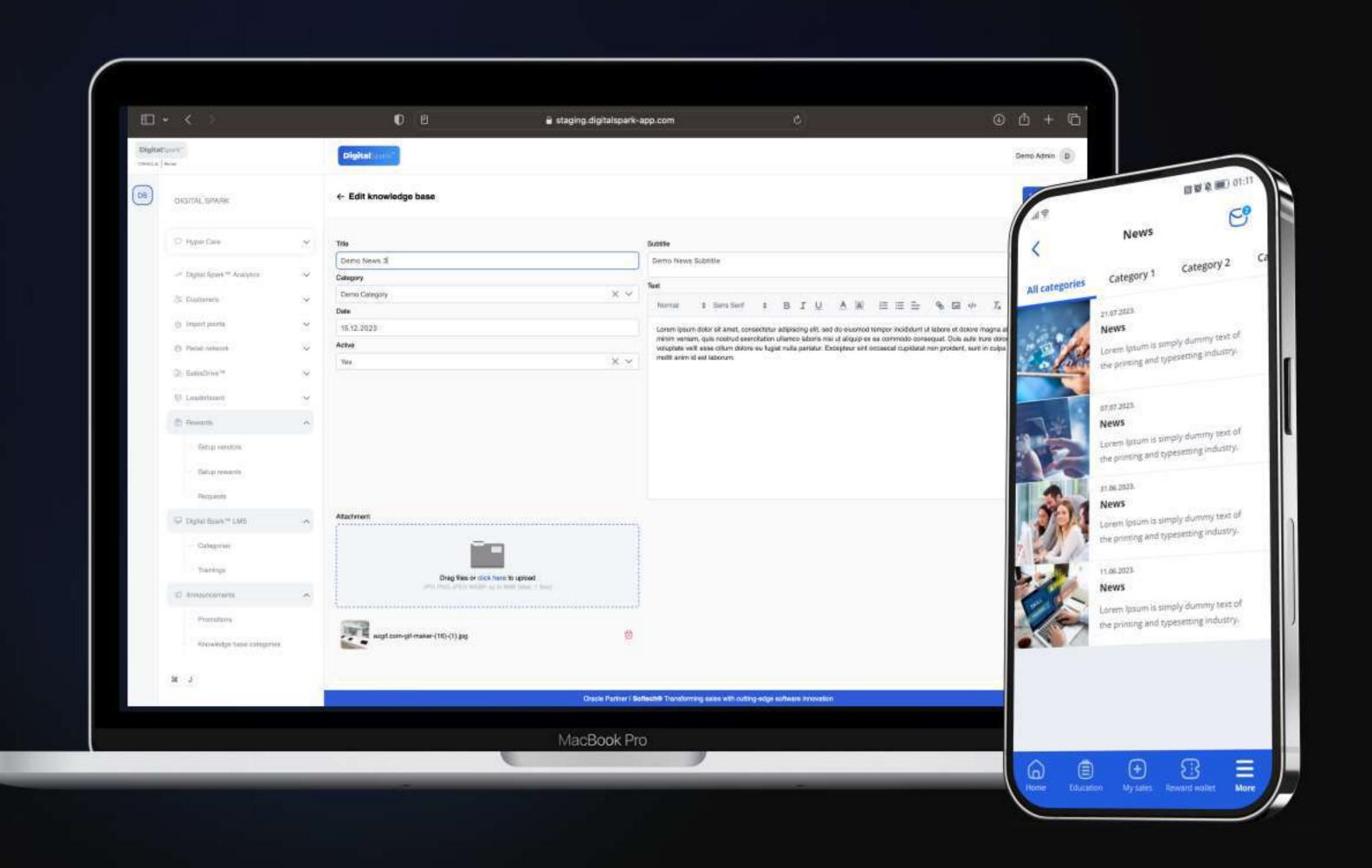


# STEP 8: CREATE NEWS

## News

Create News Categories and News, containing all the information you want to communicate to your frontline employees.

