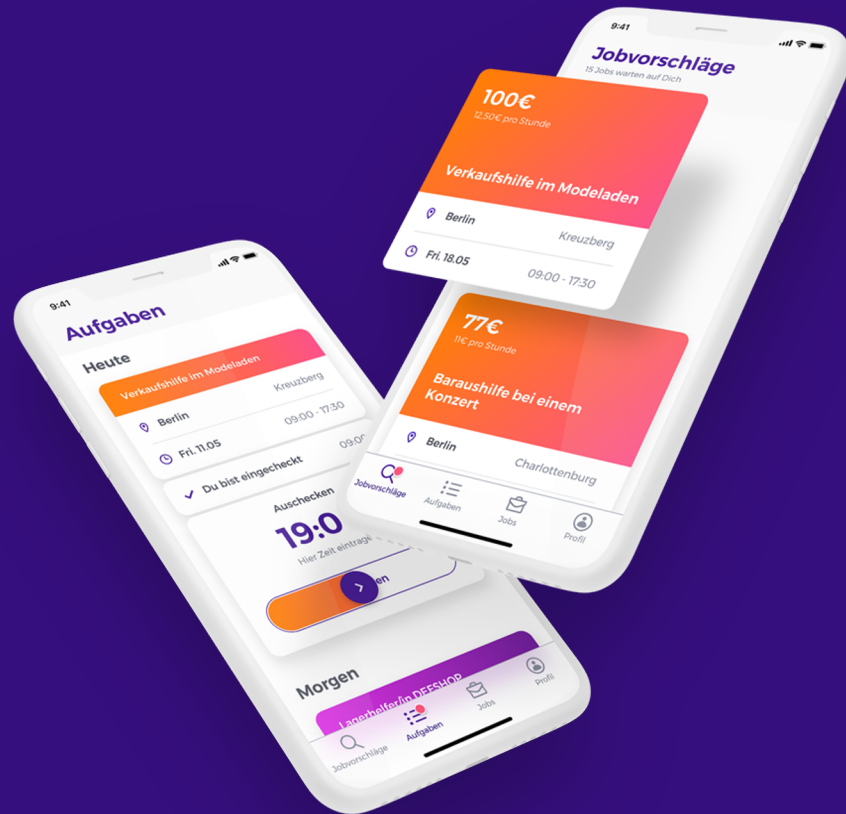


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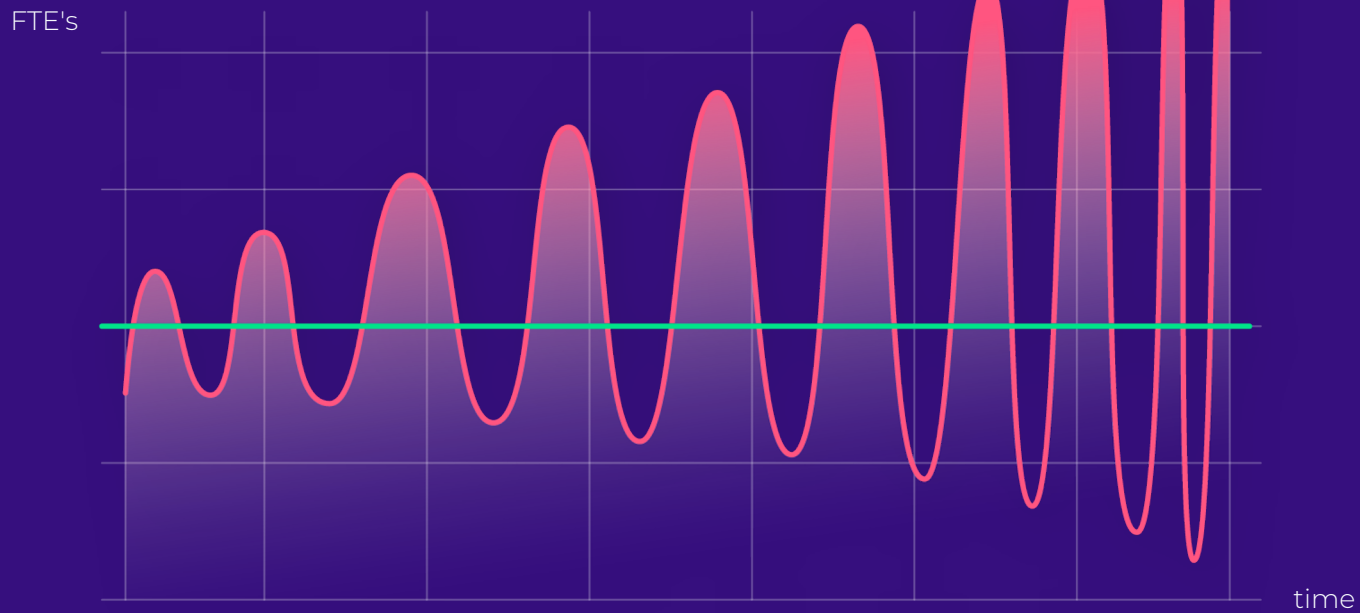


