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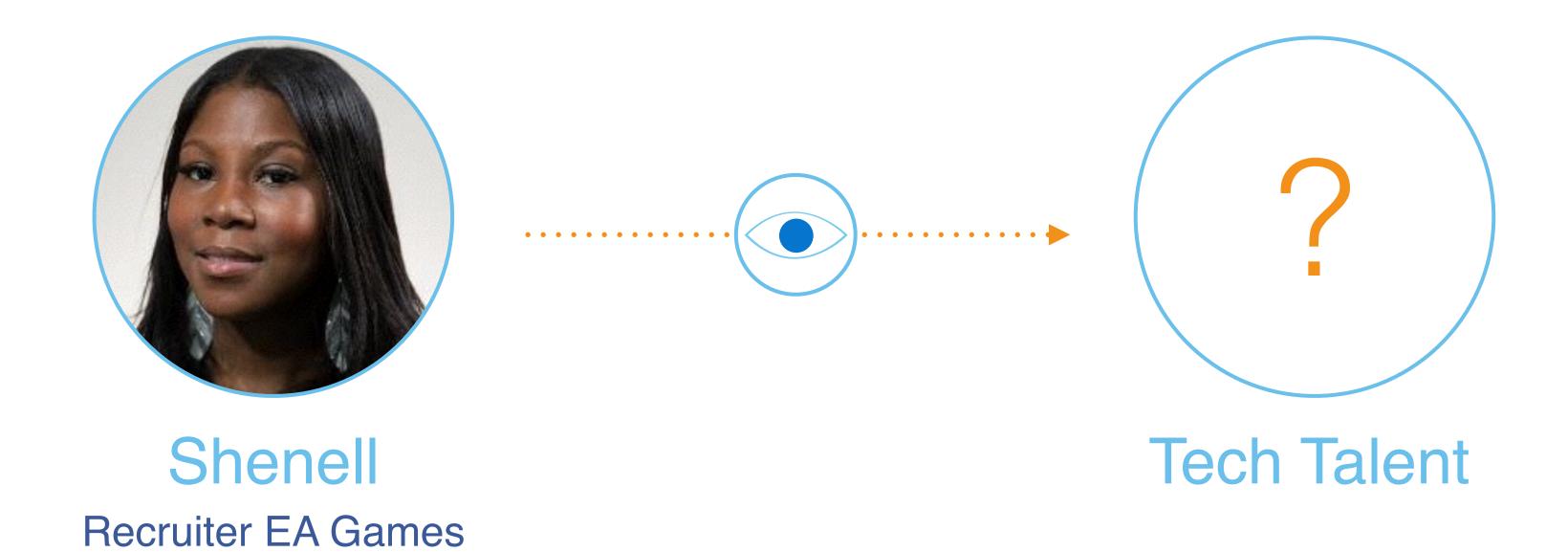
6-7 JUN2018