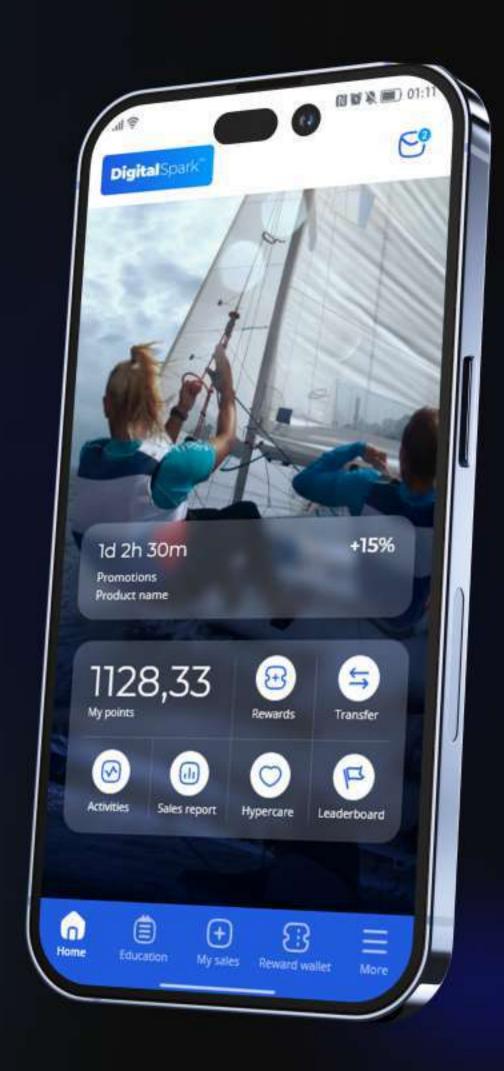






# NOW YOU'RE READY TO BOOST SALES

LEARN MORE HOW TO MANAGE USERS





# HOW TO MANAGE USERS

- Track sales real-time
- 4 Ordered vouchers

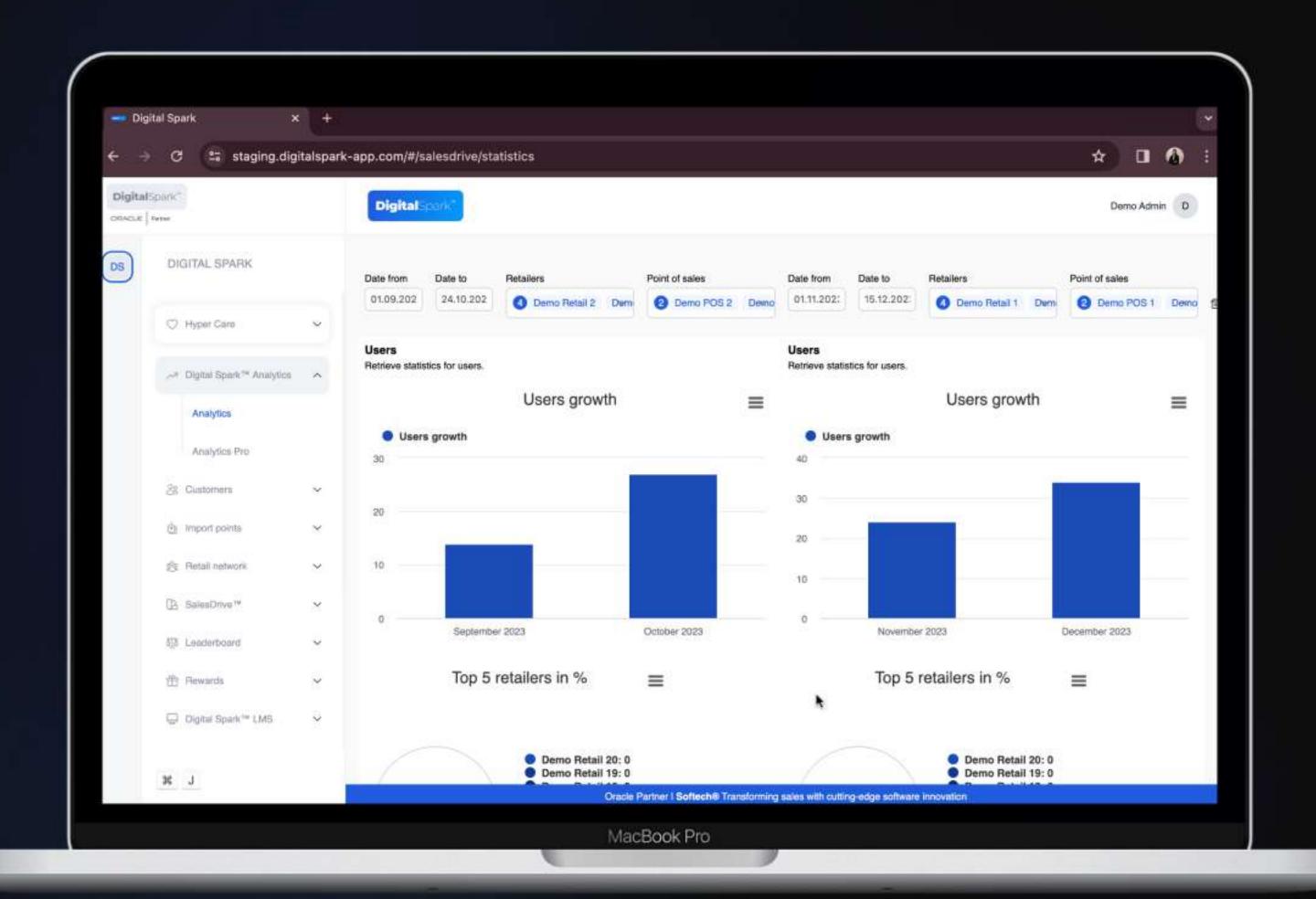
2 Manage Users

- Gamify your force
- Manage sales reports 6 Eng
  - 6 Engage community

# ANALYTICS

# **Analytics Module**

Process real-time sales data and make informed decisions.
Get access to comprehensive reports, tracking performance metrics, and identifying sales trends. By understanding your data, you can optimize strategies, refine goals, and enhance overall productivity.