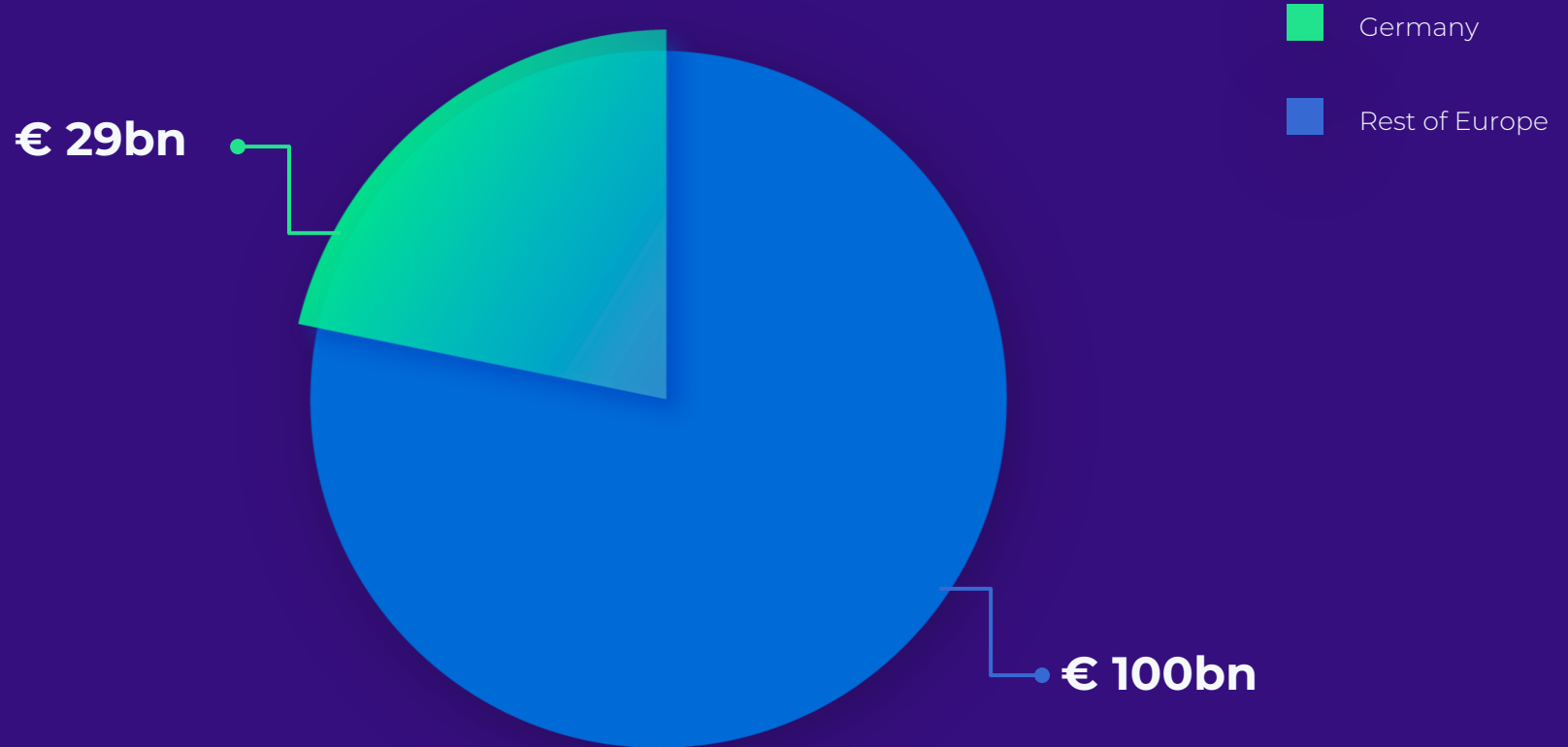
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