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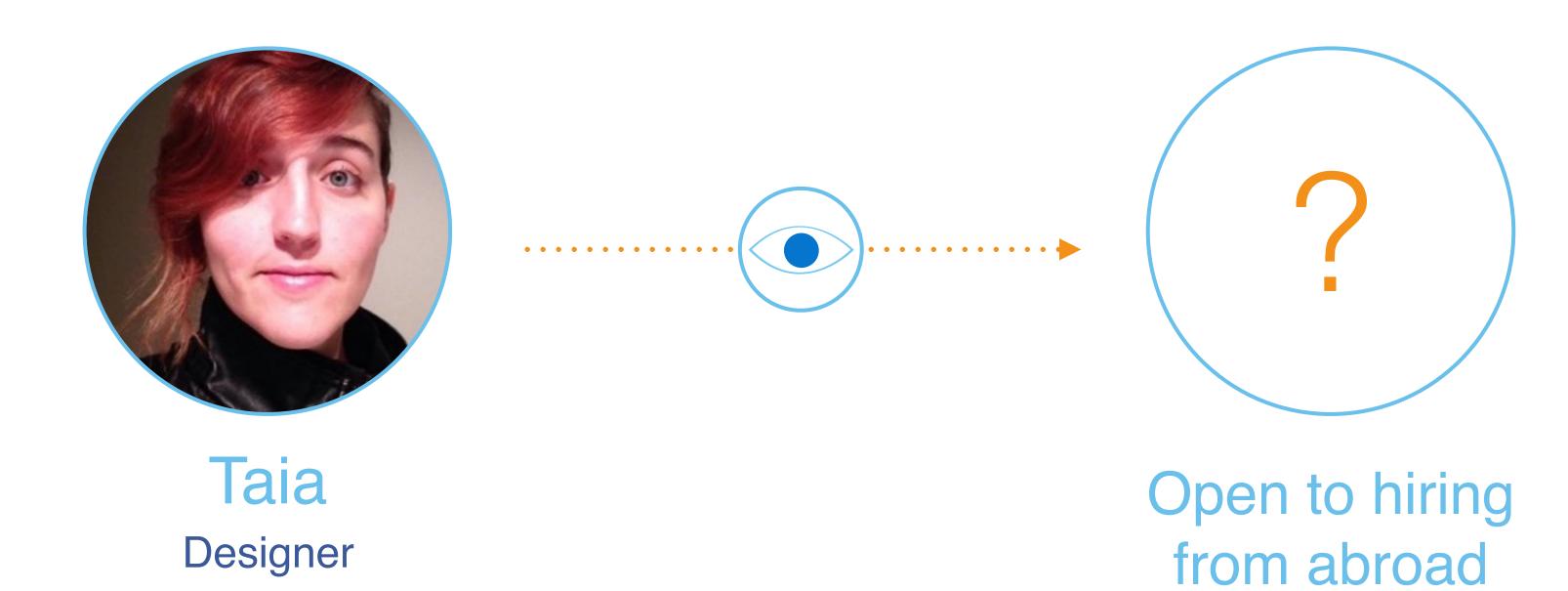