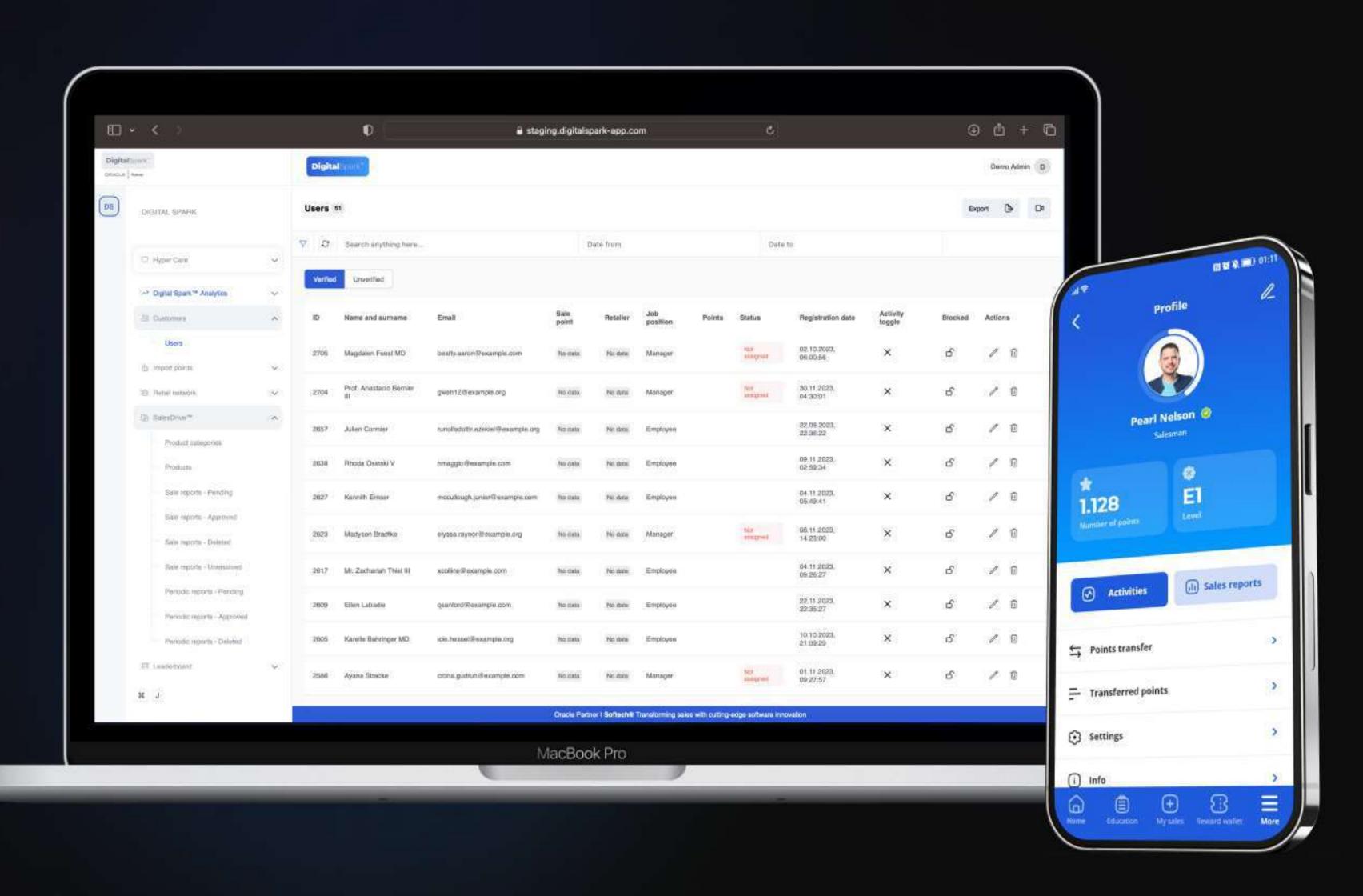


# USERS

# Manage users

Verify, remove and manage users. Have insight in their user activity, user information and retail position.





