DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services Center for Medicare and Medicaid Innovation 7500 Security Boulevard, Mail Stop WB-06-05 Baltimore, Maryland 21244-1850



Center for Medicare and Medicaid Innovation

DATE: September 2025

TO: A5513 – NeueHealth Collaborative Care LLC

FROM: ACO Primary Care Flex Model

SUBJECT: Public Reporting of ACO Primary Care Flex Model Quarterly Spend Report for Quarter 1 of Performance Year 2025

This document contains the Quarterly Spend Report for Quarter 1 (Q1) of Performance Year 2025 (PY 2025) prepared by NeueHealth Collaborative Care LLC (A5513). Pursuant to Section 8.05.C. of the *ACO Primary Care Flex Model Participation Agreement*, the ACO shall publish certain elements, as specified by CMS, of its Quarterly Spend Report on its Medicare Shared Savings Program webpage (maintained pursuant to 42 CFR § 425.308), in a form and manner and at a time specified by CMS. PC Flex ACOs are required to publicly publish their Quarterly Spend Reports, to ensure additional accountability and transparency in how they are spending the Advance Shared Savings Payment and Prospective Primary Care (PPC) Payment to support the provision of primary care.

This communication material was prepared as a service to the public and is not intended to grant rights or impose obligations. It may contain references or links to statutes, regulations, or other policy materials. The information provided is only intended to be a general summary. It is not intended to take the place of either the written law, regulations, or agreements. We encourage readers to review the specific statutes, regulations, and other interpretive materials for a full and accurate statement of its contents.

Q1 PY 2025 SPEND REPORT SUMMARY

Table 1: Summary of ACO's Spend Report for Q1 PY 2025.

Total Amount Reported Spent in Q1 PY 2025	\$43,748.67
Total Advance Shared Saving Payment Spent Amount in Q1 PY 2025	\$43,748.67
Total Prospective Primary Care Payment Spent Amount in Q1 PY 2025	\$0.00

Q1 PY 2025 SPEND REPORT FOR ADVANCE SHARED SAVINGS PAYMENT

Table 2: ACO's Reported Spending for Advance Shared Savings¹ in Q1 PY 2025.

Item #	Subcategory	Total Spent Amount			
		Janurary	February	March	Q1
		PY 2025	PY 2025	PY 2025	PY 2025
	Category 1: Advanced Primary Care	\$7,916.67	\$7,917.00	\$7,917.00	\$23,750.67
1	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - Population-Based Payment	\$0.00	\$0.00	\$0.00	\$0.00
2	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - FFS	\$0.00	\$0.00	\$0.00	\$0.00
3	(Subcategory 1B) Provision of Other Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
4	(Subcategory 1C) Health-Related Social Needs Screening and Referrals	\$0.00	\$0.00	\$0.00	\$0.00
5	(Subcategory 1D) Behavioral Health Integration	\$0.00	\$0.00	\$0.00	\$0.00
6	(Subcategory 1E) Expansion and Retention of Primary Care Workforce	\$6,250.00	\$6,250.00	\$6,250.00	\$18,750.00
7	(Subcategory 1F) Health Care Practice Infrastructure	\$1,666.67	\$1,667.00	\$1,667.00	\$5,000.67
8	(Subcategory 1G) Implementation of Evidence-based Protocols/Guidelines for Primary Care	\$0.00	\$0.00	\$0.00	\$0.00
	Category 2: ACO Operations	\$6,666.00	\$6,666.00	\$6,666.00	\$19,998.00
9	(Subcategory 2A) Legal, Actuarial, Financial, Analytic or Other Professional Services	\$6,666.00	\$6,666.00	\$6,666.00	\$19,998.00
10	(Subcategory 2B) Spend Plan Reporting Activities	\$0.00	\$0.00	\$0.00	\$0.00
11	(Subcategory 2C) Support to PPCP-eligible Participants to Incorporate PPC Payments into Revenue Cycle	\$0.00	\$0.00	\$0.00	\$0.00
12	(Subcategory 2D) Certain Other Administrative Costs	\$0.00	\$0.00	\$0.00	\$0.00

¹ Totals may reflect some variation due to rounding or reporting conventions.

Q1 PY 2025 SPEND REPORT FOR PROSPECTIVE PRIMARY CARE (PPC) PAYMENT

Table 3: ACO's Reported Spending for PPC Payment in Q1 PY 2025.

Item #	Subcategory	Total Spent Amount				
		Janurary	February	March	Q1	
		PY 2025	PY 2025	PY 2025	PY 2025	
	Category 1: Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00	
1	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - Population-Based Payment	\$0.00	\$0.00	\$0.00	\$0.00	
2	(Subcategory 1A) Replace FFS revenue for PPCP-Eligible Participants - FFS	\$0.00	\$0.00	\$0.00	\$0.00	
3	(Subcategory 1B) Provision of Other Advanced Primary Care	\$0.00	\$0.00	\$0.00	\$0.00	
4	(Subcategory 1C) Health-Related Social Needs Screening and Referrals	\$0.00	\$0.00	\$0.00	\$0.00	
5	(Subcategory 1D) Behavioral Health Integration	\$0.00	\$0.00	\$0.00	\$0.00	
6	(Subcategory 1E) Expansion and Retention of Primary Care Workforce	\$0.00	\$0.00	\$0.00	\$0.00	
7	(Subcategory 1F) Health Care Practice Infrastructure	\$0.00	\$0.00	\$0.00	\$0.00	
8	(Subcategory 1G) Implementation of Evidence-based Protocols/Guidelines for Primary Care	\$0.00	\$0.00	\$0.00	\$0.00	
	Category 2: ACO Operations	\$0.00	\$0.00	\$0.00	\$0.00	
9	(Subcategory 2A) Legal, Actuarial, Financial, Analytic or Other Professional Services	\$0.00	\$0.00	\$0.00	\$0.00	
10	(Subcategory 2B) Spend Plan Reporting Activities	\$0.00	\$0.00	\$0.00	\$0.00	
11	(Subcategory 2C) Support to PPCP-eligible Participants to Incorporate PPC Payments into Revenue Cycle	\$0.00	\$0.00	\$0.00	\$0.00	
12	(Subcategory 2D) Certain Other Administrative Costs	\$0.00	\$0.00	\$0.00	\$0.00	

ADDITIONAL RESOURCES

The following resource may be helpful in understanding the requirements of ACO PC Flex Quarterly Spend Reports:

ACO PC Flex Model Request for Applications (RFA). This document provides detailed information about the Prospective Primary Care (PPC)
Payment expenditure categories, and reporting and monitoring requirements. The RFA is available on the <u>ACO PC Flex Model</u> web page.

CONTACT INFORMATION FOR THE ACO PC FLEX MODEL TEAM

If you have questions about the ACO Primary Care Flex Model, please contact the model team at SharedSavingsProgram@cms.hhs.gov.