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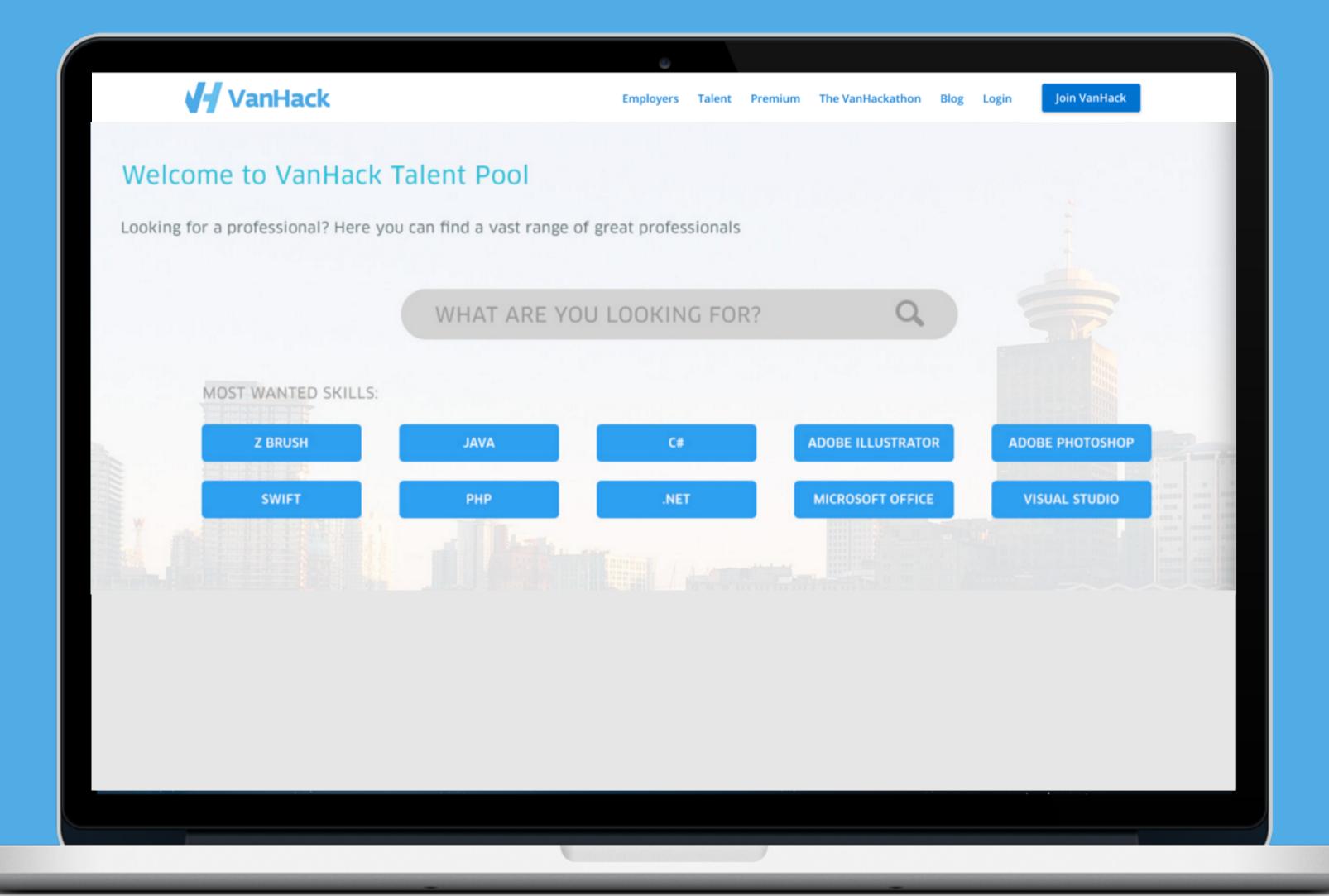


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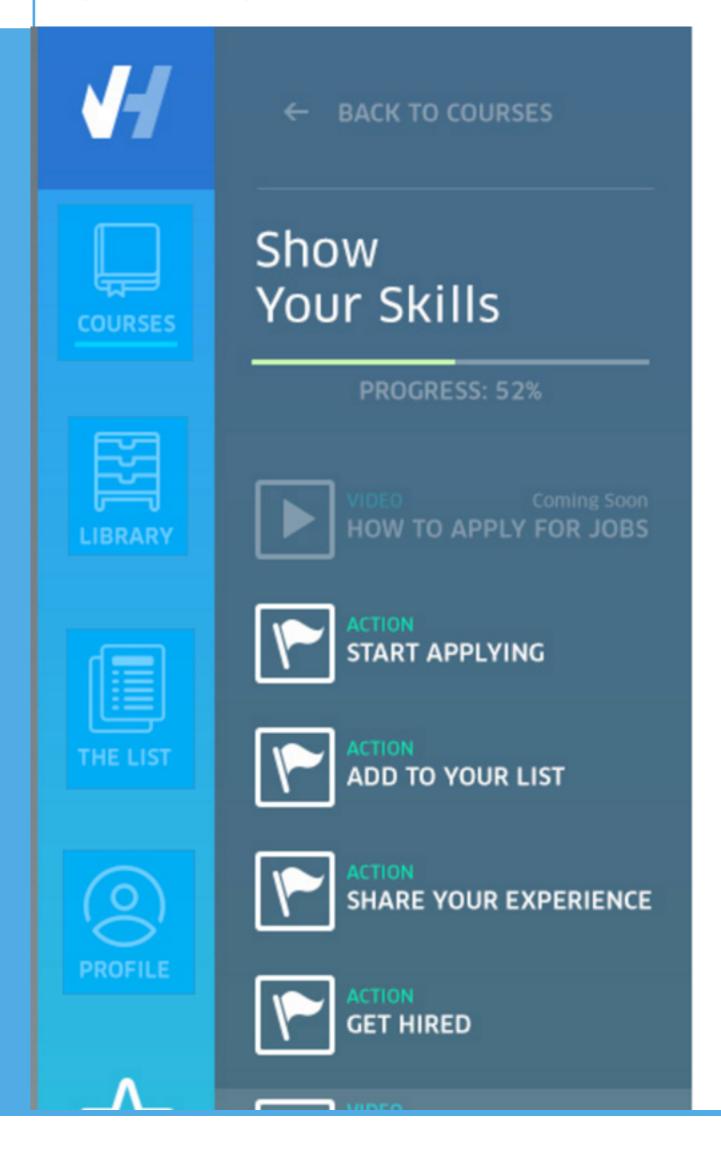