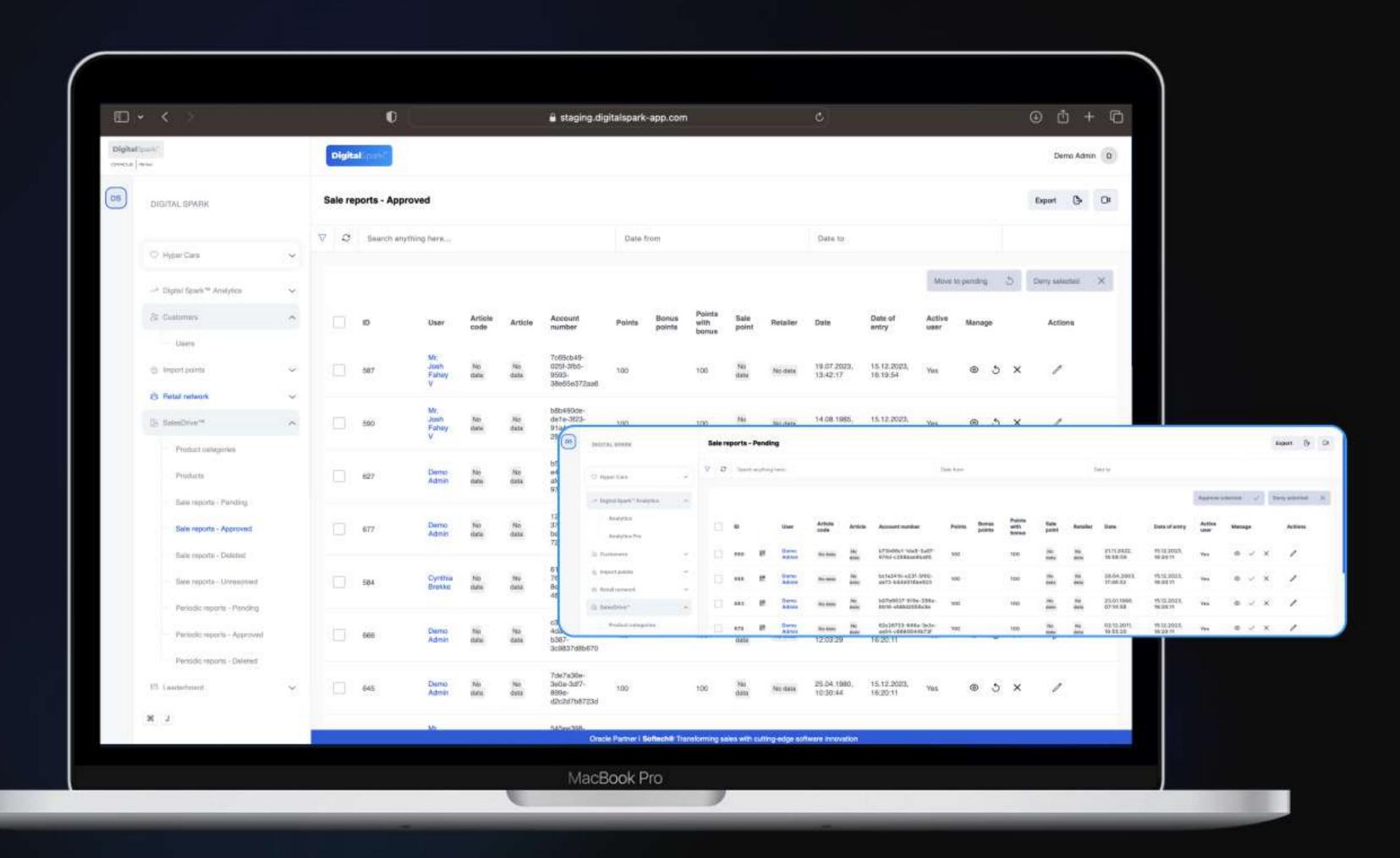
# SALES REPORT MODELS

# Sales report models

- 1. Manual
- 2. Automatic
- 3. Periodic sales report
- 4. Combined

Pick your choice and watch your sales grow!



