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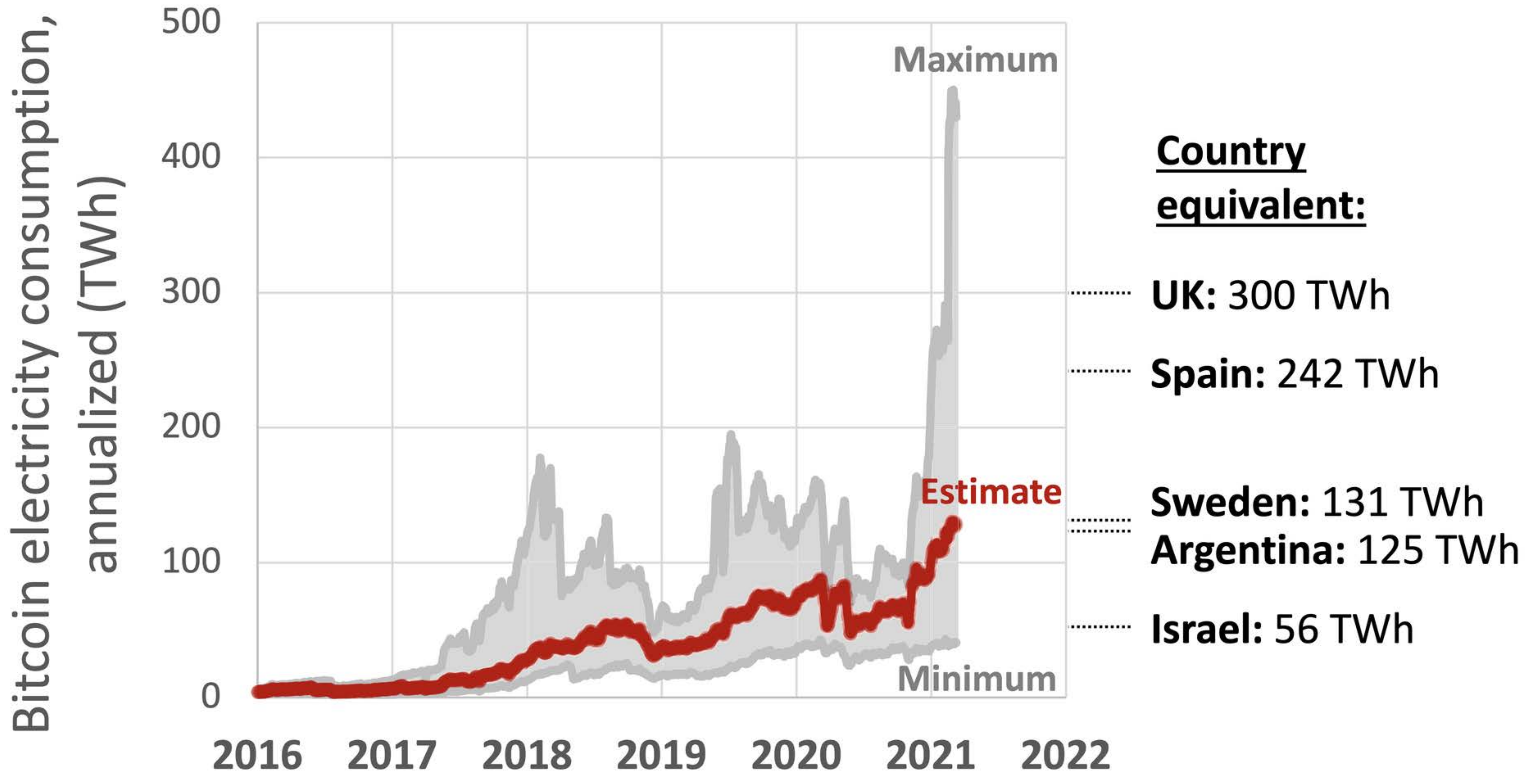
Proof-of-Work energy consumption is skyrocketing