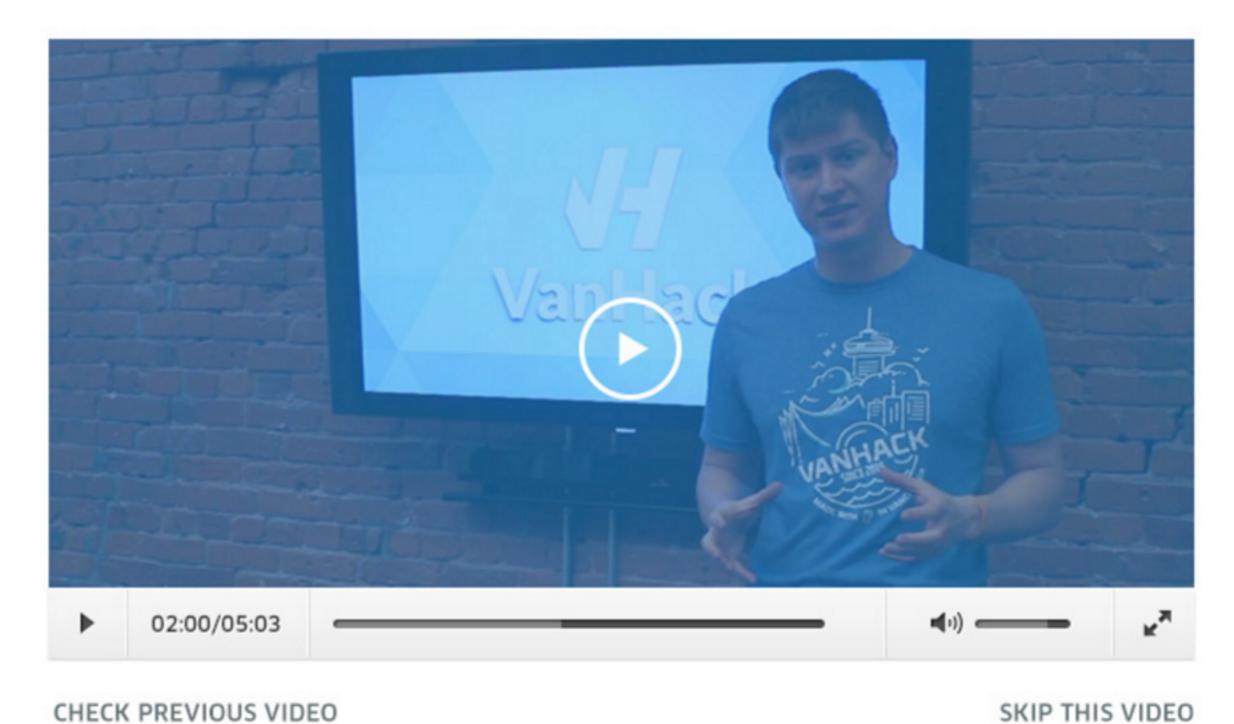
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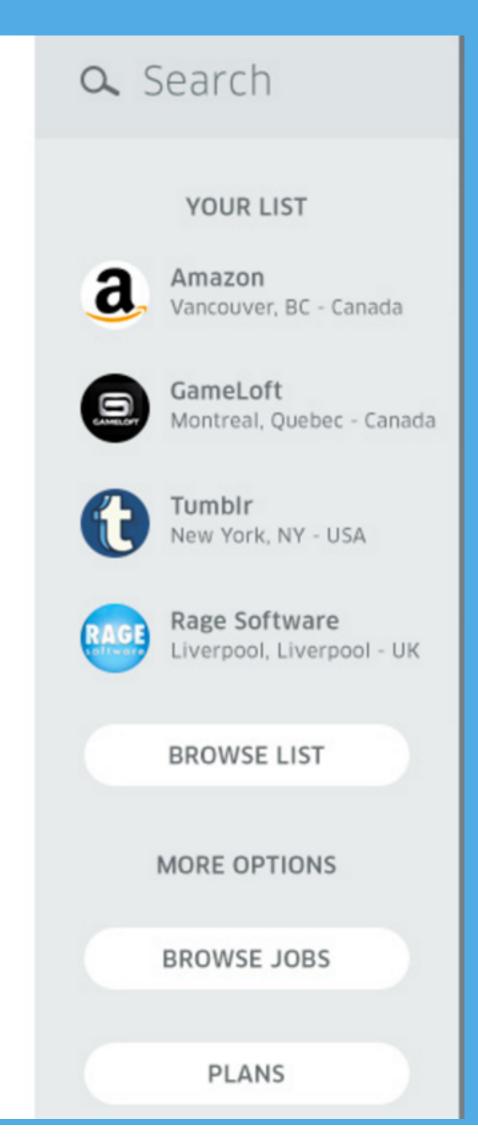
Online School for Talent