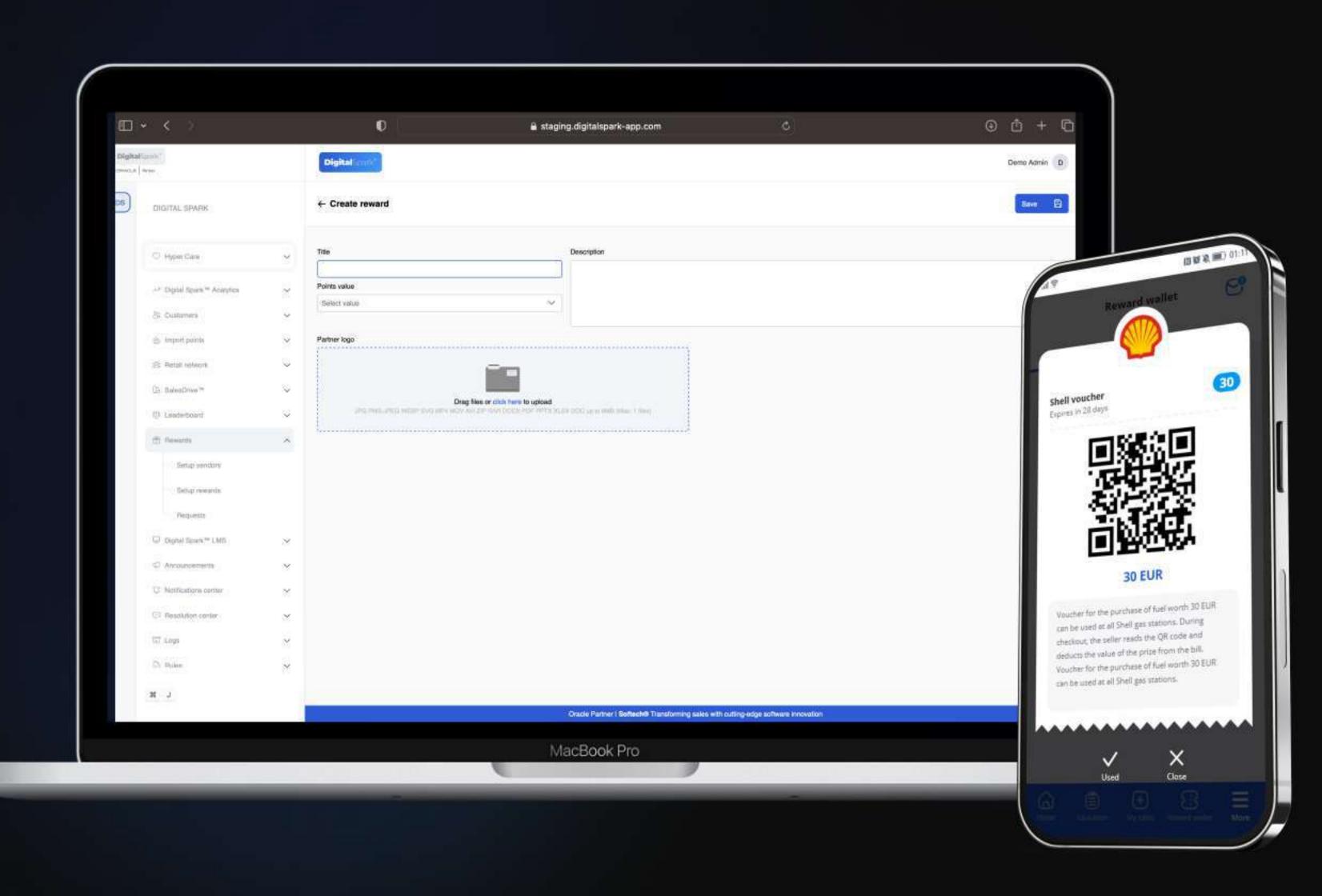


# VOUCHERS & GIFTS

# Deliver rewards

Set vendors & gifts for your front-line employees to order, and deliver them to their user profile in the mobile app.