Industry moving to Distributed Proof-of-Stake (dPoS) chains

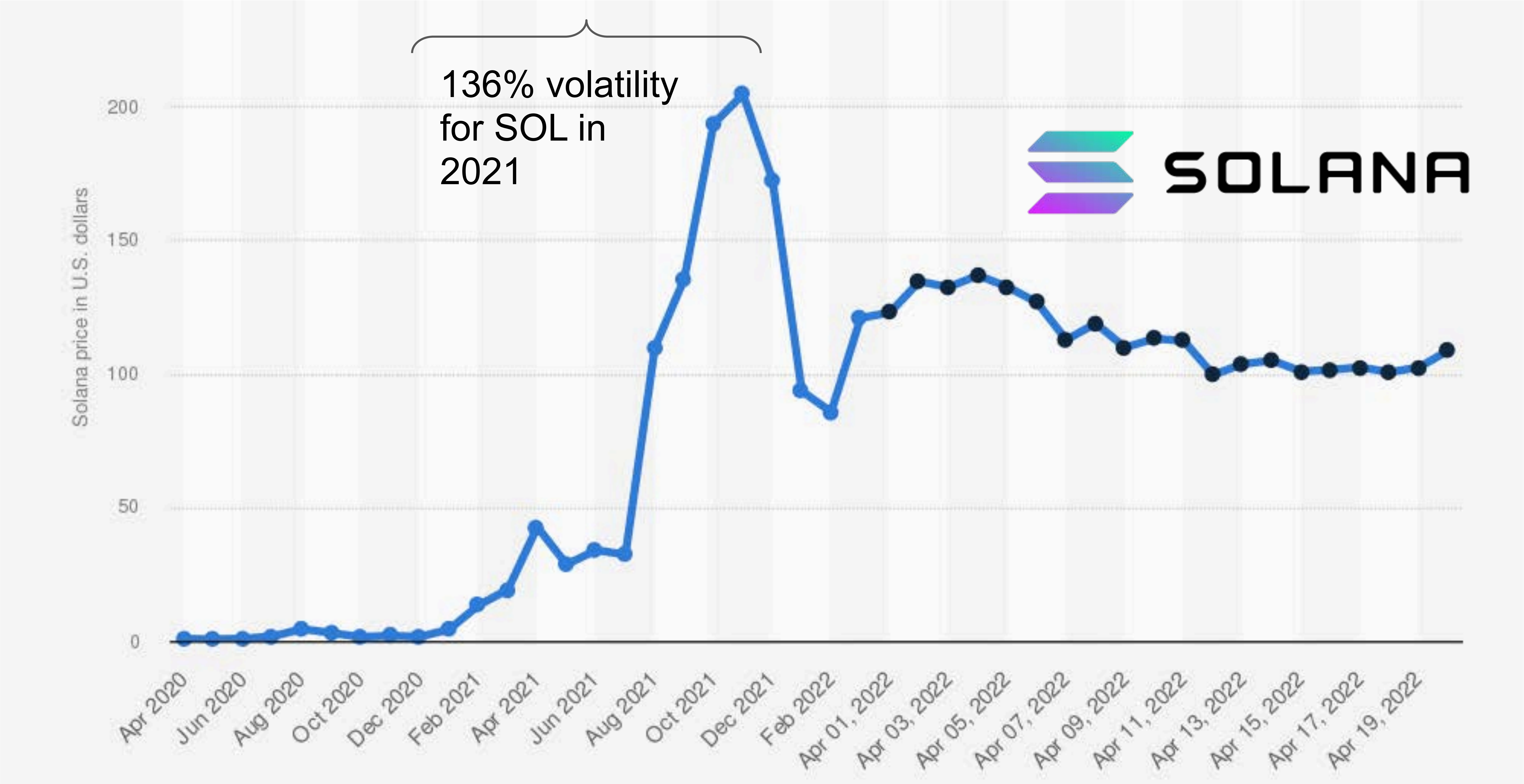
FEATURES	DPOS	POW	PPC POS
Less incentive to centralize	✓	✗	✗
Higher transaction volume	✓	✗	✗
Faster confirmation times	✓	✗	✗
Energy efficient	✓	✗	✓
Incentivizes development	✓	✗	✓

