

## Colter Lewis Hosts Inaugural Women & Wealth Event

**October 2025**

On October 22, 2025, Colter Lewis Investment Partners hosted our inaugural Women & Wealth event at l'escale in Greenwich, Connecticut, bringing together an accomplished group of women — including founders, executives, private equity and venture capital principals, and advisors — for an evening of valuable conversation and connection.

Colter Lewis' enduring mission is to help families of meaningful wealth navigate their financial lives with clarity, purpose, and partnership, and this initiative supports that mission by creating intentional opportunities for women to connect and be empowered through education and shared insights. We are grateful for the leadership of Laura Farrelly, Managing Director at Colter Lewis, whose efforts have deepened our engagement with women navigating complex financial decisions and seeking an aligned, sophisticated partner.

Thank you to our speakers, Laura Farrelly and Kerry Walker, Managing Directors of Colter Lewis, and our featured presenters, Annie Evans, Founder and CEO of Dream Ventures, and Kelley Arena, Founder and Managing Partner of Golden Hour Ventures, who led an educational discussion on angel investing in female founders.

The Women & Wealth series will continue with future events exploring topics at the intersection of wealth, leadership, and life transitions — from investment and risk management, to entrepreneurship and philanthropy, to family and legacy planning.

We are grateful to everyone who joined us for this inaugural event and look forward to continuing the conversation!