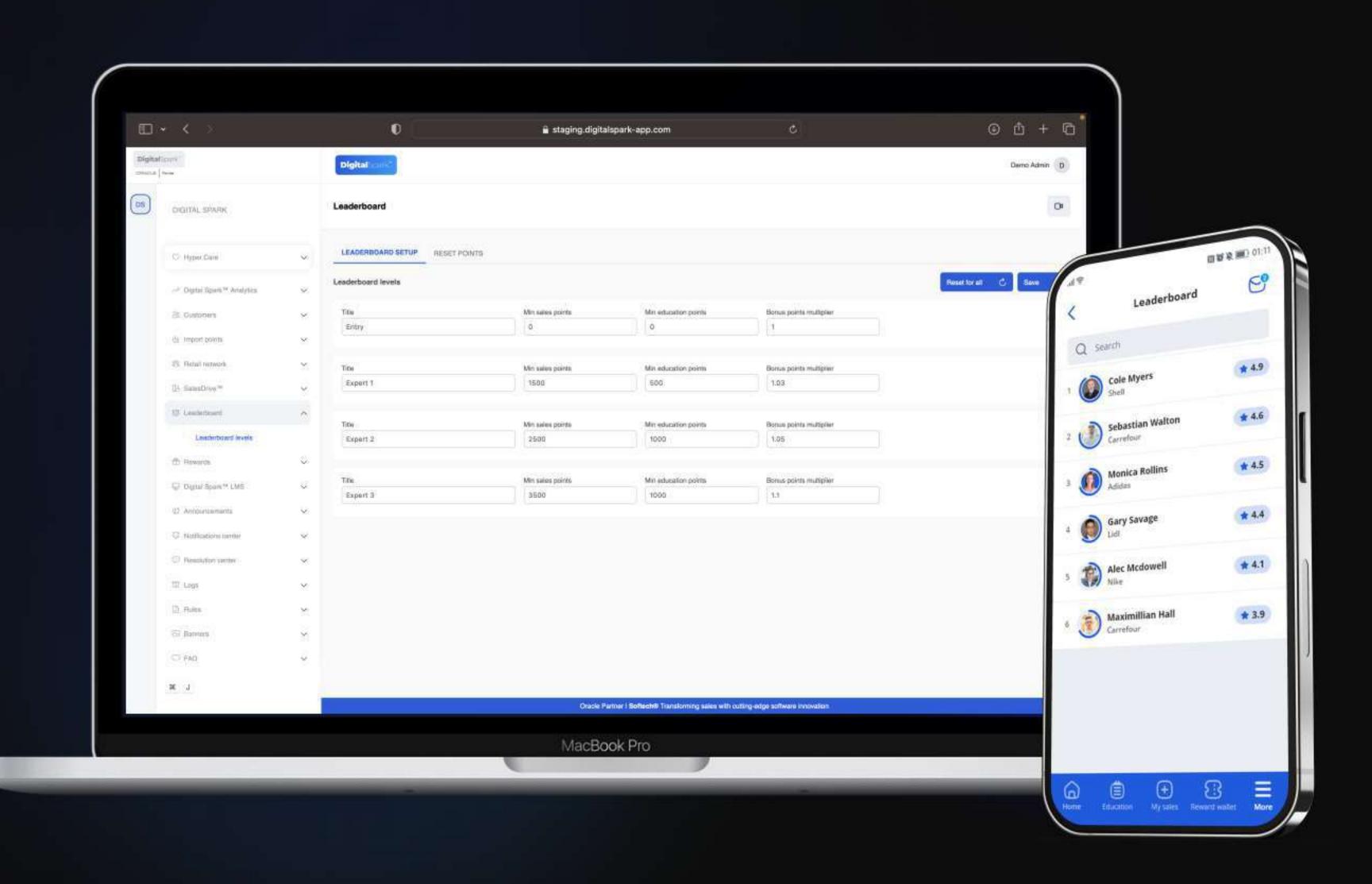


# LEADERBOARD

# Leaderboard

Rank the front-line employees from the same POS and track the progress; the rank depends on education and sales level.