Staking investors are seeking steady, fiat-denominated yields

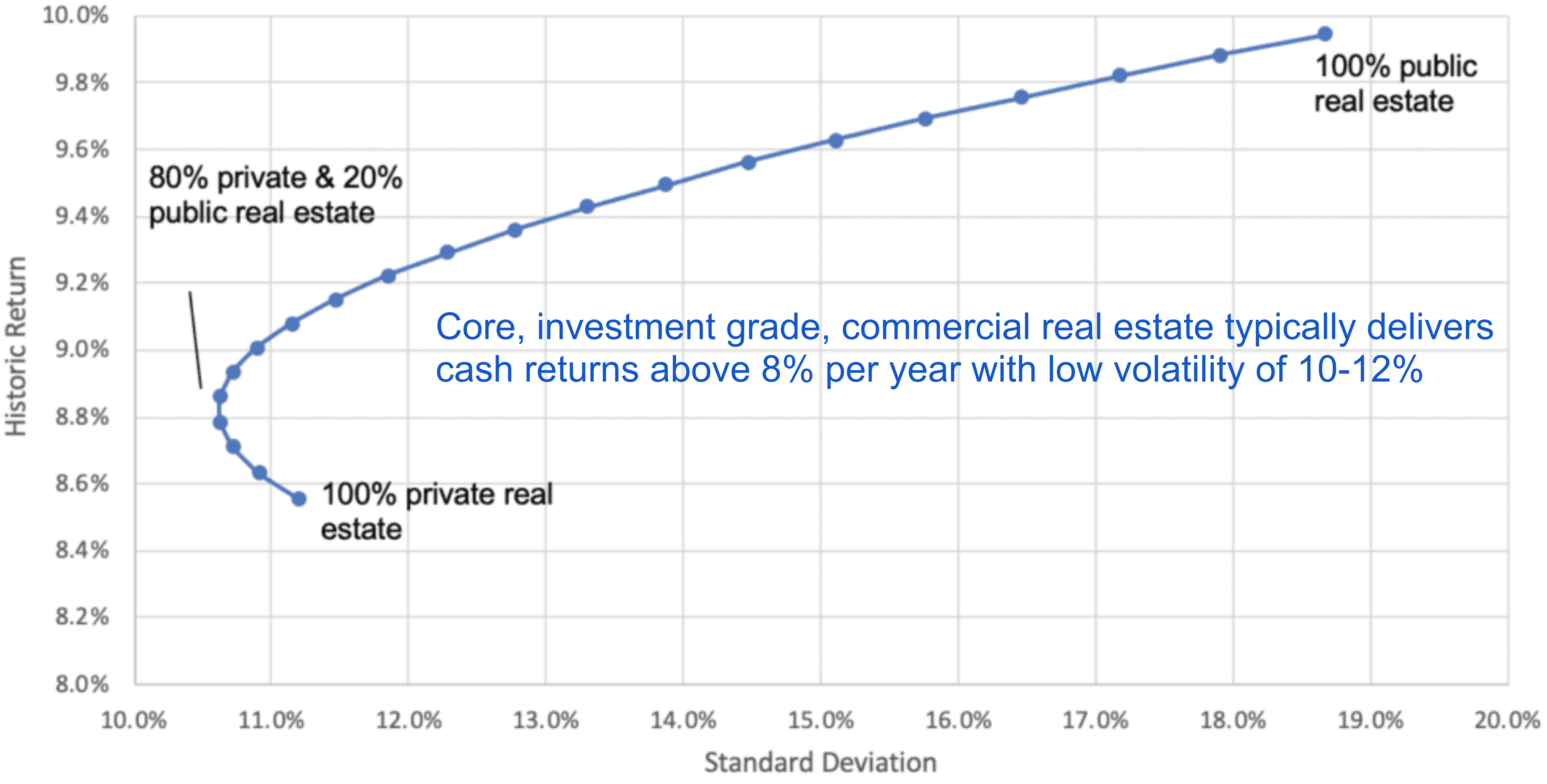
#	Asset	Price	Reward	Staked Value	Market Cap	Total Staked
1	Ethereum 2.0 ETH	$2,725.77	4.33%	$31,992,336,99	$328,427,457,179	9.72%
2	Solana SOL	$82.39	5.4%	$32,855,228,9	$27,446,240,331	76.24%
3	Terra LUNA	$80.13	5.97%	$24,251,883,17	$27,488,888,527	41.8%
4	Cardano ADA	$0.79	4.99%	$19,615,846,65	$25,417,488,727	71.73%
5	Avalanche AVAX	$57.92	9%	$15,470,320,42	$15,546,738,103	66.35%

