

Executive Security Advisory Services for Family Offices and Private Principals

Corporate Security Advisors (CSA) works with family offices, corporate leadership teams, and boards to design and strengthen executive security programs that align with business operations, governance expectations, and evolving risk environments.

For many family offices, executive security is not a single project. It is an ongoing strategic capability that must balance privacy, protection, regulatory considerations, and lifestyle realities such as private aviation, global travel, residential security, security intelligence, and public visibility. CSA brings practical experience to this challenge through advisors who have led security programs for Fortune 500 companies, ultra-high-net-worth individuals, and national security organizations.

Our team has advised organizations on the design, evaluation, and governance of executive protection programs, including security associated with private aircraft use and the related tax, regulatory, and governance considerations.

How CSA Typically Engages

Executive Security Risk Assessments

CSA conducts confidential reviews of executive security programs for family offices and organizations. These reviews evaluate current protection models, governance structures, operational practices, and alignment with legal and tax frameworks.

Program Design and Advisory Services

For organizations building or evolving their executive security capabilities, CSA advises on the structure, policies, and operational models needed to support principals, executives, and families across residences, travel, aviation, and public exposure.

Independent Security Studies (ISS)

CSA conducts independent studies to evaluate security risks and program requirements related to executive protection. The ISS fulfills all the requirements outlined in the Internal Revenue Code Section 1.132 (26 U.S.C. § 132).

Strategic and Board-Level Briefings

CSA works with boards, general counsels, and family office leadership to help ensure executive security programs are structured in a way that supports governance requirements and withstands external scrutiny.

Confidential Support

CSA advisors are available to provide discreet consultations to family offices seeking guidance on complex executive security matters.

Experience That Informs Our Work

CSA advisors have led and built security programs at some of the world's largest organizations. Their experience spans corporate leadership, federal law enforcement, and protective services.

CSA's Executive Security Practice



Managing Director, Executive Security, CSA
Steve Ricciardi

Former Chief Security Officer, Covidien
Former United States Secret Service - Special Agent in Charge, Boston Field Office
Former Assistant to the Special Agent in Charge, Presidential Protective Division, First Lady Section



Ken Senser
Former Chief Security Officer, Walmart
Former FBI Assistant Director, Security Division
Former Chief, Protective Programs, CIA



Dave Komendat
Chief Security Officer, CSA
Former Chief Security Officer, Boeing
FBI Strategic Engagement Advisor



Brian Cote
Former CSO, Private Family Office
Former Manager, Executive Security, Discover
Former Protective Services Lead, Bank of America



Larisa Ivy
Former Walmart Global Security Leader
Former United States Secret Service
Special Agent



Bob Pocica
Former CSO McKesson Corporation
Former Pfizer Senior Director, Global Security
Former FBI Special Agent



Brian Morefield
Experienced Executive Protection Agent
Former Fire Service Executive
Special Response Team Lead Medic/Operator

The CSA Executive Security Practice brings decades of experience designing and leading executive security programs for global corporations, public companies, and high-profile leaders, and is supported by additional CSA advisors who have also led executive security functions within major organizations.

Connect with CSA

Our team is available for confidential discussions regarding executive security strategy, program reviews, and advisory support. **Email us at: info@csateam.com**

CSA works with organizations across industries, including family offices, Fortune 500 companies, healthcare systems, and global enterprises. Our work focuses on aligning security programs with business realities, governance expectations, and the practical needs of the leaders they protect.