

SliceSpace

Real Estate Investing Simplified

Investor Brief



October 2022 v3

Over **1/3** of Americans
live in rental housing and
own **0%** of the equity in
their communities.

US Rental Housing Rate



33%

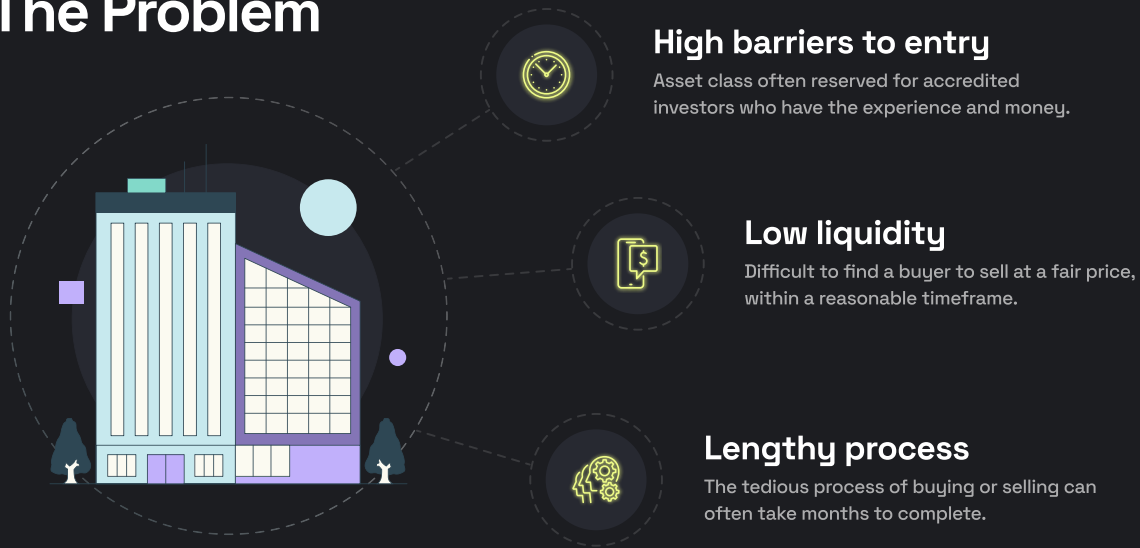
Source: US Census Bureau. Data available upon request.

Meet SliceSpace

Real estate investing should be simple, accessible, and affordable – and at Slice**Space** we're making that a possibility. In just minutes, anyone with a few dollars can become a part-owner of US-based real estate and begin earning consistent, stable, and growing daily income.



The Problem



The Solution

An easy-to-use, SEC compliant, digital-first marketplace enabling retail consumers to buy and sell Slices of real estate just like stocks.



Market Trends

\$45T

The total estimated
size of commercial real
estate in the United
States

\$600B

Total volume of
commercial real estate
transactions per year in
the US

55%

Of investors in the US who
expect to invest more in
real estate in 2022 than
they did in 2021

Competitive Landscape

	 Lofty	CROWDSTREET	 FUNDRISE	SliceSpace
AUM	\$35M	\$21B	\$7B	N/A
Property Types	Residential	Commercial	Residential	Commercial
B2C & B2B			✓	✓
Daily Rent Payouts	✓			✓
Blockchain Friendly	✓			✓
Reg A+ Offering				✓
Instant Liquidity				✓

Business Model

As a money services business, SliceSpace generates revenue through various fees charged to property owners and individual retail investors.

Fees charged to retail investors

Deposit fee (debit, ACH, or crypto)

2%

Reservation fee

0.15%

Trading fee (limit and market orders accepted)

2%

Withdrawal fee (debit, ACH, crypto)

2%

Projected Span: 1 Year
25 Properties



PROFIT (PER PROPERTY)
~ \$200k

YEARLY INCOME
\$5M

Fees charged to property owners

Listing fee (origination fee)

2%

Rent processing fee (ACH)

0.15%

Liquidation fee (payoff fee)

2%

Projected Span: 1 Year
25 Properties



PROFIT (PER PROPERTY)
~ \$200k

YEARLY INCOME
\$5M

* Projections are based on an average deal size of \$5M and an average of 5% in fees charged to each retail customer.

Core Team



Mory Katan
Co-Founder & CEO



Bailey Simrell
Co-Founder & CTO



Victoria Partington
Legal



Lyssia Katan
Marketing



Leon Peisach
Property Acquisition



Mike Peisach
Property Acquisition



Mike Roberts
Engineering



Lea Mavrakis
Marketing

Advisory Team



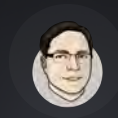
**Prof. Daniel
Folkinshteyn PhD.**

Rowan University, Bitcoin OTC



**Phillip
Balderston**

Odin Properties



**Prof. Mark
Lennon PhD.**

Pennsylvania Western University

Traction

\$165,000



**Funds raised via friends
& family round**

\$150,000



**Development grant
received**

1000+

**Users registered on
waitlist**

Product Roadmap

Q4 2022

Launch web based public platform / MVP with property reservation functionality



Q1 2023

Receive Reg A+ approval letter from SEC and open primary & secondary markets



Q2 2023

Continue fundraising efforts and development of additional products & services

Thank You

hello@slicespace.com