$124 billion currently staked

…but staking returns are subject to underlying token volatility



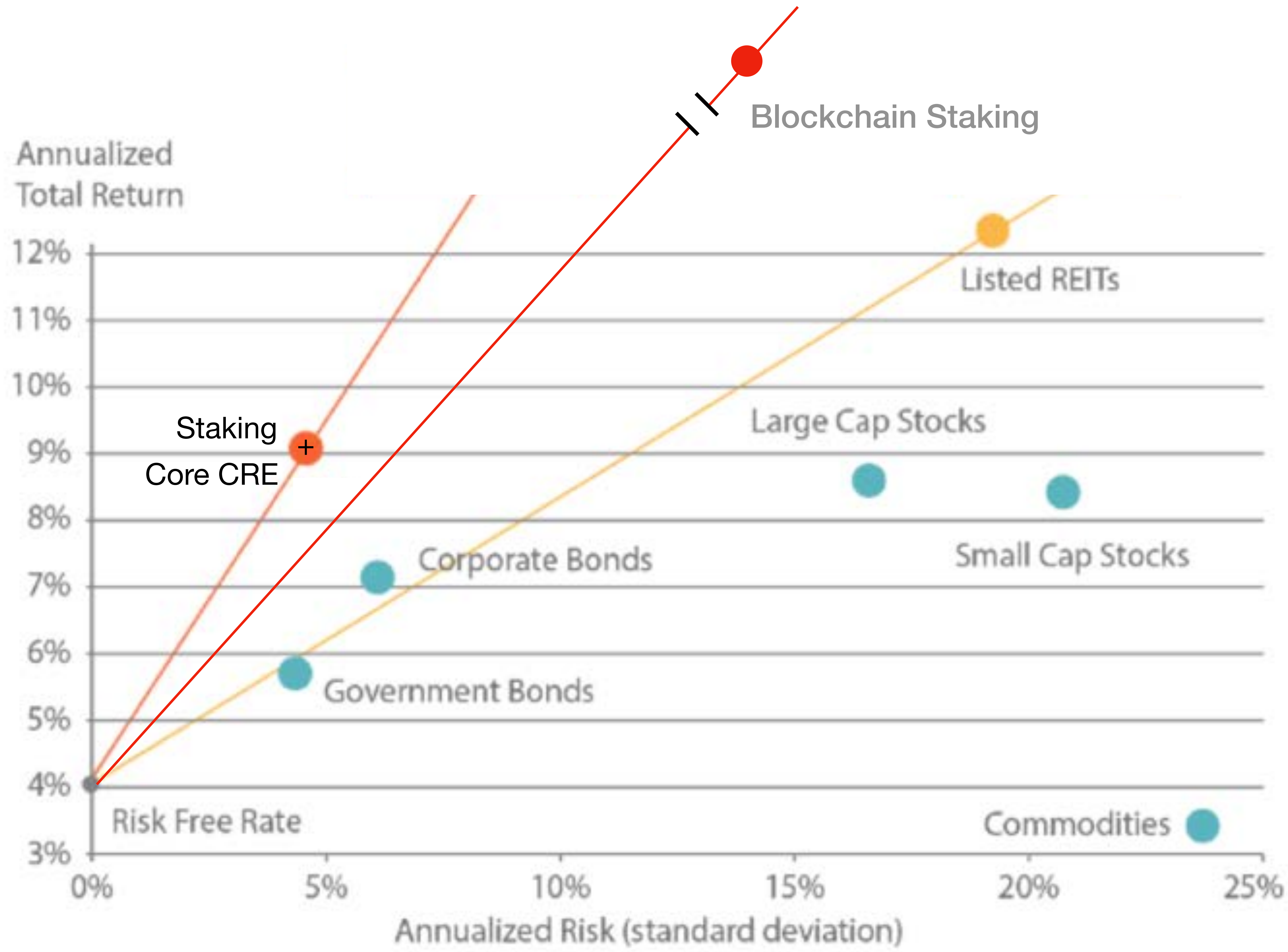
Private real estate produces steady returns with low volatility



Source: Origin Investments, “How REITs and Private Real Estate Help Balance a Portfolio”