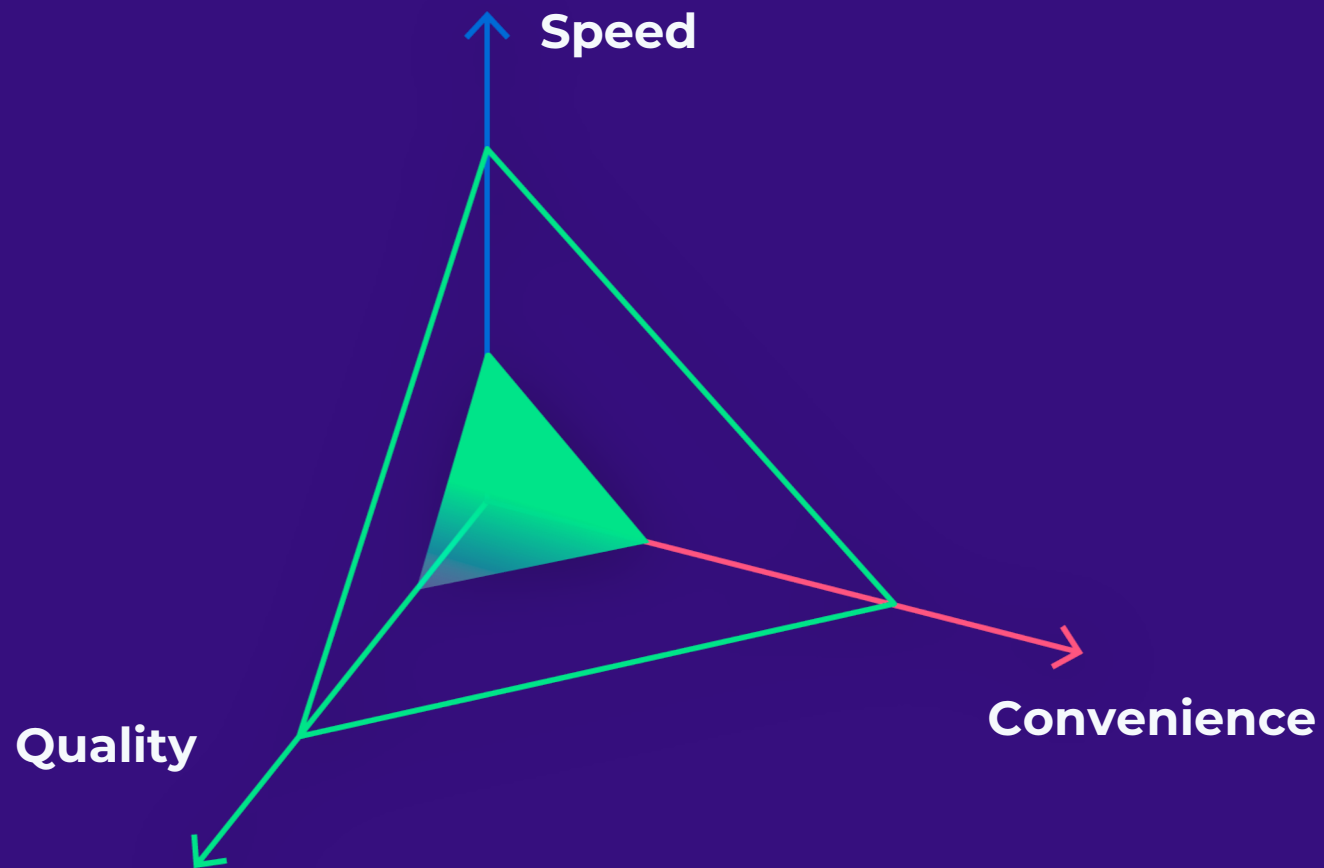