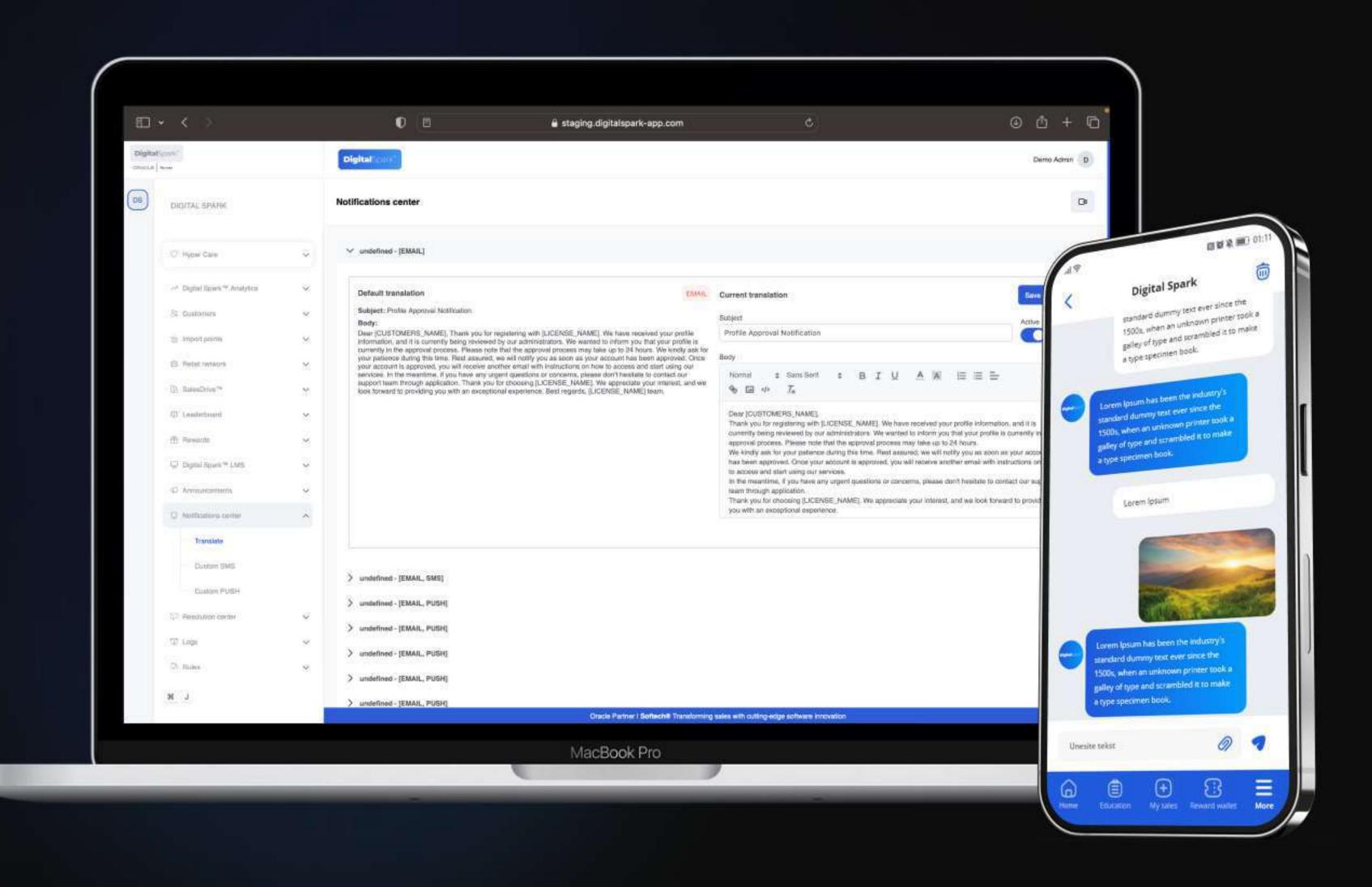


# COMMUNITY

# Stay in touch with your front-line employees

Build a community with your employees, notify them about anything trough push notifications and have access to their direct questions and suggestions trough Resolution center.







# CONTACT US FOR SUPPORT

support@softech.es

Deloitte.

50 Technology Fast 50 2024 CE LAUREATE