Staking + Real Estate delivers ideal balanced returns

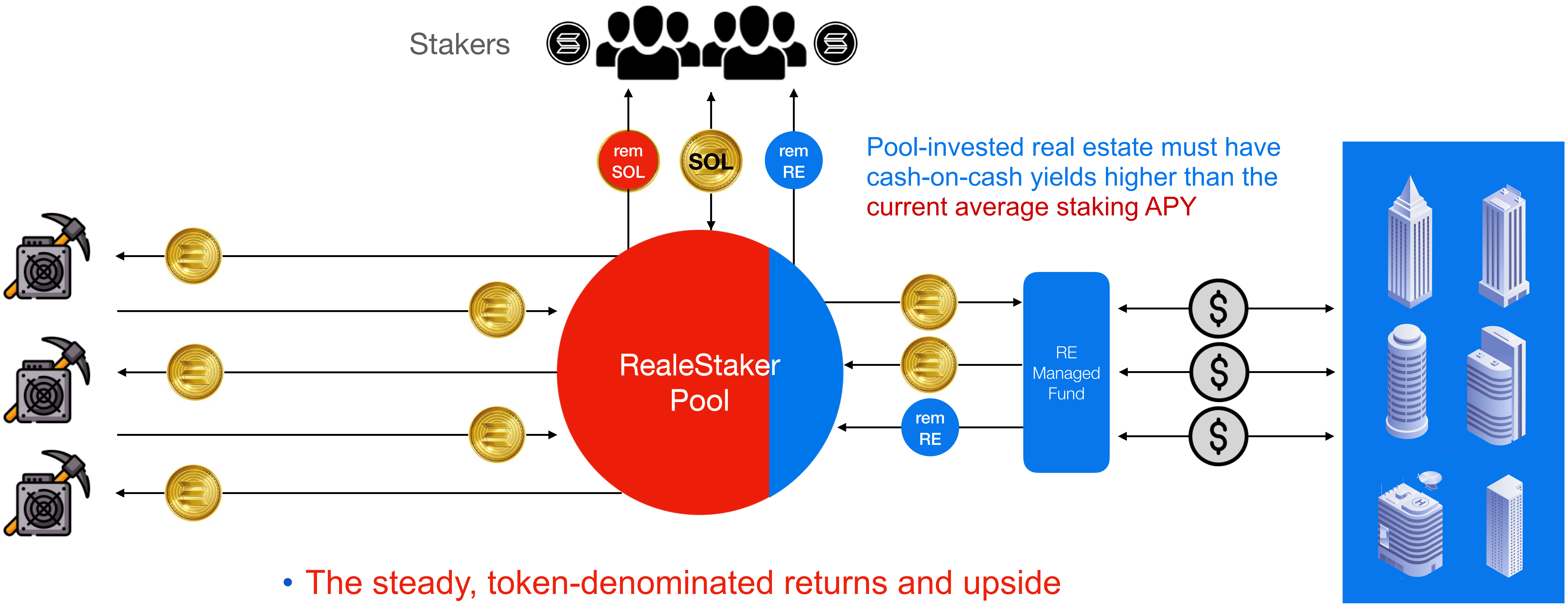
20-Year Risk/Return Profiles by Asset Class



Source: Thomson Reuters Datastream; www.treasury.gov, third quarter of 1993 to the second quarter of 2013: core real estate, NCREIF Property Index, listed REITs, FTSE NAREIT Equity REITs Index; government bonds, Bank of America Merrill Lynch Treasury Master; corporate bonds Baa-rated, Barclays US Aggregate Corporate Intermediate; large- capitalization stocks, Russell 1000 index; small-cap stocks, Russell 2000 Index; commodities, S&P GSCI Commodity Index. The risk-free rate is the 10-year U.S. Treasury note yield.

The RealeStaker Managed-Yield Pool

US REM
US REAL ESTATE MARKET



Pool-invested real estate must have cash-on-cash yields higher than the current average staking APY

- The steady, token-denominated returns and upside potential of blockchain dPoS staking
- The downside protection and higher fiat-denominated, lower volatility, returns and appreciation of institutional real estate

Blockchain Validators

Diversified Properties

RealeStaker and USREM are components of a self-reinforcing flywheel

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