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Demand & supply



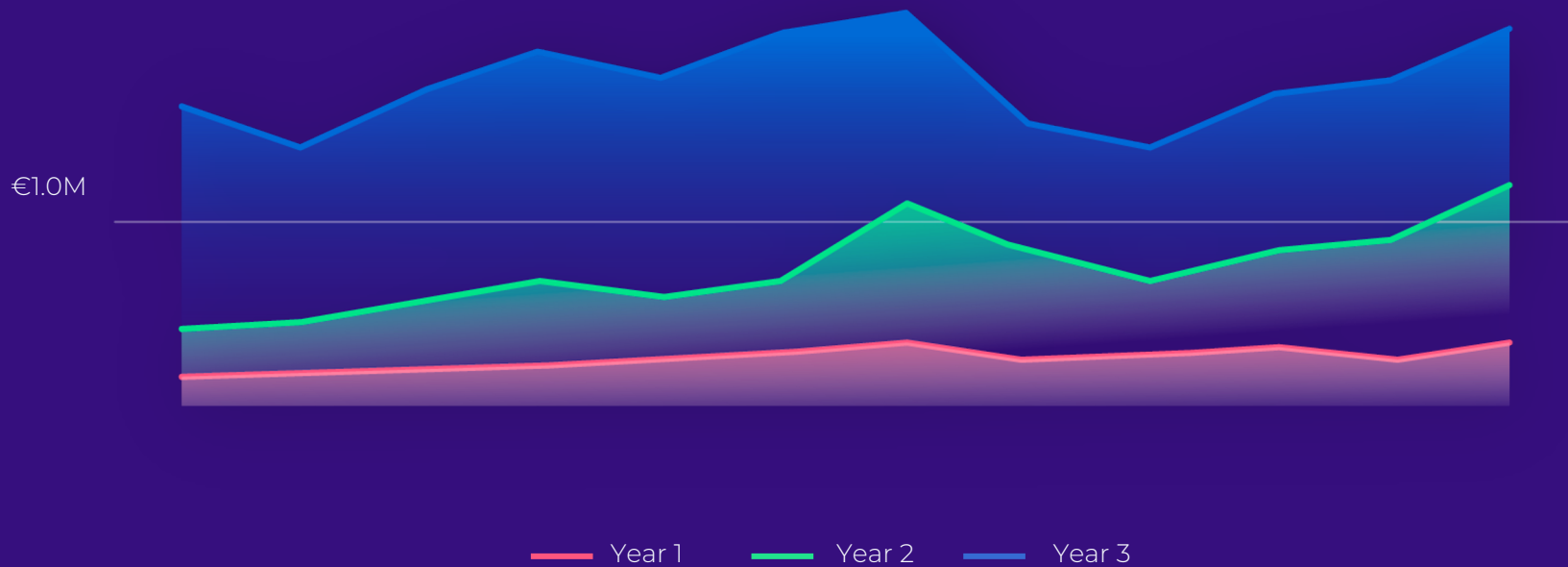




100% Retention



12M revenue 2016 - 2019



The background is a solid dark purple. In the top-left corner, there are overlapping geometric shapes in shades of pink and teal. In the bottom-right corner, there are overlapping shapes in shades of magenta and blue.

ZENJOB

Work Life Innovation

EUROPE'S LEADING INTERNET CORPORATE FINANCE BOUTIQUE

Unique Industry Know-How

- ✓ Focus on Leading European Internet companies
 - Covering over 400 companies across 25 online verticals, a broad range of over 500 investors as well as 100+ online-focused corporates
- ✓ Deep understanding of industry dynamics
- ✓ Ability to add value beyond banking advice
 - Facilitates overall process and minimizes management distraction

Unmatched Network and Relationships

- ✓ NOAH Advisors is globally well connected and has direct access to virtually all key players in the industry
 - Knowledge of and strong relationships with potential buyers' key decision makers
 - Proactively finds and unlocks attractive investment opportunities for leading investors
- ✓ Annual NOAH Conference in its 10th year

Strong Investment Banking Competence

- ✓ Over 40 years of combined relevant M&A experience
 - Routine execution of M&A and financing transactions with sizes of several billion euros
- ✓ 30 successfully completed NOAH Advisors transactions underline successful transfer of M&A competencies to the Internet sector

Full Commitment - We Are Entrepreneurs!

- ✓ Entrepreneurial mind-set, focused on growing the business and establishing a reputation for excellence
- ✓ Ability to deliver top results in short time frames
- ✓ Highly success-based compensation structures align interests of clients and NOAH Advisors, and demonstrate conviction to deliver top results
- ✓ Creative deal solutions

The NOAH Advisors Core Banking Team



Marco Rodzynek
Managing Director & Founder



Jan Brandes
Managing Director



Nikhil Parmar
Director



Olek Skwarczek
Associate



Lukas Schlund
Analyst

Selected Completed NOAH Transactions

November 2019
Acquisition of a 79% stake in
MagicLab
by
Blackstone
at a valuation of ~\$3 billion

Financial Advisor to MagicLab

July 2019
\$60m Investment in
AU10TIX
at a valuation of \$260m by
TPG

*Financial Advisor to AU10TIX
and its shareholders*

September 2018
Sale of 100% in
10Bis
for €135m to
Takeaway.com

*Financial Advisor to 10bis
and its shareholders*

August 2017
Acquisition of a Majority Stake in
Luminati
by
EMK Capital
at a valuation of \$200m

Financial Advisor to EMK Capital

December 2016
Investment in
FLIXBUS
by
SILVERLAKE

Financial Advisor to Silver Lake

October 2016
Investment in
KäuferPortal
by
ProSiebenSat.1 Media SE and **GENERAL ATLANTIC**
84% Ownership

*Exclusive Financial Advisor to KäuferPortal
and its Shareholders*

December 2014
Sale of 100% of
fotolia
for \$800m to
Adobe

*Exclusive Financial Advisor to
Fotolia and the Selling Shareholders*

October 2014
Sale of 100% of
trovit
for €80m to
NEXT Co., Ltd.

*Exclusive Financial Advisor to
Trovit and its Shareholders*