

FOR IMMEDIATE RELEASE

Eric Felder Joins Colter Lewis Investment Partners as Chief Investment Officer and Partner

Greenwich, Connecticut - February 17, 2026 - Colter Lewis Investment Partners today announced that Eric Felder has joined as Chief Investment Officer and Partner, further strengthening the firm's commitment to providing clients with best-in-class investment counsel and portfolio management.

Eric brings over three decades of distinguished experience across global capital markets, spanning both the buy-side and sell-side, with deep expertise across public and private markets. He has led and scaled complex, cross-asset investment platforms through multiple market cycles, experience that will directly benefit Colter Lewis clients.

Most recently, Eric served as Chief Executive Officer of Moelis Asset Management, where he helped grow firmwide assets under management from approximately \$5 billion to \$9 billion across direct lending, private equity, global credit, and venture capital.

Prior to Moelis, Eric was a Partner at Citadel where he built the Fundamental Strategies business investing in risk arbitrage, and catalyst-driven equities and credit, later assuming responsibility for the firm's global credit platform. Earlier, he was a Partner at Magnetar Capital, where he led the firm's event-driven strategies and delivered strong, consistent performance across risk arbitrage, credit, and equities.

Eric's foundation was built on the sell-side, where he spent 21 years at Lehman Brothers and Barclays Capital. At Barclays, he ultimately served as Global Head of Markets, overseeing sales and trading across equities, fixed income, structuring, and prime services, and was a member of the firm's executive and risk committees. Earlier leadership roles included Co-Head of Securities and Global Head of Credit and Emerging Markets, during which he helped drive record revenues, market share gains, and returns on capital.

In addition to his investment leadership, Eric is a frequent keynote speaker on global markets, has appeared on Bloomberg and CNBC, and has authored and presented quarterly market outlooks for more than two decades.

At Colter Lewis, Eric will be responsible for portfolio strategy, investment risk management, and the continued development of the firm's investment platform as well as being directly involved in client coverage. His appointment reflects the firm's client centric focus on expanding our portfolio management and risk capabilities for ultra-high-net-worth families.

“We have known and worked with Eric for many years, and his expertise, judgment, and partnership mindset enhance our ability to serve clients as market complexity continues to rise,” said Jeff Weiss, Co-Founder of Colter Lewis Investment Partners.

“Eric’s background significantly strengthens our investment platform and risk framework,” added Perry Hoffmeister, Co-Founder. “Our clients have hired us for sophisticated, tax-aware, bespoke investment and risk management advice. Eric expands our capabilities.”

“I am excited to be joining my former colleagues in continuing to build Colter Lewis. I look forward to applying my institutional portfolio management experience to supporting client objectives and helping advance the firm’s long-term investment capabilities,” Felder said.

About Colter Lewis Investment Partners

Colter Lewis Investment Partners is an SEC-registered multi-family office and investment advisory firm based in Greenwich, Connecticut, serving ultra-high-net-worth families and other sophisticated clients. The firm provides customized portfolio construction and comprehensive family office services, including investment management, financial planning, tax and estate coordination, liquidity strategies, and access to direct investment opportunities. Colter Lewis emphasizes institutional-quality investment discipline, rigorous risk management, and deep partner involvement, with a philosophy centered on alignment through co-investment and customized solutions.

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