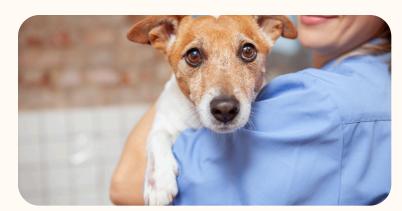
### [] Harness











What every nonprofit in Kentucky must know to win the giving season & build 2026

### Introduction

For Kentucky nonprofits, the final quarter of the year represents the most pivotal fundraising period. Donor activity spikes, year-end appeals peak, and many small teams find themselves stretched to capacity. The effectiveness of your Q4 efforts will define how well you position your organization for success in 2026.

#### This guide helps Kentucky nonprofits:



Maximize year-end giving results



Build a sustainable 2026 fundraising roadmap



Stay compliant with Kentucky charitable solicitation requirements



Access expert strategy, technology, and execution support — without hiring a full-time development director

### Maximizing the giving season

### Why Q4 matters?

#### **Peak donor activity**

Up to 30% of annual giving occurs in December alone.

#### **Key opportunities**

Giving Tuesday and holiday campaigns ignite generosity.

#### **Team strain**

Limited staff must focus on highimpact, easy-toimplement strategies.

### **Key tactics & best practices**

### Impactdriven appeals

- Lead with emotion and local relevance tell stories that connect donors to Kentucky communities.
- Keep the donation experience frictionless: mobileoptimized, fast-loading, and transparent.
- Use countdowns, matching challenges, or specific goals to build urgency.

### Giving Tuesday & holiday momentum

- Extend Giving Tuesday into a "Week of Giving."
- Use real-time updates, social media stories, and donor shoutouts to maintain engagement.
- Encourage peer-to-peer participation Kentucky donors respond well to personal connections.

### Monthly giving programs

- Market monthly giving as "consistent Kentucky impact."
- Start small even \$5/month commitments build sustainable revenue.
- Use automated email and SMS follow-ups to convert one-time donors.

### Major donor outreach

- Personally thank top supporters and share your 2026 vision.
- Offer insider updates or invitations to small gatherings.
- Ask loyal donors to fund a challenge match or leadership gift.

### Donor retention & stewardship

- Send personalized thank-yous within 48 hours.
- Highlight local outcomes (e.g., "Your gift helped feed 100 Kentucky families").
- Recognize long-term supporters in newsletters or on your website.

### Digital & process optimization

- Test every donation link before launch.
- Segment lists by geography, giving level, or campaign history.
- Use data from 2024–2025 campaigns to refine 2026 outreach.

# Local engagement touchpoints

- Host small community or appreciation events even virtual ones.
- Partner with local media or influencers to expand reach.
- Collect stories and testimonials for next year's appeals.

# Common pitfalls & lost opportunities

- Waiting until late November to launch
- Ignoring mobile and recurring donor strategies
- Neglecting to follow up after gifts
- Underestimating compliance requirements with the Kentucky Attorney General



**How Harness helps:** Harness helps Kentucky nonprofits deploy campaigns fast — with strategy, technology, and expert support that replaces the need for a part-time development director.

### Planning for 2026: The Roadmap

Use Q4 not just to finish strong, but as your planning runway into 2026. The best nonprofits use this time to set direction, align resources, and lock in momentum.

### **Strategic Considerations**

Define success metrics	Evaluate donor retention and acquisition metrics
Diversify revenue streams	Expand revenue sources (monthly giving, sponsorships, grants)
Resource & capacity audit	Assess staffing and technology gaps
Scalable infrastructure	Update CRMs, data tracking, and automation tools
Quarterly reviews	Schedule quarterly reviews to track progress

### Sample 2026 roadmap

Q1

#### Reflect & reset

Review 2025 performance, thank donors, clean your data, and segment audiences Q2

### Growth & experimentation

Apply for grants, launch new donor segments, explore corporate partnerships

Q3

#### **Engagement & warm-up**

Share mid-year impact, cultivate major gifts, finalize Giving Tuesday plan



#### **Execution & conversion**

Run year-end campaigns, test messaging, and finalize 2026 donor communications

#### Pitfalls to avoid

- Entering 2026 without a clear strategic plan
- Ignoring your most loyal donors
- Relying solely on one-time giving
- Using outdated systems or inconsistent messaging



**How Harness helps:** Harness helps nonprofits across Kentucky plan and execute fundraising with expert staff, automation tools, and donor engagement strategies — all at a fraction of the cost of hiring an in-house development lead.

# Kentucky-specific compliance, tax & operational considerations

Here are the key state-level issues, risks, and rules Kentucky nonprofits need to know as they execute Q4 and plan 2026.

# Charitable registration & licensing

Kentucky law requires most nonprofits soliciting donations in the state to register with the Kentucky Attorney General, Office of Consumer Protection before raising funds.

- Registration is mandatory for most organizations that solicit donations.
- Renew annually and maintain up-to-date contact and board information.
- Professional fundraisers or solicitors must also register separately.
- Some organizations (such as religious institutions) may be exempt.

#### **Action items**

- Confirm your registration status before launching yearend campaigns.
- File annual renewals on time to avoid penalties or fundraising restrictions.
- Maintain proper solicitation disclosures on your website and printed materials.

#### Sales & use tax

- Kentucky nonprofits may be exempt from sales and use tax on purchases related to their mission.
- Apply for exemption with the Kentucky Department of Revenue using Form 51A125.
- Note: Sales of goods or event tickets may still be taxable unless specifically exempted.

### Fundraising transparency

- Kentucky requires that solicitations clearly identify the organization and its charitable purpose.
- Keep donor records and contribution logs for at least three years.
- Ensure all partnerships with outside fundraising counsel comply with disclosure laws.

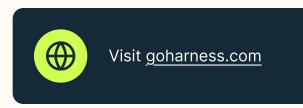
### Conclusion

Q4 is the moment for Kentucky nonprofits to capture donor attention, grow impact, and build momentum for 2026. The right combination of storytelling, systems, and follow-up will determine whether your year-end push turns into long-term growth.

#### Harness can help.

Our full-service platform delivers the people, technology, and expertise to run high-performing fundraising campaigns — at a fraction of the cost of hiring a part-time staff member.

Visit goharness.com to learn how Kentucky nonprofits can finish 2025 strong and enter 2026 with confidence.





Schedule a meeting here

or