How to Negotiate Sponsorship



SKIP THIS VIDEO







Career Coaching

- \$10/month
- 2 \$65 / Month



Recruitment

20% Annual Salary





Career Coaching \$12B US Market



Recruitment \$500B Global Market



Recruiting

HIRED

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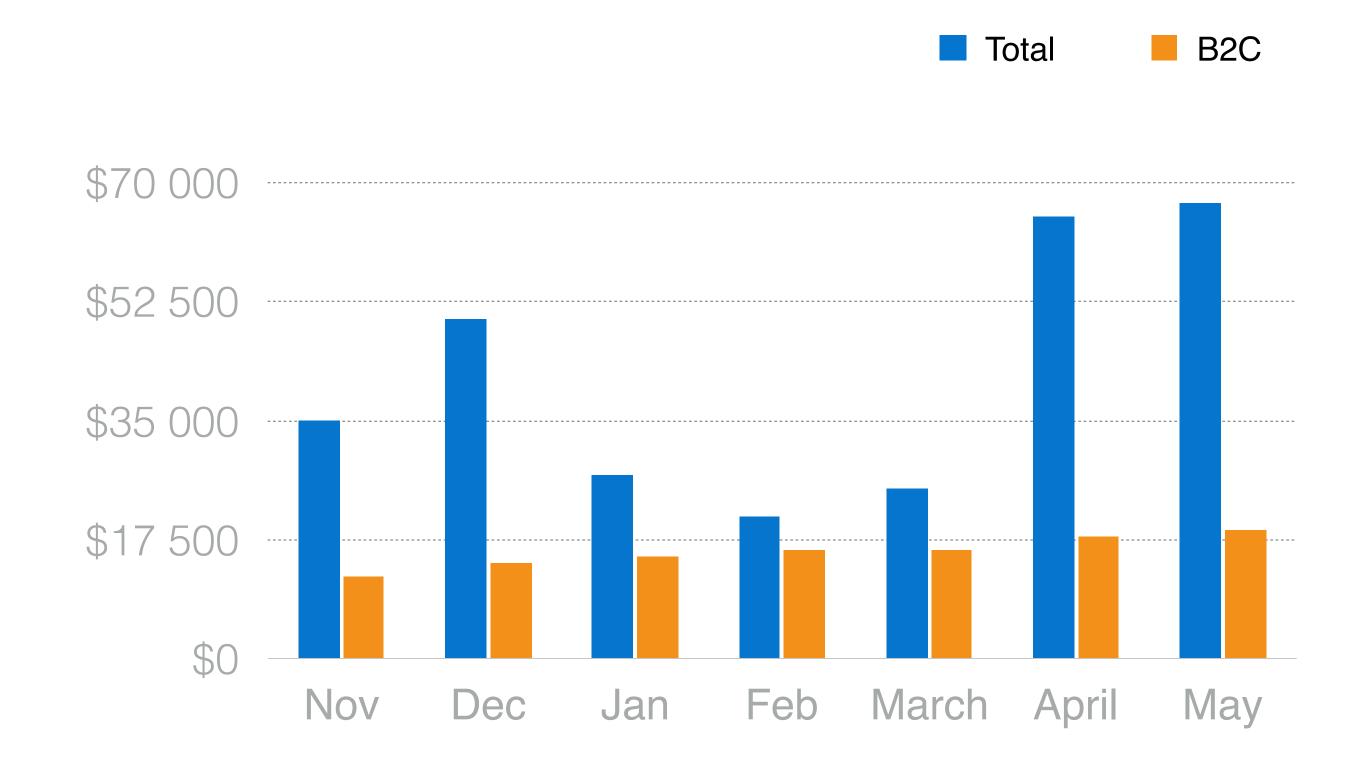


Relocation













llya - Growth





Fred - Operations





Tiago - Technology









EUROPE'S LEADING INTERNET CORPORATE FINANCE BOUTIQUE

Unique Industry Know-How

- Focus on Leading European Internet companies
 - Covering over 400 companies across 25 online verticals, a broad range of over 500 investors as well as 100+ online-focused corporates
- ✓ Deep understanding of industry dynamics
- Ability to add value beyond banking advice
 - Facilitates overall process and minimizes management distraction

- NOAH Advisors is globally well connected and has direct access to virtually all key players in the industry
 - Knowledge of and strong relationships with potential buyers' key decision makers
 - Proactively finds and unlocks attractive investment opportunities for leading investors
- Annual NOAH Conference in its 8th year

with sizes of several billion euros

Entrepreneurial mind-set, focused on growing the business and establishing a reputation for excellence

✓ Over 40 years of combined relevant M&A experience

Routine execution of M&A and financing transactions

30 successfully completed NOAH Advisors transactions

underline successful transfer of M&A competencies to

- Ability to deliver top results in short time frames
- Highly success-based compensation structures align interests of clients and NOAH Advisors, and demonstrate conviction to deliver top results
- Creative deal solutions

the Internet sector

The NOAH Advisors Core Banking Team



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Managing Director

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Nikhil Parmar Director

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Selected Completed NOAH Transactions

December 2016

Investment in



by

SILVERLAKE

Financial Advisor to Silver Lake

September 2016

Acquisition of a Majority Stake in



Dy



from



at a valuation of €300m

Financial Advisor to Oakley Capital

December 2014

Sale of 100% of

o fotolia

for \$800m to



Exclusive Financial Advisor to Fotolia and the Selling Shareholders

September 2014

Sale of controlling stake in



to



Exclusive Financial Advisor to Facile.it and its Shareholders

October 2016

Investment in



b





84% Ownership

Exclusive Financial Advisor to KäuferPortal and its Shareholders

May 2016

Investment in

10Bis



ОУ



Exclusive Financial Advisor to 10Bis and its Shareholders

October 2014

Sale of 100% of



for €80m to



Exclusive Financial Advisor to Trovit and its Shareholders

May 2014



sold 100% of



for \$228m to a joint venture between

axel springer 🗾 🕢



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Exclusive Financial Advisor to Yad2 and its Shareholders